



May 21, 2026

To All Parties Concerned

Company Name	Hulic Co., Ltd.
Head Office	7-3, Nihonbashi Odenmachi, Chuo-ku, Tokyo, Japan
Representative	Takaya Maeda President, Representative Director Prime Market (Code number: 3003)
Contact	Mayumi Naruse Managing Officer, Head of IR and Corporate Sustainability
Phone	+81 (3) 5623-8102

Announcement Regarding Determination of Selling Price, etc.

Hulic Co., Ltd. (the “Company”) hereby announces that it has determined the selling price, etc. concerning the secondary offering of shares of its common stock in international markets that was resolved at the board of directors dated May 21, 2026 as follows.

(1)	Selling Price	<u>Per share: 1,650.0 yen</u>
(2)	Total Amount of the Selling Price	<u>28,696,965,000 yen</u>
(3)	Underwriting Price	<u>Per share: 1,615.26 yen</u>
(4)	Total Amount of the Underwriting Price	<u>28,092,763,446 yen</u>
(5)	Share Delivery Date	<u>Tuesday, May 26, 2026</u>

Note: The underwriters shall purchase the shares at the underwriting price and offer them at the selling price.

Reference

Calculation of Selling Price

(1)	Calculation Reference Date and Price	<u>Thursday, May 21, 2026</u>	<u>1,737.0 yen</u>
(2)	Discount Rate		<u>5.01%</u>

END

Note:

This press release was not created for the purpose of offering for sale or soliciting offers for purchase for the shares of common stock of the Company within or outside Japan. In addition, this press release does not constitute an offer to sell or a solicitation of an offer to purchase any securities in the United States or elsewhere. The shares of common stock of the Company referred to above have not been, and will not be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration thereunder or an applicable exemption from registration requirements. The shares of common stock of the Company referred to above will not be publicly offered or sold in the United States.