

May 25, 2026

Company name: U-NEXT HOLDINGS Co., Ltd.
 Representative: Yasuhide Uno, President, Representative Director & CEO
 (Securities code: 9418)
 Contact: Sho Nishimoto, Executive Officer & CFO
 Phone: +81-3-6823-7015

Notice on acquisition of shares of GoHands CO., LTD.

U-NEXT HOLDINGS Co., Ltd. (the “Company”) hereby announces that it has entered into a share purchase agreement to acquire all shares of the animation production company GoHands CO., LTD. (“GoHands”) and make it a subsidiary based on a resolution passed at its Board of Directors meeting held today.

1. The reason of share acquisition and anticipated synergies

Our content distribution business has been growing steadily, leveraging strengths such as its diverse content lineup, loyalty point program, and the hybrid model of entertainment and live streaming (sports, music). To achieve sustainable growth moving forward, we believe it is essential to further strengthen our revenue structure through IP-related businesses. To advance this strategy, we have determined that acquiring the shares of GoHands will be highly beneficial, as it is expected to generate significant synergies with our content distribution business.

< Synergies with our content distribution business >

i) Cost Synergies

By leveraging the diverse expertise and facilities GoHands has cultivated through animation production, we expect to optimize costs and promote insourcing. Specifically, this will address external expenses currently incurred for the localization of overseas content, such as studio rentals and staffing.

ii) Enhancement of Productivity and Quality through Provision of Our Digital Technologies

Since we utilize cutting-edge digital technology in our content distribution services, we expect to further improve productivity and quality for GoHands in areas such as production management, data integration, and workflow optimization by providing our environment and expertise. Along with the expansion of production lines through increased staffing, we aim to strengthen initiatives with major IPs and expand our revenue scale.

iii) In-house Anime Production of Our Own IP

In the long term, we aim to achieve revenue growth by maximizing content value and diversifying revenue streams. This will be accomplished through in-house anime adaptations of hit titles, leveraging the synergy between our original book and comic publishing and GoHands’ high-quality production capabilities.

2. Overview of the target company

(1) Name	GoHands CO., LTD.
(2) Address	4-4-16, Nishi-nakajima, Yodogawa-ku, Osaka-shi, Osaka-fu, Japan
(3) Title and name of the representative	Reigo Kishimoto, Representative Director
(4) Business description	Planning and production of audiovisual content, including anime and games
(5) Capital	7 million yen
(6) Date of establishment	August 8, 2008

(7)	Major shareholders and shareholding ratio	Reigo Kishimoto	100.0%
(8)	Relationship with the Company		
	Capital relationship	No applicable information	
	Personnel relationship	No applicable information	
	Transaction relationship	No applicable information	
(9)	Operating results and financial position of the target company for the past three years (unit: thousand yen, unless otherwise stated)		
	Fiscal year	FY ended July 31, 2023	FY ended July 31, 2024
	Net assets	30,168	33,213
	Total assets	237,006	238,622
	Net assets per share (yen)	201,125.1	192,956.91
	Net sales	458,950	497,747
	Operating profit	1,295	19,223
	Ordinary profit	502	874
	Profit attributable to owners of parent	270	545
	Basic earnings per share (yen)	1,803.67	3,166.95
	Dividend per share (yen)	-	-

3. Overview of the counterparty of share acquisition

(1)	Name	Reigo Kishimoto
(2)	Address	Suginami-ku, Tokyo
(3)	Relationship with the Company	
	Capital relationship	No applicable information
	Personnel relationship	No applicable information
	Transaction relationship	No applicable information

4. Number of shares acquired, acquisition costs, acquisition method, and shareholding before and after acquisition

(1)	Number of shares held before the change	0 shares	Voting rights	0.0%
(2)	Number of shares to be acquired	175 shares	Voting rights	100.0%
(3)	Number of shares held after the change	175 shares	Voting rights	100.0%
(4)	Acquisition costs	Not disclosed due to confidentiality obligations and the counterparty being an individual.		
(5)	Acquisition method	Acquisition of shares with internal funds		

*While the acquisition price is not disclosed due to confidentiality obligations and the fact that the counterparty is an individual, the price was agreed upon at a fair and reasonable level following negotiations based on a valuation derived from the business plan presented by GoHands. The acquisition price is less than 15% of both the Company's consolidated and non-consolidated net assets at the end of the most recent fiscal year.

5. Schedule

(1)	Date of resolution by the Board of Directors and execution of agreement	May 25, 2026
(2)	Date of share transfer (Scheduled)	June 1, 2026

6. Future outlook

We currently recognize that the impact of this share acquisition on our consolidated financial results for the current fiscal year will be minimal. However, if any matters requiring disclosure arise in the future, we will promptly make an announcement.