

Document and entity information

Mar 2026

Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(非連結)
Filing date	2026-05-15
Company name	CLUSTER TECHNOLOGY CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya Premire	-
Nagoya Main	true
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	42400
URL	https://www.cluster-tech.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31
Representative	
Title	代表取締役社長
Name	安達 良紀
Inquiries	
Title	取締役管理本部長
Name	駒井 幸三
Tel	06-6726-2711
Other	
Date of general shareholders' meeting (as planned)	2026-06-26
Dividend payable date (as planned)	2026-06-29
Annual securities report filing date (as planned)	2026-06-30
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	個人投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	1,299	1,022
% change	27.0	11.3
Operating profit		
Operating profit	164	108
% change	51.0	57.9
Ordinary profit		
Ordinary profit	165	110
% change	49.7	57.6
Profit		
Profit	125	100
% change	24.7	75.5
Other operating results		
Basic earnings per share (Yen)	22.04	17.68
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.4	6.3
Ordinary profit to total assets ratio (%)	8.6	6.2
Operating profit to net sales ratio (%)	12.6	10.6
Note to operating results		
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Financial positions		
Total assets	2,024	1,836
Net assets	1,754	1,651
Capital adequacy ratio (%)	86.7	90.0
Net assets per share (Yen)	308.19	290.15
Note to financial positions		
Owner's equity	1,754	1,651
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	216	148
Cash flows from investing activities	100	-49
Cash flows from financing activities	-24	-2
Cash and equivalents, end of period	651	358
Note to cash flows		
Note to cash flows	-	

Business Results-Note to business results

Note to business results

Note to business results

Note to financial results

Note to financial results

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Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		6.00	4.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		6.00	4.00
Forecast	5.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		34	22
Payout ratio			
Payout ratio (%)			
Annual			
Result		27.2	22.6
Forecast	61.0		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	1.4
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	3. 2027年3月期の業績予想（2026年4月1日～2027年3月31日）	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	1,292	635
Upper	-	-
Lower	-	-
% change		
Forecast	-0.6	-4.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	70	27
Upper	-	-
Lower	-	-
% change		
Forecast	-57.2	-75.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	76	31
Upper	-	-
Lower	-	-
% change		
Forecast	-53.9	-73.1
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	46	19
Upper	-	-
Lower	-	-
% change		
Forecast	-62.8	-81.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	8.20	3.46
Upper	-	-
Lower	-	-
Note to forecasts		

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,692,800	5,692,800
Number of treasury stock at the end of fiscal year	244	208
Average number of shares	5,692,588	5,692,592
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.