

May 15, 2026

Company Name: GMO Internet Group, Inc.
(TSE Prime Market, Code: 9449)

Address: 26-1 Sakuragaoka-cho Shibuya-ku Tokyo JAPAN

Representative: Masatoshi Kumagai, Founder, Chairman and Group CEO

Contact: Masashi Yasuda, Director, Executive Vice President and Group CFO, Deputy to Group CEO

Telephone: +81 3 5456 2555

URL: <https://group.gmo/en>

**Notice Regarding Recording of Extraordinary Loss
(Write-down of Shares in Subsidiary)
in Non-Consolidated Financial Statements**

GMO Internet Group, Inc. (the "Company") resolved at its Board of Directors meeting held today to dissolve GMO-Z.com Trust Company, Inc. ("GMO Trust"), a consolidated subsidiary of the Company, and to proceed with liquidation procedures in accordance with applicable local laws and regulations. In connection therewith, the Company hereby announces that it will record an extraordinary loss in its non-consolidated financial statements for the fiscal year ending December 31, 2026, as described below.

Please note that the write-down will be eliminated in the consolidated financial statements and is therefore expected to have an immaterial impact on consolidated business performance.

1. Recording of Extraordinary Loss (Write-down of Shares in Subsidiary) in Non-Consolidated Financial Statements

GMO Internet Group recognized the potential of cryptoasset-based payment solutions as a business opportunity and focused on stablecoins—cryptoassets designed to maintain price stability by being pegged to fiat currencies. In December 2020, the Company obtained a limited purpose trust company charter from the New York State Department of Financial Services (NYDFS) and established GMO Trust. Since its establishment, GMO Trust has been engaged in the issuance and management of the Japanese yen-pegged stablecoin "GYEN" and the US dollar-pegged stablecoin "ZUSD," expanding their deployment across multiple blockchain networks and building partnerships with overseas cryptoasset exchanges.

Having now accumulated the technical expertise and knowledge in stablecoins through these activities, the Company has decided to liquidate its US entity in order to explore future business opportunities in Japan. The liquidation process will be conducted in consultation with the relevant local regulatory authority (New York State Department of Financial Services).

As a result of this liquidation resolution, the Company expects to record a write-down of shares in subsidiary of approximately 2.2 billion yen in its non-consolidated financial statements for the second quarter of the fiscal year ending December 31, 2026.

2. Future Outlook

The Company applies the cost-or-market method on a period-by-period basis for the valuation of securities in quarterly financial statements. Accordingly, the amount of the write-down recorded in the second quarter may

be subject to change in the fourth quarter depending on the fair value of the shares at that time.

The above write-down of shares in subsidiary will be recorded solely in the Company's non-consolidated financial statements and will be eliminated in the consolidated financial statements; accordingly, the impact on consolidated business performance is expected to be immaterial. The Company will promptly disclose any further matters requiring disclosure as they arise.