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Representative: Representative Director Nobuo Hayasaka  
Securities Code: 285A, TSE Prime  
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## **Notice Regarding Preparations for Listing American Depositary Shares Representing the Company's Common Shares on a U.S. Stock Exchange**

The Company is preparing to list American depositary shares ("ADSs") representing its common shares on a U.S. stock exchange to grow its investor base and increase its corporate value.

This listing is contingent upon the approval of the relevant authorities. Details of the listing such as the schedule, listing market, and listing method have not yet been decided, and the Company may decide not to continue pursuing the listing depending on the circumstances over the course of the preparation. The Company will make relevant announcements as necessary going forward.

Note: This announcement is being made to provide information about Kioxia Holdings Corporation pursuant to, and in accordance with, Rule 135 under the Securities Act of 1933, as amended (the "Securities Act"), and shall not constitute an offer to sell, or the solicitation of an offer to buy ADSs or any other securities. Any offers, solicitations or offers to buy, or any sales of ADSs will be made in accordance with the registration requirements of the Securities Act, and other applicable securities laws.