

Document and entity information

Mar 2026

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2026-05-15
Company name		Yashima Denki Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		31530
URL		https://www.yashima-denki.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-03-31
Representative		
Title		代表取締役社長兼グループＣＯＯ
Name		清 宮 茂 樹
Inquiries		
Title		経営統括本部 ブランド戦略ユニットユニットリーダー
Name		菱 山 賢
Tel		03(3507)3349
Other		
Date of general shareholders' meeting (as planned)		2026-06-24
Dividend payable date (as planned)		2026-06-04
Annual securities report filing date (as planned)		2026-06-19
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・証券アナリスト向け

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	74,569	66,075
% change	12.9	1.9
Operating profit		
Operating profit	7,289	5,253
% change	38.8	34.9
Ordinary profit		
Ordinary profit	7,437	5,373
% change	38.4	33.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,145	4,011
% change	28.3	51.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,927	3,882
Change in comprehensive income	52.7	8.1
Other consolidated operating results		
Basic earnings per share (Yen)	241.62	188.74
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	15.4	13.9
Ordinary profit to total assets ratio (%)	10.9	8.6
Operating profit to net sales ratio (%)	9.8	8.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	72,871	64,141
Net assets	36,342	30,830
Capital adequacy ratio (%)	49.5	47.7
Net assets per share (Yen)	1,686.00	1,439.55
Note to consolidated financial positions		
Owner's equity	36,094	30,613
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,206	3,484
Cash flows from investing activities	-3,827	10
Cash flows from financing activities	-818	-763

Cash and equivalents, end of period	16,434	14,874
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Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		45.00	36.00
Forecast	56.00		
Upper	-		
Lower	-		
Annual			
Result		45.00	36.00
Forecast	56.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		963	765
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		18.6	19.1
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.6
Note to dividends			
Note to dividends			

(注)2026年3月期期末配当金の内
 訳 普通配当 43
 円00銭 創立80周
 年記念配当 2円00銭
 (注)2027年3月期期
 末配当金(予想)の内
 訳 普通配当 50円
 00銭 創立80周年
 記念配当 6円00銭

Annual

Forecasts

Forecasts	
Forecasts	
Title for forecasts	3 . 2027年 3 月期の 連結業績予想（2026 年 4 月 1 日 ~ 2027年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	78,000
Upper	-
Lower	-
% change	
Forecast	4.6
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	7,900
Upper	-
Lower	-
% change	
Forecast	8.4
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	8,000
Upper	-
Lower	-
% change	
Forecast	7.6
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	5,450
Upper	-
Lower	-
% change	
Forecast	5.9
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	254.57
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,782,500	21,782,500
Number of treasury stock at the end of fiscal year	374,243	516,276
Average number of shares	21,297,253	21,256,938
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	50,860	46,101
% change	10.3	5.7
Operating profit		
Operating profit	4,639	3,490
% change	32.9	55.0
Ordinary profit		
Ordinary profit	5,321	4,139
% change	28.5	50.2
Profit		
Profit	3,965	3,233
% change	22.6	65.8
Other non-consolidated operating results		

Basic earnings per share (Yen)	186.19	152.10
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	53,789	48,612
Net assets	28,397	24,445
Capital adequacy ratio (%)	52.8	50.3
Net assets per share (Yen)	1,326.49	1,149.48
Note to non-consolidated financial positions		
Owner's equity	28,397	24,445

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.