May 23, 2026

To Whom It May Concern

Company Name	Daito Trust Construction Co., Ltd.
Representative	Kei Takeuchi, Representative Director, President and CEO
Stock Code 1878 (Tokyo Stock Exchange Prime Market / Nagoya Stock Exchange Premier Market)	

Notice Regarding Results of the Tender Offer for the Shares of THE Global Co., Ltd. (Securities Code: 3271) and Change in Affiliate

Daito Trust Construction Co., Ltd. (the "Tender Offeror") hereby announces that the tender offer (the "Tender Offer") for the common shares (the "Target Company Shares") of THE Global Co., Ltd. (Securities Code: 3271; listed on the Standard Market of Tokyo Stock Exchange, Inc. (the "Tokyo Stock Exchange"); the "Target Company") that commenced on April 7, 2026, was concluded on May 22, 2026.

The Tender Offeror also announces that, as a result of the Tender Offer, the Target Company is expected to become an affiliate of the Tender Offeror as of May 28, 2026 (the commencement date of settlement of the Tender Offer).

I. Results of the Tender Offer

1. Overview of the Purchase

(1) Name and Overview of the Tender Offeror

Daito Trust Construction Co., Ltd.

2-16-1 Konan, Minato-ku, Tokyo, Japan

(2) Name of the Target Company

THE Global Co., Ltd.

(3) Type of Share Certificates, etc. Subject to Purchase

Common shares

(4) Number of Share Certificates, etc. Planned to Be Purchased

Type of Share Certificates, etc.	Planned Number to Be Purchased	Minimum Number to Be Purchased	Maximum Number to Be Purchased
Common shares	13,600,924 shares	4,165,600 shares	— shares
Total	13,600,924 shares	4,165,600 shares	— shares

Note 1: If the aggregate number of share certificates and other securities tendered in the Tender Offer (the "Tendered Shares") does not reach the minimum number of shares to be purchased (4,165,600 shares), the Tender Offeror will not purchase any of the Tendered Shares. If the aggregate number of Tendered Shares is equal to or greater than the minimum number of shares to be purchased

(4,165,600 shares), the Tender Offeror will purchase all of the Tendered Shares.

Note 2: Because no maximum number of shares to be purchased has been set in the Tender Offer, the planned number of shares to be purchased indicates the maximum number of share certificates, etc. of the Target Company that may be acquired by the Tender Offeror through the Tender Offer. Such maximum number is 13,600,924 shares, being the number of shares obtained by deducting the number of treasury shares held by the Target Company as of December 31, 2025 (76 shares) and the shares held by SBI Holdings, Inc. ("SBI Holdings"), the parent company and largest shareholder of the Target Company (14,705,000 shares), from the total number of issued shares of the Target Company as of the same date (28,306,000 shares) as stated in the Target Company's Semiannual Securities Report for the 16th fiscal year published on February 13, 2026 (the "Semiannual Securities Report").

Note 3: Shares constituting less than one trading unit are also subject to the Tender Offer. If a shareholder exercises its right to request purchase of shares constituting less than one trading unit in accordance with the Companies Act (Act No. 86 of 2005, as amended), the Target Company may purchase its own shares during the tender offer period (the "Tender Offer Period") in accordance with the procedures prescribed by laws and regulations.

Note 4: The Tender Offeror does not intend to acquire the treasury shares held by the Target Company through the Tender Offer.

(5) Purchase Period

(I) Purchase Period

From April 7, 2026 (Tuesday) to May 22, 2026 (Friday) (30 business days)

(II) Possibility of Extension Based on Request of the Target Company

Not applicable.

(6) Purchase Price

Common shares: JPY 1,280 per share

2. Results of the Purchase

(1) Success or Failure of the Tender Offer

The Tender Offer was subject to the condition that if the aggregate number of Tendered Shares did not reach the minimum number of shares to be purchased (4,165,600 shares), the Tender Offeror would not purchase any of the Tendered Shares. As the aggregate number of Tendered Shares (12,715,775 shares) has reached or exceeded the minimum number of shares to be purchased (4,165,600 shares), the Tender Offeror will purchase all of the Tendered Shares, as described in the public notice of commencement of the Tender Offer and the Tender Offer Registration Statement (including amendments thereto).

(2) Date of Public Announcement of Results and Name of Newspaper

Pursuant to Article 27-13, paragraph 1 of the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the "Act"), the results of the Tender Offer were publicly announced to press organizations at the Tokyo Stock Exchange on May 23, 2026, by the method prescribed in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates, etc. by Person Other Than Issuer (Ministry of Finance Ordinance No. 38 of 1990, as amended; the "Cabinet Office Ordinance").

(3) Number of Share Certificates, etc. Purchased

Type of Share Certificates, etc.	Number of Shares Tendered (Share Equivalent)	Number of Shares Purchased (Share Equivalent)
Share certificates	12,715,775 shares	12,715,775 shares
Share subscription rights certificates	—	—
Bonds with share subscription rights	—	—
Trust beneficiary certificates related to share certificates ( )	—	—
Depositary receipts related to share	—	—

certificates ( )		
Total	12,715,775	12,715,775
(Total number of potential share certificates, etc.)	—	(—)

(4) Ownership Ratio of Share Certificates, etc. After the Purchase

Number of voting rights pertaining to share certificates, etc. owned by the Tender Offeror before the purchase	— voting rights	(Ownership ratio before the purchase: —%)
Number of voting rights pertaining to share certificates, etc. owned by special related parties before the purchase	147,050 voting rights	(Ownership ratio before the purchase: 51.95%)
Number of voting rights pertaining to share certificates, etc. owned by the Tender Offeror after the purchase	127,157 voting rights	(Ownership ratio after the purchase: 44.92 %)
Number of voting rights pertaining to share certificates, etc. owned by special related parties after the purchase	147,050 voting rights	(Ownership ratio after the purchase: 51.95%)
Total number of voting rights of all shareholders, etc. of the Target Company	282,976 voting rights	

Note 1: The "number of voting rights pertaining to share certificates, etc. owned by special related parties before the purchase" and the "number of voting rights pertaining to share certificates, etc. owned by special related parties after the purchase" represent the aggregate number of voting rights pertaining to share certificates, etc. owned by each special related party (excluding, among special related parties, those persons excluded from special related parties pursuant to Article 3, paragraph 2, item 1 of the Cabinet Office Ordinance in the calculation of the ownership ratio of share certificates, etc. set forth in each item of Article 27-2, paragraph 1 of the Act).

Note 2: The "total number of voting rights of all shareholders, etc. of the Target Company" is the total number of voting rights of all shareholders stated in the Semiannual Securities Report. However, because shares constituting less than one trading unit were also subject to the Tender Offer, in calculating the "ownership ratio of share certificates, etc. before the purchase" and the "ownership ratio of share certificates, etc. after the purchase," the denominator used is the number of voting rights (283,059 voting rights) pertaining to the number of shares (28,305,924 shares) obtained by deducting the number of treasury shares held by the Target Company as of December 31, 2025 (76 shares) from the total number of issued shares of the Target Company as of the same date (28,306,000 shares) as stated in the Semiannual Securities Report.

Note 3: The "ownership ratio of share certificates, etc. before the purchase" and the "ownership ratio of share certificates, etc. after the purchase" are rounded to the third decimal place.

(5) Calculation in the Case of Purchase by Pro Rata Allocation

Not applicable.

(6) Method of Settlement

(I) Name and Main Office Location of Financial Instruments Business Operators, Banks, and Other Institutions Conducting Settlement of Purchases
SMBC Nikko Securities Inc., 3-3-1 Marunouchi, Chiyoda-ku, Tokyo, Japan

(II) Commencement Date of Settlement

May 28, 2026 (Thursday)

(III) Method of Settlement

Without delay after the end of the Tender Offer Period, a notice of purchase under the Tender Offer will be mailed to the address or location of each person who tendered share certificates, etc. in the Tender Offer (the "Tendering Shareholders, etc.") (or, in the case of a foreign shareholder, its standing proxy). For tenders made through online trading (https://trade.smbcnikko.co.jp/) ("Nikko Easy Trade"), such notice will be delivered by electromagnetic means.

Settlement will be made in cash. The sales proceeds for the purchased share certificates, etc. will, in accordance with the instructions of each Tendering Shareholder, etc. (or, in the case of a foreign shareholder, its standing proxy), be remitted by the tender offer agent to the place designated by the Tendering Shareholder, etc. (or, in the case of a foreign shareholder, its standing proxy) without delay after the commencement date of settlement.

3. Post-Tender Offer Policy, etc. and Future Prospects

The policies following the Tender Offer and the outlook remain unchanged from those set forth in the "Notice Regarding Commencement of a Tender Offer for the Shares of THE Global Co., Ltd. (Securities Code: 3271)" published by the Tender Offeror on April 6, 2026 (including amendments notified in the "Notice Regarding Amendments to the 'Notice Regarding Commencement of a Tender Offer for the Shares of THE Global Co., Ltd. (Securities Code: 3271)' and the Public Notice of Commencement of Tender Offer in connection with the Filing of an Amendment to the Tender Offer Registration Statement" dated April 16, 2026). In light of the results of the Tender Offer, the Tender Offeror intends to implement a series of procedures to ensure that the shareholders of the Target Company consist solely of the Tender Offeror and SBI Holdings. Although the Target Company Shares are currently listed on the Tokyo Stock Exchange Standard Market, if such procedures are implemented, the Target Company Shares will be delisted following prescribed procedures in accordance with the delisting criteria of the Tokyo Stock Exchange. After delisting, the Target Company Shares will no longer be traded on the Tokyo Stock Exchange Standard Market. Details of future procedures will be publicly announced by the Target Company promptly upon determination.

4. Place for Making Copy of Tender Offer Report Available for Public Inspection

Daito Trust Construction Co., Ltd.:2-16-1 Konan, Minato-ku, Tokyo, Japan
Tokyo Stock Exchange, Inc.:2-1 Nihonbashi Kabutocho, Chuo-ku, Tokyo, Japan

II. Change in Affiliate

1. Reason for the Change

As a result of the Tender Offer, the Target Company is expected to become an affiliate of the Tender Offeror as of May 28, 2026 (the commencement date of settlement of the Tender Offer).

2. Overview of the Affiliat Subject to Change (Target Company)

(I)	Name	THE Global Co., Ltd.	
(II)	Head Office	2-4-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo, Japan	
(III)	Representative	Keiji Okada, Representative Director, President and Executive Officer	
(IV)	Business Activities	Sales agency business, building management business, condominium development business, hotel business, income-producing property business	
(V)	Stated Capital	JPY 1,924 million	
(VI)	Date of Incorporation	July 1, 2010	
(VII)	Major Shareholders and Shareholding Ratio (as of December 31, 2025)	SBI Holdings, Inc.	51.95%
		Japan Securities Finance Co., Ltd.	11.42%
		Asahi Kasei Homes Corporation	9.88%
		SCBHK AC EFG Bank AG (custodian: MUFG Bank, Ltd.)	3.64%
		Tachibana Securities Co., Ltd.	3.15%
		Matsui Securities Co., Ltd.	1.43%
		LGT Bank Ltd. (custodian: MUFG Bank, Ltd.)	0.69%
		MSIP Client Securities (custodian: Morgan Stanley MUFG Securities Co., Ltd.)	0.68%
		Central Tanshi Co., Ltd.	0.62%
		Nobutada Takei	0.55%
(VIII)	Relationship with the Tender Offeror		
	Capital Relationship	None	
	Personnel Relationship	None	
	Business Relationship	The Tender Offeror undertakes construction work for condominiums developed by the Target Company.	
	Related Party Status	None	
(IX)	The Target Company's Consolidated Business Performance and Consolidated Financial Condition for the Last Three Years		

Fiscal Year	**Fiscal Year Ended June 2023**	**Fiscal Year Ended June 2024**	**Fiscal Year Ended June 2025**
Consolidated net assets	5,292 million yen	7,957 million yen	10,853 million yen
Consolidated total assets	33,243 million yen	49,022 million yen	40,471 million yen
Consolidated net assets per share	186.96 yen	281.11 yen	383.43 yen
Consolidated net sales	42,393 million yen	27,037 million yen	61,747 million yen
Consolidated operating profit	2,205 million yen	1,757 million yen	5,415 million yen
Net income for the year attributable to owner of the parent	1,746 million yen	2,714 million yen	3,683 million yen
Consolidated net profit per share	61.72 yen	95.91 yen	130.14 yen
Dividends per share	—	29 yen	40 yen

Note: "⑦ Major Shareholders and Shareholding Ratio (as of December 31, 2025)" is based on the "Major Shareholders" section of the Target Company's Semiannual Securities Report.

3. Number of Shares Acquired, Acquisition Price, and Ownership Status Before and After the Acquisition

(1) Number of shares owned before the change	— shares (Number of voting rights: — voting rights) (Ownership ratio of voting rights: —%)
(2) Number of shares acquired	12,715,775 shares (Number of voting rights: 127,157 voting rights) (Ownership ratio of voting rights: 44.92 %)
(3) Acquisition price	16,276 million yen
(4) Number of shares owned after the change	12,715,775 shares (Number of voting rights: 127,157 voting rights) (Ownership ratio of voting rights: 44.92 %)

Note 1: The " Ownership ratio of voting rights " is calculated using the number of voting rights (283,059 voting rights) pertaining to the number of shares (28,305,924 shares) obtained by deducting the number of treasury shares held by the Target Company as of December 31, 2025 (76 shares) from the total number of issued shares of the Target Company as of the same date (28,306,000 shares) as stated in the Semiannual Securities Report as the denominator.

Note 2: The "acquisition price" is calculated by multiplying the number of Target Company Shares purchased through the Tender Offer by the purchase price per share, rounded down to the nearest million yen. The "acquisition price" does not include advisory fees and other costs.

4. Schedule of Change (Expected)

May 28, 2026 (Thursday) (the commencement date of settlement for the Tender Offer)

5. Outlook

The impact of the change in affiliate resulting from the Tender Offer on the Tender Offeror's consolidated financial results is currently under review. If any fact requiring disclosure arises in the future, the Tender Offeror will promptly make an announcement.

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