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May 15, 2026

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)



Company name: TAOKA CHEMICAL COMPANY, LIMITED

Listing: Tokyo Stock Exchange

Securities code: 4113

URL: <https://www.taoka-chem.co.jp>

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President

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Scheduled date of annual general meeting of shareholders: June 29, 2026

Scheduled date to commence dividend payments: June 10, 2026

Scheduled date to file annual securities report: June 22, 2026

Preparation of supplementary material on financial results: None

Holding of financial results briefing: Yes

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	33,192	10.9	2,046	8.4	2,096	6.7	1,533	3.7
March 31, 2025	29,930	4.9	1,887	75.6	1,964	72.0	1,478	80.2

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 1,624 million [ 5.0%]  
For the fiscal year ended March 31, 2025: ¥ 1,546 million [ 72.2%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	107.00	-	8.1	6.8	6.2
March 31, 2025	103.18	-	8.3	6.5	6.3

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥ - million

For the fiscal year ended March 31, 2025: ¥ - million

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	30,928	19,550	63.2	1,364.38
March 31, 2025	30,407	18,499	60.8	1,291.05

Reference: Equity

As of March 31, 2026: ¥ 19,550 million

As of March 31, 2025: ¥ 18,499 million

#### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	2,059	(925)	(1,219)	2,937
March 31, 2025	4,371	(1,418)	(997)	2,982

## 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	9.00	-	22.00	31.00	444	30.0	2.5
Fiscal year ended March 31, 2026	-	18.00	-	18.00	36.00	516	33.6	2.7
Fiscal year ending March 31, 2027 (Forecast)	-	3.00	-	3.00	6.00		34.4	

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	17,500	(1.1)	170	(87.9)	180	(87.4)	130	(87.6)	9.07
Full year	35,000	5.4	320	(84.4)	350	(83.3)	250	(83.7)	17.45

### \* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (3) Number of issued shares (common shares)
- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	14,440,000 shares
As of March 31, 2025	14,440,000 shares
  - (ii) Number of treasury shares at the end of the period

As of March 31, 2026	111,375 shares
As of March 31, 2025	111,280 shares
  - (iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	14,328,632 shares
Fiscal Year ended March 31, 2025	14,328,737 shares

**[Reference] Overview of non-consolidated financial results****1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)****(1) Non-consolidated operating results**

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	30,280	12.8	1,808	12.4	1,877	8.7	1,377	4.4
March 31, 2025	26,836	3.4	1,608	88.6	1,727	82.2	1,320	91.4

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	96.13	-
March 31, 2025	92.12	-

**(2) Non-consolidated financial position**

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	29,602	18,618	62.9	1,299.34
March 31, 2025	29,258	17,790	60.8	1,241.59

Reference: Equity

As of March 31, 2026: ¥ 18,618 million

As of March 31, 2025: ¥ 17,790 million

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

(Caution regarding forward-looking statements and others)

The forward-looking statements, including financial forecasts, contained in this report are based on information currently available to the Company and certain assumptions deemed to be reasonable. Accordingly, they are not intended to be construed as assurance that they will be accomplished in the future. Note that actual results may differ materially from the forecasts for a number of reasons.

Sales revenue of monomers for optical resins increased. As a result, the Taoka Chemical Group's consolidated net sales for the fiscal year ended March 31, 2026, increased by ¥3,262 million compared with the previous fiscal year, to ¥33,192 million. The Group posted operating profit of ¥ 2,046 million, ordinary profit of ¥ 2,096 million and profit attributable to owners of parent of ¥ 1,533 million.

The financial results of Taoka Chemical by business segment for the fiscal year were as follows:

Division	Fiscal Year Ended March 31, 2025		Fiscal Year Ended March 31, 2026		Change	
	Millions of yen	Composition ratio (%)	Millions of yen	Composition ratio (%)	Millions of yen	Year-on-year rate (%)
Fine Chemicals	13,233	44.2	16,535	49.8	3,302	25.0
Functional Chemicals	3,476	11.6	3,422	10.3	(54)	(1.6)
Functional Polymers and Additives	12,603	42.1	12,676	38.2	72	0.6
Chemicals Segment	29,312	97.9	32,632	98.3	3,320	11.3
Analytical Services	618	2.1	560	1.7	(59)	(9.5)
Total	29,930	100.0	33,192	100.0	3,262	10.9

### **Chemicals Segment**

Net sales of this segment was ¥32,632 million, a ¥3,320million increase compared to the previous fiscal year.

#### **Fine Chemicals**

Although shipments of agrochemical intermediates decreased, shipments of monomers for optical resins increased. As a result, the division net sales increased by ¥3,302 million, to ¥16,535 million.

#### **Functional Chemicals**

Shipments of rubber additives decreased. As a result, the division net sales decreased by ¥54 million, to ¥3,422 million.

#### **Functional Polymers and Additives**

Shipments of plasticizers increased. As a result, the division net sales increased by ¥72 million, to ¥12,676 million.

### **Analytical Services Segment**

Sales of soil analysis and asbestos analysis decreased. As a result, the segment net sales decreased by ¥59 million, to ¥560 million.

# Consolidated Financial Statements and Primary Notes

## Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	1,182	1,387
Notes receivable - trade	64	79
Accounts receivable - trade	5,526	6,077
Merchandise and finished goods	4,862	5,221
Work in process	157	88
Raw materials and supplies	2,320	2,615
Deposits paid	1,800	1,550
Other	315	343
<b>Total current assets</b>	<b>16,226</b>	<b>17,360</b>
Non-current assets		
Property, plant and equipment		
Buildings and structures	9,824	11,224
Accumulated depreciation	(6,381)	(6,642)
Buildings and structures, net	3,442	4,582
Machinery, equipment and vehicles	24,242	27,796
Accumulated depreciation	(21,375)	(22,298)
Machinery, equipment and vehicles, net	2,867	5,499
Land	1,221	1,221
Construction in progress	4,522	149
Other	3,378	3,534
Accumulated depreciation	(2,474)	(2,668)
Other, net	905	866
<b>Total property, plant and equipment</b>	<b>12,957</b>	<b>12,317</b>
Intangible assets		
Software	25	65
Other	15	14
<b>Total intangible assets</b>	<b>40</b>	<b>79</b>
Investments and other assets		
Investment securities	88	122
Shares of subsidiaries and associates	84	84
Deferred tax assets	958	922
Other	55	44
Allowance for doubtful accounts	(0)	(0)
<b>Total investments and other assets</b>	<b>1,185</b>	<b>1,172</b>
<b>Total non-current assets</b>	<b>14,181</b>	<b>13,567</b>
<b>Total assets</b>	<b>30,407</b>	<b>30,928</b>

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	4,951	5,241
Current portion of long-term borrowings	620	620
Income taxes payable	412	312
Provision for bonuses	511	494
Provision for loss on disaster	8	-
Other	1,781	1,968
Total current liabilities	8,282	8,634
Non-current liabilities		
Long-term borrowings	870	250
Retirement benefit liability	2,433	2,194
Other	323	300
Total non-current liabilities	3,626	2,744
<b>Total liabilities</b>	<b>11,908</b>	<b>11,378</b>
<b>Net assets</b>		
Shareholders' equity		
Share capital	1,572	1,572
Capital surplus	1,009	1,009
Retained earnings	15,673	16,634
Treasury shares	(40)	(40)
Total shareholders' equity	18,215	19,175
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	48	71
Foreign currency translation adjustment	144	176
Remeasurements of defined benefit plans	93	128
Total accumulated other comprehensive income	285	375
<b>Total net assets</b>	<b>18,499</b>	<b>19,550</b>
<b>Total liabilities and net assets</b>	<b>30,407</b>	<b>30,928</b>

Consolidated Statements of Income and Comprehensive Income

Consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Net sales	29,930	33,192
Cost of sales	24,439	27,422
Gross profit	5,491	5,769
Selling, general and administrative expenses	3,604	3,723
Operating profit	1,887	2,046
Non-operating income		
Interest income	7	14
Dividend income	15	20
Foreign exchange gains	25	-
Gain on sales of waste goods	17	20
Other	23	17
Total non-operating income	86	71
Non-operating expenses		
Interest expenses	6	4
Foreign exchange losses	-	4
Compensation expenses	-	9
Taxes and dues	-	3
Other	3	2
Total non-operating expenses	9	21
Ordinary profit	1,964	2,096
Extraordinary income		
Disaster insurance income	106	-
Total extraordinary income	106	-
Extraordinary losses		
Loss on retirement of non-current assets	19	35
Loss on disaster	87	-
Total extraordinary losses	107	35
Profit before income taxes	1,963	2,060
Income taxes - current	500	518
Income taxes - deferred	(15)	9
Total income taxes	485	527
Profit	1,478	1,533
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	1,478	1,533

## Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit	1,478	1,533
Other comprehensive income		
Valuation difference on available-for-sale securities	0	23
Foreign currency translation adjustment	45	32
Remeasurements of defined benefit plans, net of tax	23	35
Total other comprehensive income	68	91
Comprehensive income	1,546	1,624
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,546	1,624
Comprehensive income attributable to non-controlling interests	-	-

Consolidated Statement of Changes in Equity

For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	1,572	1,009	14,453	(40)	16,994
Changes during period					
Dividends of surplus			(258)		(258)
Profit attributable to owners of parent			1,478		1,478
Purchase of treasury shares				(0)	(0)
Net changes in items other than shareholders' equity					
Total changes during period	-	-	1,221	(0)	1,221
Balance at end of period	1,572	1,009	15,673	(40)	18,215

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	48	99	70	217	17,211
Changes during period					
Dividends of surplus					(258)
Profit attributable to owners of parent					1,478
Purchase of treasury shares					(0)
Net changes in items other than shareholders' equity	0	45	23	68	68
Total changes during period	0	45	23	68	1,288
Balance at end of period	48	144	93	285	18,499

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	1,572	1,009	15,673	(40)	18,215
Changes during period					
Dividends of surplus			(573)		(573)
Profit attributable to owners of parent			1,533		1,533
Purchase of treasury shares				(0)	(0)
Net changes in items other than shareholders' equity					
Total changes during period	-	-	960	(0)	960
Balance at end of period	1,572	1,009	16,634	(40)	19,175

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	48	144	93	285	18,499
Changes during period					
Dividends of surplus					(573)
Profit attributable to owners of parent					1,533
Purchase of treasury shares					(0)
Net changes in items other than shareholders' equity	23	32	35	91	91
Total changes during period	23	32	35	91	1,051
Balance at end of period	71	176	128	375	19,550

## Consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
<b>Cash flows from operating activities</b>		
Profit before income taxes	1,963	2,060
Depreciation	1,487	1,821
Increase (decrease) in retirement benefit liability	65	(34)
Interest and dividend income	(21)	(34)
Interest expenses	6	4
Loss on retirement of non-current assets	19	35
Loss on disaster	87	-
Insurance income on disaster	(106)	-
Decrease (increase) in trade receivables	(53)	(562)
Decrease (increase) in inventories	1,059	(587)
Increase (decrease) in trade payables	607	278
Other, net	(489)	(326)
Subtotal	4,624	2,656
Interest and dividends received	21	34
Interest paid	(6)	(4)
Payments associated with disaster loss	(65)	(8)
Proceeds from disaster insurance income	106	-
Income taxes paid	(309)	(619)
Net cash provided by (used in) operating activities	4,371	2,059
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(1,400)	(918)
Purchase of intangible assets	(6)	(2)
Other, net	(11)	(5)
Net cash provided by (used in) investing activities	(1,418)	(925)
<b>Cash flows from financing activities</b>		
Net increase (decrease) in short-term borrowings	(100)	-
Repayments of long-term borrowings	(620)	(620)
Decrease (increase) in treasury shares	(0)	(0)
Dividends paid	(258)	(573)
Repayments of lease liabilities	(19)	(26)
Net cash provided by (used in) financing activities	(997)	(1,219)
Effect of exchange rate change on cash and cash equivalents	53	40
Net increase (decrease) in cash and cash equivalents	2,010	(45)
Cash and cash equivalents at beginning of period	972	2,982
Cash and cash equivalents at end of period	2,982	2,937