Translation

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Summary of Consolidated Financial Results for the Year Ended March 31, 2026 (Based on Japanese GAAP)

May 13, 2026

Company name:	Riskmonster.com			
Stock exchange listing:	Tokyo			
Stock code:	3768 URL https://www.riskmonster.co.jp			
Representative:	President,CEO	Taichi Fujimoto		
Inquiries:	General Manager,Finance and Accounting Division	Maki Yoshida	TEL	03-6214-0331

Scheduled date of ordinary general meeting of shareholders: June 23, 2026
Scheduled date to file Securities Report: June 22, 2026
Scheduled date to commence dividend payments: June 8, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended March 31, 2026	3,824	2.6	360	36.4	378	30.7	223	–
Year ended March 31, 2025	3,728	1.7	263	(12.3)	289	(0.2)	(49)	–

	Earnings per share	Diluted earnings per share	Profit attributable to owners of parent/equity	Ordinary profit/total assets	Operating profit/net sales
	Yen	Yen	%	%	%
Year ended March 31, 2026	29.60	29.56	3.8	5.4	9.4
Year ended March 31, 2025	(6.67)	–	(0.8)	4.2	7.1

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	6,981	6,019	84.6	792.07
As of March 31, 2025	7,139	5,982	82.4	788.06

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended March 31, 2026	1,739	(894)	(321)	1,648
Year ended March 31, 2025	226	(1,020)	199	1,125

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Dividend payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended March 31, 2025	–	0.00	–	15.00	15.00	111	–	1.9
Year ended March 31, 2026	–	0.00	–	16.00	16.00	119	54.1	2.0
Year ending March 31, 2027 (Forecast)	–	0.00	–	16.50	16.50		50.9	

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	4,000	4.6	400	11.1	400	5.5	240	7.5	32.43

4. Notes

(1) Significant changes in the scope of consolidation during the year ended March 31, 2026: No

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	7,636,922 shares	As of March 31, 2025	7,636,922 shares

Number of treasury shares at the end of the period

As of March 31, 2026	177,468 shares	As of March 31, 2025	173,268 shares

Average number of shares during the period

Year ended March 31, 2026	7,543,558 shares	Year ended March 31, 2025	7,430,964 shares

Consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	1,225,736	1,748,686
Accounts receivable - trade	460,340	505,234
Raw materials and supplies	10,287	9,125
Guarantee deposits	740,000	–
Other	142,559	91,509
Allowance for doubtful accounts	(11,711)	(3,393)
Total current assets	2,567,213	2,351,162
Non-current assets		
Property, plant and equipment		
Buildings and structures	588,914	588,419
Accumulated depreciation	(214,750)	(230,434)
Buildings and structures, net	374,163	357,985
Tools, furniture and fixtures	306,074	306,720
Accumulated depreciation	(253,391)	(247,102)
Tools, furniture and fixtures, net	52,682	59,617
Land	568,352	568,352
Leased assets	16,866	19,591
Accumulated depreciation	(6,313)	(9,959)
Leased assets, net	10,552	9,631
Total property, plant and equipment	1,005,751	995,587
Intangible assets		
Goodwill	62,764	52,942
Software	1,096,263	1,210,429
Contents assets	786,622	887,988
Other	92,597	77,306
Total intangible assets	2,038,248	2,228,667
Investments and other assets		
Investment securities	1,387,142	1,209,506
Deferred tax assets	34,673	49,180
Other	106,676	150,727
Allowance for doubtful accounts	(442)	(3,125)
Total investments and other assets	1,528,049	1,406,289
Total non-current assets	4,572,049	4,630,544
Total assets	7,139,262	6,981,706

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - other	315,754	211,364
Short-term borrowings	350,100	233,400
Lease liabilities	4,740	5,427
Income taxes payable	40,947	53,483
Provision for bonuses	3,511	3,326
Other	144,133	143,965
Total current liabilities	859,188	650,966
Non-current liabilities		
Lease liabilities	10,402	7,738
Deferred tax liabilities	237,974	262,097
Retirement benefit liability	30,734	25,189
Other	18,786	16,115
Total non-current liabilities	297,898	311,140
Total liabilities	1,157,086	962,107
Net assets		
Shareholders' equity		
Share capital	1,188,168	1,188,168
Capital surplus	813,643	805,243
Retained earnings	3,196,694	3,308,051
Treasury shares	(96,562)	(98,855)
Total shareholders' equity	5,101,944	5,202,608
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	757,236	677,581
Foreign currency translation adjustment	22,639	28,217
Total accumulated other comprehensive income	779,876	705,798
Share acquisition rights	5,593	11,283
Non-controlling interests	94,760	99,909
Total net assets	5,982,175	6,019,599
Total liabilities and net assets	7,139,262	6,981,706

Consolidated statements of income and consolidated statements of comprehensive income
Consolidated statements of income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	3,728,251	3,824,037
Cost of sales	2,026,959	2,054,181
Gross profit	1,701,291	1,769,856
Selling, general and administrative expenses	1,437,299	1,409,660
Operating profit	263,991	360,195
Non-operating income		
Interest income	754	3,408
Dividend income	23,894	23,800
Gain on investments in investment partnerships	14,286	8,426
Other	1,312	960
Total non-operating income	40,246	36,596
Non-operating expenses		
Interest expenses	2,122	3,585
Foreign exchange losses	–	3,029
Commitment fees	2,589	2,365
Commission expenses	9,000	2,962
Provision of allowance for doubtful accounts	–	3,249
Other	574	2,616
Total non-operating expenses	14,287	17,809
Ordinary profit	289,951	378,982
Extraordinary income		
Gain on sale of investment securities	83,000	9,435
Total extraordinary income	83,000	9,435
Extraordinary losses		
Loss on retirement of non-current assets	235,005	47
Loss on valuation of investment securities	19,999	2,063
Loss on sale of investment securities	–	5,112
Impairment losses	–	29,008
Loss on litigation	124,382	–
Other	3,475	–
Total extraordinary losses	382,864	36,231
Profit (loss) before income taxes	(9,912)	352,186
Income taxes - current	73,337	78,772
Income taxes - deferred	(52,431)	46,580
Total income taxes	20,906	125,352
Profit (loss)	(30,819)	226,834
Profit attributable to non-controlling interests	18,780	3,522
Profit (loss) attributable to owners of parent	(49,599)	223,311

Consolidated statements of comprehensive income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit (loss)	(30,819)	226,834
Other comprehensive income		
Valuation difference on available-for-sale securities	45,312	(79,791)
Foreign currency translation adjustment	(2,522)	7,338
Total other comprehensive income	42,790	(72,452)
Comprehensive income	11,971	154,381
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(6,207)	149,233
Comprehensive income attributable to non-controlling interests	18,178	5,148

Consolidated statements of changes in equity

Fiscal year ended March 31, 2025

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	1,188,168	819,841	3,356,658	(155,710)	5,208,958
Changes during period					
Dividends of surplus			(110,364)		(110,364)
Profit (loss) attributable to owners of parent			(49,599)		(49,599)
Purchase of treasury shares					–
Disposal of treasury shares		(6,198)		59,148	52,950
Net changes in items other than shareholders' equity					
Total changes during period	–	(6,198)	(159,963)	59,148	(107,013)
Balance at end of period	1,188,168	813,643	3,196,694	(96,562)	5,101,944

	Accumulated other comprehensive income			Share acquisition rights	Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income			
Balance at beginning of period	711,928	24,556	736,485	286	76,582	6,022,311
Changes during period						
Dividends of surplus						(110,364)
Profit (loss) attributable to owners of parent						(49,599)
Purchase of treasury shares						–
Disposal of treasury shares						52,950
Net changes in items other than shareholders' equity	45,308	(1,916)	43,391	5,307	18,178	66,878
Total changes during period	45,308	(1,916)	43,391	5,307	18,178	(40,135)
Balance at end of period	757,236	22,639	779,876	5,593	94,760	5,982,175

Fiscal year ended March 31, 2026

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	1,188,168	813,643	3,196,694	(96,562)	5,101,944
Changes during period					
Dividends of surplus			(111,954)		(111,954)
Profit (loss) attributable to owners of parent			223,311		223,311
Purchase of treasury shares				(85,993)	(85,993)
Disposal of treasury shares		(8,400)		83,700	75,300
Net changes in items other than shareholders' equity					
Total changes during period	–	(8,400)	111,357	(2,293)	100,663
Balance at end of period	1,188,168	805,243	3,308,051	(98,855)	5,202,608

	Accumulated other comprehensive income			Share acquisition rights	Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income			
Balance at beginning of period	757,236	22,639	779,876	5,593	94,760	5,982,175
Changes during period						
Dividends of surplus						(111,954)
Profit (loss) attributable to owners of parent						223,311
Purchase of treasury shares						(85,993)
Disposal of treasury shares						75,300
Net changes in items other than shareholders' equity	(79,655)	5,577	(74,078)	5,690	5,148	(63,240)
Total changes during period	(79,655)	5,577	(74,078)	5,690	5,148	37,423
Balance at end of period	677,581	28,217	705,798	11,283	99,909	6,019,599

Consolidated statements of cash flows

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit (loss) before income taxes	(9,912)	352,186
Depreciation	775,263	749,178
Impairment losses	–	29,008
Amortization of guarantee deposits	1,681	1,805
Amortization of goodwill	9,821	9,821
Increase (decrease) in allowance for doubtful accounts	(49)	(5,634)
Increase (decrease) in retirement benefit liability	(6,335)	(5,544)
Interest and dividend income	(24,648)	(27,209)
Loss (gain) on investments in investment partnerships	(14,286)	(8,426)
Loss on retirement of non-current assets	235,005	47
Interest expenses	2,122	3,585
Foreign exchange losses (gains)	(179)	3,029
Loss (gain) on valuation of investment securities	19,999	2,063
Loss (gain) on sale of investment securities	(83,000)	(4,323)
Loss on litigation	124,382	–
Decrease (increase) in trade receivables	4,042	(43,912)
Decrease (increase) in inventories	31	1,161
Increase (decrease) in accounts payable - other	(10,647)	3,245
Other, net	52,153	59,687
Subtotal	1,075,445	1,119,770
Interest and dividends received	15,667	26,539
Interest paid	(2,089)	(3,495)
Income taxes paid	(111,876)	(66,259)
Income taxes refund	4,116	31,904
Payments for loss on litigation	(15,254)	(109,128)
Proceeds from return of deposit money	–	740,000
Payments into deposit money	(740,000)	–
Net cash provided by (used in) operating activities	226,009	1,739,330
Cash flows from investing activities		
Purchase of property, plant and equipment	(29,253)	(38,904)
Purchase of intangible assets	(902,155)	(925,379)
Purchase of investment securities	(99,804)	(99,804)
Proceeds from sale of investment securities	90,000	145,842
Payments into time deposits	(100,000)	(100,000)
Proceeds from withdrawal of time deposits	–	100,000
Other, net	20,357	23,837
Net cash provided by (used in) investing activities	(1,020,855)	(894,408)

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from financing activities		
Proceeds from short-term borrowings	496,000	–
Repayments of short-term borrowings	(145,900)	(116,700)
Repayments of long-term borrowings	(35,160)	–
Repayments of lease liabilities	(5,380)	(4,524)
Proceeds from disposal of treasury shares	2,844	–
Purchase of treasury shares	–	(85,993)
Dividends paid	(110,491)	(112,154)
Other, net	(2,243)	(2,365)
Net cash provided by (used in) financing activities	199,668	(321,737)
Effect of exchange rate change on cash and cash equivalents	(1,848)	(235)
Net increase (decrease) in cash and cash equivalents	(597,026)	522,949
Cash and cash equivalents at beginning of period	1,722,763	1,125,736
Cash and cash equivalents at end of period	1,125,736	1,648,686