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May 15, 2026

Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company Name: UMC Electronics Co., Ltd.
Listing: Tokyo and Nagoya Stock Exchange
Securities Code: 6615
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Scheduled date of Annual General Meeting of Shareholders: June 26, 2026
Scheduled date to file Annual Securities Report: June 25, 2026
Scheduled date to commence dividend payments: June 29, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing session: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated Financial Results

(Percentages indicate year-on-year changes.)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
Fiscal Year Ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	112,726	(14.6)	1,209	(43.7)	1,107	(32.7)	283	—
March 31, 2025	131,938	0.5	2,149	5.2	1,646	33.5	(2,508)	—

Note: Comprehensive income: For the fiscal year ended March 31, 2026; ¥ 2,155 million [— %]
For the fiscal year ended March 31, 2025; (¥ 2,854 million) [— %]

	Basic Earnings per share	Diluted Earnings per share	Return on Equity	Ratio of Ordinary Profit to Total Assets	Ratio of Operating Profit to Net Sales
Fiscal Year Ended	Yen	Yen	%	%	%
March 31, 2026	8.48	—	1.8	1.5	1.1
March 31, 2025	(90.49)	—	(14.4)	2.2	1.6

Reference: Share of PL entities accounted for using equity method: For the fiscal year ended March 31, 2026; ¥ — million
For the fiscal year ended March 31, 2025; ¥ — million

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio	Net Assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	75,808	17,143	22.5	393.66
March 31, 2025	73,626	15,317	20.7	329.13

Reference: Equity: As of March 31, 2026: ¥ 17,077 million
As of March 31, 2025: ¥ 15,261 million

(3) Consolidated Cash Flow

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of Period
Fiscal Year Ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	2,586	(4,331)	575	10,599
March 31, 2025	10,352	(3,652)	(5,567)	11,559

2. Dividends

	Annual Dividends per share					Dividends (Total)	Payout Ratio (Consolidated)	Ratio of Dividends to Net Assets (Consolidated)
	First Quarter -End	Second Quarter-End	Third Quarter -End	Fiscal Year-End	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal Year Ended March 31, 2025	―	5.00	―	5.00	10.00	282	―	2.6
Fiscal Year Ending March 31, 2026	―	5.00	―	5.00	10.00	282	117.9	2.8
Fiscal Year Ending March 31, 2027 (Forecast)	―	―	―	―	―		―	

(Note) 1. The dividend for the fiscal year ending March 2027 is currently undecided.

2. The aforementioned “Dividends” pertains to common stock. Please refer to “Dividends for class shares” described below for cash dividends of (unlisted) class shares whose legal relations are different from common stock we issue.

3. Consolidated Financial Results Forecast for the Fiscal Year Ended March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	115,000	2.0	800	(33.9)	600	(45.8)	(400)	―	(14.21)

*Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of Issued Shares (Common Shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	28,277,620 shares
As of March 31, 2025	28,277,620 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	137,886 shares
As of March 31, 2025	137,886 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	28,139,734 shares
Fiscal year ended March 31, 2025	28,232,230 shares

* Yearly financial results reports are exempt from audits conducted by certified public accountants or an audit corporation.

* Regarding proper use of performance forecasts and other special matters

The statements regarding the future, such as the business perspective, described in this material are based on our currently available information and certain assumptions that we deem reasonable, and it is probable that actual business results may largely differ due to various factors. Regarding conditions whose assumptions are attributable to business forecasts as well as precautions upon using business forecasts, please refer to "Future Perspectives" in the attached document.

(Reference) Dividends for class shares

Dividends per share for class shares whose legal relations are different from common share are indicated in the following.

Type A Prioritized Stock	Annual Dividends per share					Dividends (Total)
	First Quarter-End	Second Quarter-End	Third Quarter-End	Fiscal Year-End	Total	
	Yen	Yen	Yen	Yen	Yen	Millions of yen
Fiscal Year Ending March 31, 2026	—	3,710.00	—	3,690.00	7,400.00	44
Fiscal Year Ending March 31, 2027 (Forecast)	—	—	—	—	—	—

(Note) The dividend for the fiscal year ending March 2027 is currently undecided.

1. Overview of Business Results

(1) Overview of Business Results for this Fiscal Year

During the consolidated fiscal year, the environment surrounding our group remained highly uncertain due to sluggish demand in the Chinese market and the impact of U.S. tariff policies, as well as geopolitical risks in various regions including the Middle East, surging resource prices, and concerns about an economic downturn. On the other hand, in the medium to long term, we recognize that the need for electrification of automobiles and industrial equipment as a decarbonization measure will continue to expand, and our group is continuing its efforts for future growth, such as acquiring new customers and strengthening production capacity.

Under such circumstances, the net sales for this consolidated fiscal year amounted to 112,726 million yen (a decrease of 14.6% compared to the previous period). In terms of profit and loss, operating profit was 1,209 million yen (a decrease of 43.7% compared to the previous period), and ordinary profit was 1,107 million yen (a decrease of 32.7% compared to the previous period). Net income attributable to parent company shareholders was 283 million yen (compared to a net loss attributable to parent company shareholders of 2,508 million yen in the previous consolidated fiscal year).

We are engaged in the EMS business and other businesses. Since most of our business is with EMS, segment information is omitted.

Net sales of EMS business by product and of other businesses are shown as in the following. The amount of net sales is based on figures after eliminating consolidated offsets.

i) EMS Business

Net sales of the EMS business, which is our major business, have been 112,006 million yen (a decrease of 14.6% compared to the previous period). The results by product category are outlined below.

(Automotive Equipment)

Due to a decline in sales caused by sluggish demand in the Chinese market, as well as the discontinuation and production adjustments of some products, sales amounted to 58,646 million yen (a decrease of 16.0% compared to the previous period).

(Industrial Equipment)

Although demand related to semiconductor equipment is showing a recovery trend, due to the impact of production adjustments related to control equipment and the fact that transactions with certain customers have been recorded as agent transactions with revenue recognized on a net basis starting from the first quarter consolidated accounting period, net sales amounted to 16,656 million yen (a decrease of 19.5% compared to the previous period).

(Office Automation Equipment)

Although there were some models for which production of products for multifunction devices and laser printers progressed steadily, sales amounted to 36,487 million yen (a decrease of 9.5% compared to the previous period) due to the impact of the discontinuation of production of certain products.

(Others)

Development for amusement is the main business, and sales were 216 million yen (a decrease of 36.0% compared to the previous period).

ii) Other Businesses

Net sales for the staffing business have been 720 million yen (a decrease of 5.0% compared to the previous period).

(2) Overview of Financial Condition for this Fiscal Year

Assets, liabilities, and net assets

Total assets at the end of this consolidated fiscal year were 75,808 million yen (an increase of 2,182 million yen from the end of the previous consolidated fiscal year). This was mainly due to an increase in trade receivables.

Liabilities were 58,665 million yen (an increase of 356 million yen from the end of the previous consolidated fiscal year). This is mainly due to a decrease in accrued corporate taxes and long-term borrowings, while short-term borrowings increased.

Net assets were 17,143 million yen (an increase of 1,826 million yen from the end of the previous consolidated fiscal year). This was mainly due to an increase in foreign currency translation adjustments.

(3) Overview of Cash Flow for this Period

Cash and cash equivalents on a consolidated basis for the current consolidated fiscal year amounted to 10,599 million yen.

(Cash Flow through Sales Activities)

Cash flow through operating activities has amounted to 2,586 million yen income (10,352 million yen income in the previous consolidated fiscal year). This was mainly due to a decrease in inventories.

(Cash Flow through Investment Activities)

Cash flows through investing activities has amounted to 4,331 million yen expenditure (3,652 million yen expenditure in the previous consolidated fiscal year). This was mainly due to the acquisition of tangible fixed assets.

(Cash Flow through Financial Activities)

Cash flows through financing activities amounted to 575 million yen expenditure (5,567 million yen expenditure in the previous consolidated fiscal year). This is mainly due to an increase in short-term borrowings and the repayment of long-term borrowings.

(4) Future Perspectives

The global economic situation going forward is expected to remain highly uncertain, with factors such as sluggish demand in the Chinese market, the impact of US tariff policies, geopolitical risks in the Middle East and other regions, soaring resource prices, and concerns about an economic downturn. However, moderate growth is anticipated due to increased AI investment, progress in corporate price pass-through and supply chain restructuring, and expectations of fiscal spending and monetary easing in various countries.

In this business environment, in the medium to long term, we anticipate an increasing trend in demand, including investments in equipment, driven by factors such as the electrification of in-vehicle equipment, advancements in autonomous driving technology, and performance improvements due to the evolution of digital technology. On the other hand, in China, where our group has a relatively high proportion of operations, we will be restructuring the production system of our Chinese subsidiaries in response to the worsening market environment for our Japanese customers. On that basis, we will build a foundation for a strong profit structure for the future of the entire group.

Regarding our outlook for the next fiscal year, taking into account the costs of restructuring the production system of our Chinese subsidiary as mentioned above, we project consolidated net sales of 115,000 million yen (a 2.0% increase compared to the current consolidated fiscal year), an operating profit of 800 million yen (a 33.9% decrease compared to the current consolidated fiscal year), an ordinary profit of 600 million yen (a 45.8% decrease compared to the current consolidated fiscal year), and net loss attributable to parent company shareholders of 400 million yen (compared to a net profit attributable to parent company shareholders of 283 million yen in the current consolidated fiscal year). Now, the assumed exchange rate for the US dollar is 149 yen.

2. Basic Concept Regarding Accounting Standard Selection

The Group's policy is to prepare consolidated financial statements in accordance with Japan GAAP for the time being, taking as its objective the comparability of group financial statements with respect to periods and the comparability between companies..

3. Consolidated Financial Statements and Major Notes

(1) Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	11,559	10,599
Notes and accounts receivable - trade, and contract assets	12,383	13,983
Finished goods	2,107	2,593
Work in process	420	582
Raw materials and supplies	15,439	14,246
Accounts receivable - other	648	490
Consumption taxes refund receivable	1,036	1,308
Other	2,140	2,229
Total current assets	45,736	46,033
Non-current assets		
Property, plant and equipment		
Buildings and structures	17,146	18,665
Accumulated depreciation	(10,624)	(12,193)
Buildings and structures, net	6,522	6,471
Machinery, equipment and vehicles	32,693	36,566
Accumulated depreciation	(23,410)	(26,606)
Machinery, equipment and vehicles, net	9,283	9,960
Tools, furniture and fixtures	2,879	3,272
Accumulated depreciation	(2,536)	(2,768)
Tools, furniture and fixtures, net	342	503
Land	2,454	2,649
Leased assets	8	229
Accumulated depreciation	(7)	(9)
Leased assets, net	1	220
Right-of-use assets	902	818
Accumulated depreciation	(478)	(437)
Right-of-use assets, net	423	380
Construction in progress	380	133
Total property, plant and equipment	19,408	20,319
Intangible assets		
Software	62	753
Software in progress	829	614
Other	0	—
Total intangible assets	891	1,367
Investments and other assets		
Long-term prepaid expenses	546	910
Deferred tax assets	310	641
Investment property, net	6,608	6,427
Other	124	109
Total investments and other assets	7,589	8,089
Total non-current assets	27,889	29,775
Total assets	73,626	75,808

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,225	16,441
Short-term borrowings	18,486	22,769
Current portion of long-term borrowings	1,982	1,982
Lease liabilities	235	275
Income taxes payable	3,290	776
Accounts payable - other	3,155	3,307
Accrued expenses	1,405	1,475
Provision for bonuses	653	632
Provision for bonuses for directors (and other officers)	—	24
Other	603	651
Total current liabilities	46,036	48,336
Non-current liabilities		
Long-term borrowings	10,794	8,812
Lease liabilities	256	241
Retirement benefit liability	789	845
Provision for share awards for directors (and other officers)	—	3
Deferred tax liabilities	13	—
Other	417	425
Total non-current liabilities	12,271	10,328
Total liabilities	58,308	58,665
Net assets		
Shareholders' equity		
Share capital	4,729	4,729
Capital surplus	4,782	4,782
Retained earnings	4,838	4,794
Treasury shares	(44)	(44)
Total shareholders' equity	14,305	14,261
Accumulated other comprehensive income		
Foreign currency translation adjustment	990	2,855
Remeasurements of defined benefit plans	(34)	(39)
Total accumulated other comprehensive income	955	2,815
Share acquisition rights	29	29
Non-controlling interests	26	36
Total net assets	15,317	17,143
Total liabilities and net assets	73,626	75,808

(2) Consolidated Statements of Income and Comprehensive Income

(Consolidated Statements of Income)

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	131,938	112,726
Cost of sales	124,368	106,201
Gross profit	7,570	6,525
Selling, general and administrative expenses	5,420	5,315
Operating profit	2,149	1,209
Non-operating income		
Interest income	179	82
Dividend income	0	1
Rental income from land and buildings	1,147	1,243
Other	133	212
Total non-operating income	1,461	1,539
Non-operating expenses		
Interest expenses	629	436
Rental expenses	983	1,063
Foreign exchange losses	182	18
Other	168	122
Total non-operating expenses	1,963	1,641
Ordinary profit	1,646	1,107
Extraordinary income		
Gain on sale of non-current assets	15	72
Total extraordinary income	15	72
Extraordinary losses		
Loss on sale of non-current assets	21	30
Loss on retirement of non-current assets	67	3
Extra retirement payments	79	28
Total extraordinary losses	167	63
Profit before income taxes	1,494	1,116
Income taxes - current	560	1,158
Taxes correction	3,178	—
Income taxes - deferred	255	(336)
Total income taxes	3,994	821
Profit (loss)	(2,499)	295
Profit attributable to non-controlling interests	8	12
Profit (loss) attributable to owners of parent	(2,508)	283

（Comprehensive Income）

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit (loss)	(2,499)	295
Other comprehensive income		
Foreign currency translation adjustment	(314)	1,864
Remeasurements of defined benefit plans, net of tax	(40)	(4)
Total other comprehensive income	(354)	1,860
Comprehensive income	(2,854)	2,155
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(2,863)	2,143
Comprehensive income attributable to non-controlling interests	8	12

(3) Consolidated Statement of Changes in Equity

For the Fiscal Year Ended March 2025 (April 1, 2024 to March 31, 2025)

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	4,729	5,784	7,846	(0)	18,359
Changes during the period					
Dividend of surplus			(498)		(498)
Net income attributable to owners of parent or net loss attributable to owners of parent			(2,508)		(2,508)
Acquisition of treasury stock				(1,046)	(1,046)
Cancellation of treasury stock		(1,002)		1,002	—
Changes in items other than shareholders' equity during the period (net amount)			0		0
Total changes during period	—	(1,002)	(3,007)	(44)	(4,053)
Balance at end of period	4,729	4,782	4,838	(44)	14,305

	Accumulated other comprehensive income			Share acquisition rights	Non-controlling interests	Total net assets
	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income			
Balance at beginning of period	1,304	5	1,310	29	17	19,717
Changes during the period						
Dividend of surplus						(498)
Net income attributable to owners of parent or net loss attributable to owners of parent						(2,508)
Acquisition of treasury stock						(1,046)
Cancellation of treasury stock						—
Changes in items other than shareholders' equity during the period (net amount)	(314)	(40)	(354)	—	8	(345)
Total changes during period	(314)	(40)	(354)	—	8	(4,399)
Balance at end of period	990	(34)	955	29	26	15,317

For the Fiscal Year Ended March 2026 (April 1, 2025 to March 31, 2026)

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	4,729	4,782	4,838	(44)	14,305
Changes during the period					
Dividend of surplus			(327)		(327)
Net income attributable to owners of parent or net loss attributable to owners of parent			283		283
Acquisition of treasury stock					—
Cancellation of treasury stock					—
Changes in items other than shareholders' equity during the period (net amount)					
Total changes during period	—	—	(44)	—	(44)
Balance at end of period	4,729	4,782	4,794	(44)	14,261

	Accumulated other comprehensive income			Share acquisition rights	Non-controlling interests	Total net assets
	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income			
Balance at beginning of period	990	(34)	955	29	26	15,317
Changes during the period						
Dividend of surplus						(327)
Net income attributable to owners of parent or net loss attributable to owners of parent						283
Acquisition of treasury stock						—
Cancellation of treasury stock						—
Changes in items other than shareholders' equity during the period (net amount)	1,864	(4)	1,860	—	9	1,870
Total changes during period	1,864	(4)	1,860	—	9	1,826
Balance at end of period	2,855	(39)	2,815	29	36	17,143

(4)Consolidated Statement of Cash Flows

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	1,494	1,116
Depreciation	3,352	3,541
Increase (decrease) in provision for bonuses	(11)	(35)
Increase (decrease) in provision for bonuses for directors (and other officers)	—	24
Increase (decrease) in provision for share awards for directors (and other officers)	—	3
Increase (decrease) in retirement benefit liability	(78)	35
Interest and dividend income	(180)	(83)
Interest expenses	629	436
Foreign exchange losses (gains)	(293)	46
Loss (gain) on sale of non-current assets	5	(41)
Loss on retirement of non-current assets	67	3
Decrease (increase) in trade receivables	1,196	(758)
Decrease (increase) in inventories	4,703	1,675
Increase (decrease) in trade payables	(366)	(757)
Decrease (increase) in accounts receivable - other	70	185
Increase (decrease) in accounts payable - other	463	205
Other, net	540	928
Subtotal	11,592	6,526
Interest and dividends received	180	83
Interest paid	(634)	(436)
Income taxes paid	(787)	(3,587)
Net cash provided by (used in) operating activities	10,352	2,586
Cash flows from investing activities		
Purchase of investment property	(185)	(163)
Purchase of property, plant and equipment	(2,485)	(3,528)
Purchase of intangible assets	(574)	(262)
Proceeds from sale of property, plant and equipment	72	73
Proceeds from sale of investment securities	2	1
Other, net	(481)	(450)
Net cash provided by (used in) investing activities	(3,652)	(4,331)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(2,938)	3,335
Proceeds from long-term borrowings	1,000	—
Repayments of long-term borrowings	(1,899)	(1,982)
Purchase of treasury shares	(1,046)	—
Dividends paid	(464)	(329)
Repayments of lease liabilities	(218)	(447)
Net cash provided by (used in) financing activities	(5,567)	575
Effect of exchange rate change on cash and cash equivalents	161	208
Net increase (decrease) in cash and cash equivalents	1,293	(960)
Cash and cash equivalents at beginning of period	10,266	11,559
Cash and cash equivalents at end of period	11,559	10,599