

Document and entity information

		Mar 2026
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2026-05-15
Company name		Howa Machinery,Ltd.
Securities code		6203
URL		https://www.howa.co.jp/
Representative		
Title		代表取締役社長
Name		塚本 高広
Inquiries		
Title		常務取締役総務部門長
Name		北村 誠
Tel		052-408-1001
Other		
Date of general shareholders' meeting (as planned)		2026-06-25
Dividend payable date (as planned)		2026-06-26
Annual securities report filing date (as planned)		2026-06-23
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		true
Nagoya Premire		true
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	24,064	24,827
% change	-3.1	25.5
Operating profit		
Operating profit	1,186	1,253
% change	-5.3	222.9
Ordinary profit		
Ordinary profit	1,382	1,413
% change	-2.2	203.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	741	749
% change	-1.1	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,522	1,632
Change in comprehensive income	54.5	645.2
Other consolidated operating results		
Basic earnings per share (Yen)	61.41	62.18
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	3.7	4.2
Ordinary profit to total assets ratio (%)	4.0	4.4
Operating profit to net sales ratio (%)	4.9	5.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	35,826	34,051
Net assets	21,025	18,736
Capital adequacy ratio (%)	58.7	55.0
Net assets per share (Yen)	1,741.75	1,553.55
Note to consolidated financial positions		
Owner's equity	21,025	18,736
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,811	55
Cash flows from investing activities	-120	-2,554
Cash flows from financing activities	-1,441	1,493
Cash and equivalents, end of period	6,114	2,852
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		244	244
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.6	32.2
Forecast	22.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.1	1.3
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

Forecasts	
Forecasts	
Title for forecasts	3 . 2027年 3 月期の 連結業績予想（2026 年 4 月 1 日 ~ 2027年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	23,560
Upper	-
Lower	-
% change	
Forecast	-2.1
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	1,410
Upper	-
Lower	-
% change	
Forecast	18.9
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	1,580
Upper	-
Lower	-
% change	
Forecast	14.3
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	1,080
Upper	-
Lower	-
% change	
Forecast	45.7
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	89.49
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,548,134	12,548,134
Number of treasury stock at the end of fiscal year	476,889	487,452
Average number of shares	12,068,579	12,057,448
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 期末自己株式数には、株式会社日本カストディ銀行（信託E口）が保有する当社株式（2026年3月期170,404株、2025年3月期170,500株）が含まれております。また、株式会社日本カストディ銀行（信託E口）が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております（2026年3月期170,460株、2025年3月期156,291株）	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	21,645	22,192
% change	-2.5	28.8
Operating profit		
Operating profit	909	1,101
% change	-17.4	279.7
Ordinary profit		
Ordinary profit	1,242	1,239
% change	0.2	214.5
Profit		
Profit	803	652
% change	23.2	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	66.56	54.10
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	33,634	32,209
Net assets	18,477	16,399
Capital adequacy ratio (%)	54.9	50.9
Net assets per share (Yen)	1,530.72	1,359.76
Note to non-consolidated financial positions		
Owner's equity	18,477	16,399
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2027
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.