

Translation

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Summary of Consolidated Financial Results for the Three Months Ended March 31, 2026 (Based on Japanese GAAP)

May 15, 2026

Company name: Cyber Security Cloud, Inc.
 Stock exchange listing: Tokyo
 Stock code: 4493 URL <https://www.cscloud.co.jp/>
 Representative: Representative Director, President and CEO Toshihiro Koike
 Inquiries: Director, CFO Masafumi Kurata TEL 03(6416)9996
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results meeting: Yes

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended March 31, 2026	1,393	17.5	362	50.6	382	82.1	261	61.2
Three months ended March 31, 2025	1,186	24.4	240	-23.6	210	-38.7	162	-30.9

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended March 31, 2026	25.56	25.44
Three months ended March 31, 2025	17.18	17.02

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of March 31, 2026	5,710	4,641	81.0
As of December 31, 2025	5,833	4,421	75.6

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2025	–	0.00	–	5.00	5.00
Year ending December 31, 2026	–				
Year ending December 31, 2026 (Forecast)		0.00	–	6.00	6.00

3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	6,000	18.0	1,200	8.8	1,200	9.9	865	5.2	84.41

4. Notes

- (1) Changes in significant subsidiaries during the three months ended March 31, 2026
(changes in specified subsidiaries resulting in the change in scope of consolidation) No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	10,390,644 shares	As of December 31, 2025	10,390,644 shares
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Number of treasury shares at the end of the period

As of March 31, 2026	141,057 shares	As of December 31, 2025	143,057 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	10,248,943 shares	Three months ended March 31, 2025	9,455,143 shares
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Consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	3,983,645	3,642,582
Accounts receivable - trade	534,098	550,166
Contract assets	15,972	39,291
Other	150,148	364,555
Allowance for doubtful accounts	(2,899)	—
Total current assets	4,680,965	4,596,595
Non-current assets		
Tangible assets	57,040	52,992
Intangible assets		
Software	171,841	170,508
Goodwill	441,114	425,238
Other	95,766	92,196
Total intangible assets	708,722	687,943
Investments and other assets	386,409	372,886
Total non-current assets	1,152,171	1,113,822
Total assets	5,833,137	5,710,418
Liabilities		
Current liabilities		
Accounts payable - trade	110,793	69,813
Current portion of long-term borrowings	98,556	98,556
Income taxes payable	231,539	131,879
Contract liabilities	266,741	248,722
Provision for bonuses	—	30,791
Other	505,089	314,982
Total current liabilities	1,212,720	894,745
Non-current liabilities		
Long-term borrowings	177,938	153,299
Other	20,972	20,513
Total non-current liabilities	198,910	173,812
Total liabilities	1,411,630	1,068,558
Net assets		
Shareholders' equity		
Share capital	1,023,080	1,023,080
Capital surplus	1,473,657	1,469,001
Retained earnings	2,284,843	2,499,954
Treasury shares	(379,631)	(374,325)
Total shareholders' equity	4,401,949	4,617,710
Accumulated other comprehensive income		
Foreign currency translation adjustment	6,224	7,672
Total accumulated other comprehensive income	6,224	7,672
Share acquisition rights	13,332	16,477
Total net assets	4,421,506	4,641,860
Total liabilities and net assets	5,833,137	5,710,418

Consolidated statements of income and consolidated statements of comprehensive income
Consolidated statements of income

	(Thousands of yen)	
	Three months ended March 31, 2025	Three months ended March 31, 2026
Net sales	1,186,433	1,393,792
Cost of sales	423,724	444,425
Gross profit	762,708	949,366
Selling, general and administrative expenses	521,951	586,810
Operating profit	240,757	362,556
Non-operating income		
Interest income	310	4,021
Foreign exchange gains	–	13,017
Subsidy income	996	3,300
Cashback income	543	705
Other	20	27
Total non-operating income	1,870	21,071
Non-operating expenses		
Interest expenses	1,108	1,026
Foreign exchange losses	22,553	–
Share issuance costs	8,909	–
Total non-operating expenses	32,571	1,026
Ordinary profit	210,056	382,601
Extraordinary profits		
Gain on reversal of share acquisition rights	39,164	–
Total extraordinary income	39,164	–
Profit before income taxes	249,220	382,601
Total income taxes	86,747	120,622
Profit	162,473	261,978
Profit attributable to owners of parent	162,473	261,978

Consolidated statements of comprehensive income

	(Thousands of yen)	
	Three months ended March 31, 2025	Three months ended March 31, 2026
Profit	162,473	261,978
Other comprehensive income		
Foreign currency translation adjustment	(2,068)	1,447
Total other comprehensive income	(2,068)	1,447
Comprehensive income	160,405	263,426
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	160,405	263,426
Comprehensive income attributable to non-controlling interests	—	—