Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japan GAAP]

May 15, 2026

Company name: GEECHS Inc. Listing: Tokyo Stock Exchange
Securities code: 7060 URL: https://geechs.com
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Scheduled date of annual general meeting of shareholders : June 26, 2026
Scheduled date to commence payment of dividends : June 12, 2026
Scheduled date to file annual securities report : June 25, 2026
Preparation of supplementary material on financial results : Yes
Holding of financial results briefing : Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		EBITDA*		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2026	26,375	4.8	975	55.8	875	76.7	842	70.4	643	—
March 31, 2025	25,162	6.0	625	72.8	495	445.4	494	499.6	49	—

Note: Comprehensive income For the fiscal year ended March 31, 2026: 654 million yen [—%]
For the fiscal year ended March 31, 2025: (104) million yen [—%]

*EBITDA: Operating profit + Depreciation + Amortization of goodwill + Stock-based compensation expenses + Retirement benefit expenses

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	62.73	62.72	22.2	11.1	3.3
March 31, 2025	4.82	4.82	1.8	6.8	2.0

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended March 31, 2026: —
For the fiscal year ended March 31, 2025: —

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
March 31, 2026	7,852	3,054	38.7	299.19
March 31, 2025	7,374	2,871	37.5	267.71

Reference: Equity
As of March 31, 2026: 3,039 million yen
As of March 31, 2025: 2,765 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2026	744	79	(692)	3,747
March 31, 2025	46	(418)	226	3,606

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2025	—	0.00	—	10.00	10.00	103	207.4	3.5
Fiscal year ended March 31, 2026	—	10.00	—	20.00	30.00	305	47.8	10.3
Fiscal year ending March 31,2027 (Forecast)	—	15.00	—	17.00	32.00		51.6	

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ending September 30, 2026	13,600	5.5	380	(20.2)	335	(23.5)	320	(25.2)	208	(39.5)	20.47
Fiscal year ending March 31, 2027	28,300	7.3	1,090	11.8	1,000	14.2	970	15.1	630	(2.0)	62.01

*Notes:

(1) Significant changes in the scope of consolidation during the period: None
Newly included: —
Excluded: —

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	10,330,709 shares
As of March 31, 2025	10,330,469 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	171,200 shares
As of March 31, 2025	— shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	10,249,600 shares
Fiscal year ended March 31, 2025	10,325,785 shares

[Reference] Overview of non-consolidated financial results

Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2026	16,371	6.4	825	19.8	824	18.9	632	472.7
March 31, 2025	15,389	8.2	688	24.0	694	16.2	110	—

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	61.75	61.73
March 31, 2025	10.70	10.70

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
March 31, 2026	6,627	3,259	49.0	319.37
March 31, 2025	6,396	2,994	45.6	282.43

Reference: Equity

As of March 31, 2026: 3,244 million yen

As of March 31, 2025: 2,917 million yen

*The Japanese-language originals of the attached consolidated financial statements are not subject to audit by certified public accountants or an audit firm.

*Proper use of earnings forecasts, and other special matters

The forward-looking statements contained in this material are based on information currently available to the Company and certain assumptions deemed reasonable. Accordingly, actual results may differ materially due to a number of different factors.