

Supplemental data of FY2026 First Quarter Financial Results

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TSE Code: 4634

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Performance Overview

FY2026 Q1 Performance

- All segments achieved year-on-year increases in both net sales and operating profit . Operating profit increased by 16.1%, including a gain on sale of investment securities of ¥3.6 billion.
- In the Growth and Stable Earnings Base Businesses, liquid inks, UV inks, adhesives, and coatings for beverage cans remained strong .In the Strategic High-Priority Business Groups, sales expansion of coating materials for smartphones progressed, CF materials for large-size displays recovered supported by World Cup-related demand, and optical adhesives also performed steadily.

Middle East Situation and FY2026 Full-Year Outlook

- The impact related to the Middle East situation is expected to continue at least through the first half of FY2026. However, We aim to stabilize earnings through SCM optimization, stable supply to existing customers, and prompt pricing actions.
- While a temporary time lag between raw material cost increases and pricing actions is anticipated, the full-year earnings and dividend forecast remain unchanged at this time.

(Reference Information)

- Assumptions for FY2026 plan: JPY150.0/USD and naphtha price of JPY65,000/KL(Q1 actual: JPY65,700/KL, April estimate: JPY92,500/KL)
- Naphtha sensitivity: approximately JPY150 million increase in costs for every JPY1,000/KL increase in naphtha prices
- Raw material price increases are estimated at approximately JPY12 billion in FY2026, taking into account elevated naphtha prices through the year-end; however, we will actively mitigate the actual impact through pricing actions and other measures.

Business Performance

(unit : 1 billion yen)

	FY2025 1st Quarter	FY2026 1st Quarter	Increase/ decrease(%)	FY2026 Forecast
Net sales	82.1	88.3	7.5	360.0
Operating profit	4.5	5.2	16.1	23.0
Ordinary profit	4.2	6.1	45.4	22.5
Profit attributable to owners of parent	2.9	6.6	123.0	21.0

Operating margin	5.5%	5.9%	+0.4 (point)	6.4%
Overseas sales ratio	54.5%	56.6%	+2.1 (point)	

	As at Dec.31,2025	As at Mar.31,2026
Interest-bearing debt(1 billion yen)	66.7	66.5
Net worth ratio(%)	57.5	58.8
D/E ratio	0.32	0.31

FY2026	First Half (forecast)	Year End (forecast)
Dividend (yen/1share)	60	60

(unit : 1 billion yen)

	As at Dec. 31, 2025	As at Mar. 31, 2026	Increase/ decrease(%)
Current assets	227.7	222.9	-2.1
Fixed assets	234.9	228.1	-2.9
Total assets	462.6	451.0	-2.5

Current liabilities	106.1	102.3	-3.6
Long-term liabilities	79.3	71.9	-9.4
Total liabilities	185.4	174.2	-6.0

Total net assets	277.2	276.8	-0.1
Total of liabilities and net assets	462.6	451.0	-2.5

	As at Dec. 31, 2025	As at Mar. 31, 2026
Consolidated subsidiaries	56	56
Equity method companies	5	5

Performance by Segment

		1st Quarter FY2026 (1 billion yen)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		Total Results, FY 2026 (1 billion yen)		Increase/decrease(%) Year on Year	
		Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Colorants and Functional Materials	Japan	9.9	0.5	9.7	-	-9.9	0.4	9.9	0.5	9.7	-
	Overseas	14.5	0.1	0.7	98.9	-6.5	-91.3	14.5	0.1	0.7	98.9
	Total	20.0	0.6	0.9	26.9	-5.4	-26.5	20.0	0.6	0.9	26.9
Polymers and Coatings	Japan	13.9	0.7	4.4	148.0	-0.2	46.0	13.9	0.7	4.4	148.0
	Overseas	12.2	1.6	12.2	17.2	-2.7	-12.6	12.2	1.6	12.2	17.2
	Total	22.4	2.0	5.8	25.8	-4.7	-15.0	22.4	2.0	5.8	25.8
Packaging	Japan	11.8	0.8	2.0	27.2	-4.2	-8.3	11.8	0.8	2.0	27.2
	Overseas	12.5	0.6	20.0	-1.3	-4.1	-26.7	12.5	0.6	20.0	-1.3
	Total	23.8	1.3	10.3	14.9	-4.3	-16.1	23.8	1.3	10.3	14.9
Printing and Information	Japan	10.2	0.5	8.7	114.3	-8.4	-21.1	10.2	0.5	8.7	114.3
	Overseas	13.1	0.6	14.9	-12.4	10.3	9.8	13.1	0.6	14.9	-12.4
	Total	21.5	1.2	11.4	16.6	0.4	-9.9	21.5	1.2	11.4	16.6
Others		1.7	0.0	34.5	-77.9	1.2	-	1.7	0.0	34.5	-77.9
Adjustment		-1.1	0.0	-	19.7	-	-	-1.1	0.0	-	19.7
Total consolidated		88.3	5.2	7.5	16.1	-3.5	-11.7	88.3	5.2	7.5	16.1

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions.

Performance by Location

FY 2026	1st Quarter FY2026 (1 billion yen)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		FY2026 Total Results (1 billion yen)		Increase/decrease(%) Year on Year	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	47.2	2.5	6.4	114.1	-5.6	8.3	47.2	2.5	6.4	114.1
Asia	36.6	2.9	6.9	26.0	-1.0	-4.5	36.6	2.9	6.9	26.0
Europe	9.1	-0.5	36.6	-	-9.4	-	9.1	-0.5	36.6	-
The Americas	6.6	0.4	9.8	1.8	11.2	-27.5	6.6	0.4	9.8	1.8
Adjustment	-11.2	-0.2	-	-	-	-	-11.2	-0.2	-	-
Total consolidated	88.3	5.2	7.5	16.1	-3.5	-11.7	88.3	5.2	7.5	16.1

(Note) FY2025 (1 billion yen)	1st Quarter		2nd Quarter		3rd Quarter		4th Quarter		Total	
	Net sales	Operating profit	Net sales	Operating income	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	44.4	1.2	48.0	2.0	46.7	2.0	50.1	2.3	189.2	7.5
Asia	34.3	2.3	35.3	2.6	37.8	2.8	37.0	3.1	144.4	10.8
Europe	6.7	-0.1	8.0	0.3	8.6	0.0	10.0	0.3	33.3	0.5
The Americas	6.0	0.4	5.7	0.4	6.1	0.3	5.9	0.6	23.7	1.6
Adjustment	-9.1	0.6	-10.5	-0.3	-9.6	0.3	-11.4	-0.4	-40.6	0.3
Total consolidated	82.1	4.5	86.6	4.9	89.7	5.5	91.5	5.9	350.0	20.8

(Note) Inter-regional transactions and Company-wide expenses have not been deducted from the figures for each geographical area above.

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All amounts are rounded to the nearest 100 million yen.