

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



May 22, 2026

Name of listed company: Computer Engineering & Consulting Ltd.
 Representative: Takashi Himeno
 Representative Director & President
 (Code: 9692 TSE Prime)
 Contact: Hiroyuki Kaneki, General Manager
 Corporate Strategy Office
 (TEL: +81-(0)3-5789-2442)

Notice Concerning Revisions to First Half Consolidated Earnings Forecast (Upward) and Interim Dividend Forecast (Increase) for FYE January 2027

Based on recent business performance trends, the Company hereby announces that it has decided to revise the consolidated earnings forecast for the second quarter of the fiscal year ending January 2027 and the interim dividend forecast, both announced on March 12, 2026, as follows.

1. Revisions to earnings forecast

Revisions to Consolidated Earnings Forecast for the Second Quarter of the Fiscal Year Ending January 2027
 (February 1, 2026 to July 31, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	32,850	3,800	3,820	2,600	83.31
Revised forecast (B)	35,000	4,100	4,130	2,800	89.71
Change (B-A)	2,150	300	310	200	6.40
Change (%)	6.5	7.9	8.1	7.7	7.7

(Reference) Results for the same period of the previous year (Second quarter of the fiscal year ended January 2026)	30,843	3,451	3,516	2,384	75.50
--	--------	-------	-------	-------	-------

2. Reasons for revisions of earnings forecast

In the first quarter of the fiscal year ending January 2027, although the recovery in domestic economic conditions continued to be supported by improvements in the employment and income environment and the effects of various policies, uncertainty remains regarding the impact of rising prices and geopolitical risks on corporate performance. Although there are various risks of fluctuation regarding the Company's consolidated earnings forecast for the second quarter, appetite for ICT investment remains strong amid corporate promotion of DX and AI utilization, and since all segments, led by the large-scale projects ordered in the previous fiscal year, have generally been performing steadily, the outlook now exceeds the forecast at the time of announcement. Accordingly, the Company has revised the forecasts as described above.

Please note that the full-year consolidated earnings forecast for the fiscal year ending January 2027 is currently under review, and therefore it is scheduled to be disclosed at the time of the second-quarter earnings announcement for the fiscal year ending January 2027.

3. Revisions to the interim dividend forecast (dividend increase)

Interim dividend forecast for the fiscal year ending January 2027

	Annual dividend		
	End of the second quarter (actual)	Year-end	Total
Previous forecast	35 yen	45 yen	80 yen
Current forecast	40 yen	45 yen	85 yen
Previous period results (fiscal year ended January 2026)	30 yen	40 yen	70 yen

4. Reasons for revisions of the interim dividend forecast

The Company has positioned the enhancement of shareholder returns as one of the important issues in its capital policy under its long-term management plan "VISION 2030" and its medium-term management plan. The Company's basic policy is to actively return profits to shareholders after comprehensively considering trends in business performance, its financial condition, and future business development.

Regarding the interim dividend forecast, taking into account the upward revision to the second-quarter consolidated earnings forecast for the fiscal year ending January 2027, the Company plans to increase the previous forecast by 5 yen from 35 yen to 40 yen per share. As a result, annual dividends for the current fiscal year are expected to be 85 yen per share, including an interim dividend of 40 yen.

The earnings forecasts and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions that the Company believes to be reasonable, and are not intended as guarantees of future performance. Actual performance may differ significantly due to a variety of factors.