Document and entity information

	Mar 2026
Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-05-15
Company name	TEIN,INC.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	72170
URL	https://www.tein.co.jp/index.html
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31
Representative	
Title	代表取締役社長
Name	市野 諮
Inquiries	
Title	専務取締役
Name	古林 泰
Tel	045-810-5511
Other	
Date of general shareholders' meeting (as planned)	2026-06-25
Dividend payable date (as planned)	2026-06-26
Annual securities report filing date (as planned)	2026-06-24
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	5,594	5,344
% change	4.7	9.8
Operating profit		
Operating profit	334	346
% change	-3.4	-33.6
Ordinary profit		
Ordinary profit	456	391
% change	16.5	-41.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	336	247
% change	36.0	-47.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	773	217
Change in comprehensive income	255.8	-70.4
Other consolidated operating results		
Basic earnings per share (Yen)	33.97	24.66
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.2	3.9
Ordinary profit to total assets ratio (%)	5.4	4.7
Operating profit to net sales ratio (%)	6.0	6.5
Note to consolidated operating results		
Investment profit (loss) on equity method	41	6
Note to operating results	(注)１ 当社は、2025年10月１日付で普通株式１株につき２株の割合で株式分割を行いました。第42期の期首に当 該株式分割が行われたと仮定して、１株当たり当期純利益を算定しております。 ２ 第43期中間連結会計期間より表示方法の変更を行っており、対前期増減率は当該表示方法の変更を反映し た組替え後の数値との比較によるものです。詳細については、決算短信【添付資料】P.２「(１)当期の経 営成績の概況」をご覧ください。	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,857	8,049
Net assets	6,734	6,201
Capital adequacy ratio (%)	76.0	77.0
Net assets per share (Yen)	686.43	620.94
Note to consolidated financial positions		
Owner's equity	6,734	6,201

Note to financial positions	(注)当社は、2025年10月１日付で普通株式１株につき２株の割合で株式分割を行いました。第42期の期首に当該株　式分割が行われたと仮定して、１株当たり純資産を算定しております。

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	462	686
Cash flows from investing activities	-144	-266
Cash flows from financing activities	-79	-557
Cash and equivalents, end of period	1,627	1,272
Note to consolidated cash flows		
Note to cash flows	-	

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		16.00	17.00
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		16.00	17.00
Forecast	18.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		156	169
Payout ratio (consolidated)			
Payout ratio (%)			

Annual		
Result	47.1	68.9
Forecast	50.9	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	2.4	2.8
Note to dividends		
Note to dividends		
Annual	(注)当社は2025年10月１日を効力発生日として、普通株式１株につき２株の割合で株式分割を行いました。前連結　会計年度の期首に当該株式分割が行われたと仮定して、年間配当金を算定しています。	

Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	３．2027年３月期の連結業績予想（2026年４月１日～2027年３月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	6,299	-
Upper	-	-
Lower	-	-
% change		
Forecast	12.6	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	487	-
Upper	-	-
Lower	-	-
% change		
Forecast	45.8	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	503	-
Upper	-	-
Lower	-	-
% change		
Forecast	10.4	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	346	-
Upper	-	-
Lower	-	-
% change		

Forecast	3.0	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	35.35	-
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	TEIN Manufacturing (Thailand), Co., Ltd.
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,000,000	10,000,000
Number of treasury stock at the end of fiscal year	188,692	13,092
Average number of shares	9,912,602	10,041,706

Note to number of issued and outstanding shares (common stock)	
Note to number of issued and outstanding shares (common stock)	(注)当社は、2025年10月１日付で普通株式１株につき２株の割合で株式分割を行いました。第42期の期首に当該株　式分割が行われたと仮定して、期末発行済株式数、期末自己株式数及び期中平均株式数を算定しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,037	2,320
% change	30.9	4.2
Operating profit		
Operating profit	172	233
% change	-26.1	-21.7
Ordinary profit		
Ordinary profit	262	301
% change	-13.0	-38.4
Profit		
Profit	168	219
% change	-23.3	-36.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	16.98	21.85
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注)１　当社は、2025年10月１日付で普通株式１株につき２株の割合で株式分割を行いました。第42期の期首に当　該株式分割が行われたと仮定して、１株当たり当期純利益を算定しております。　２　第43期中間連結会計期間より表示方法の変更を行っており、対前期増減率は当該表示方法の変更を反映し　た組替え後の数値との比較によるものです。詳細については、決算短信【添付資料】Ｐ.２「(１)当期の経　営成績の概況」をご覧ください。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	5,747	5,495

Net assets	4,117	4,188
Capital adequacy ratio (%)	71.7	76.2
Net assets per share (Yen)	419.67	419.42
Note to non-consolidated financial positions		
Owner's equity	4,117	4,188
Note to financial positions	(注)当社は、2025年10月１日付で普通株式１株につき２株の割合で株式分割を行いました。第42期の期首に当該株　式分割が行われたと仮定して、１株当たり純資産を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.