

Company Name: Eternal Hospitality Group Co., Ltd.
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Monthly Report (May 2026)

1. FY7/26 Store Count

				Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	
Japan			TORIKIZOKU	Directly managed	409	409	411	412	413	413	413	413	414	416		
				TCC	255	254	254	256	258	258	260	263	265	268		
			(Subtotal)	664	663	665	668	671	671	673	676	679	684			
		YAKITORI DAIKICHI			475	473	471	470	469	468	469	466	463	462		
		Other			3	3	3	4	4	5	5	4	4	4		
		Japan total			1,142	1,139	1,139	1,142	1,144	1,144	1,147	1,146	1,146	1,150		
Overseas		U. S.			3	3	3	3	3	3	3	3	3			
		South Korea			4	4	4	4	4	4	4	4	4			
		Taiwan			4	4	5	5	5	5	5	5	5			
		China			6	7	7	8	9	9	9	9	9			
		Hong Kong			2	2	2	4	5	5	5	5	5			
		Vietnam			0	0	0	0	0	0	0	1	2			
		Overseas total			19	20	21	24	26	26	26	26	27	28		
Group total				1,161	1,159	1,160	1,166	1,170	1,170	1,173	1,172	1,173	1,178			

- The above table shows the store count at the end of each month.
- Our limited number of franchise owners are referred to as “comrades” with the aim of ensuring stronger relationships as business partners than typical franchise chains, and TCC stands for TORIKIZOKU Comrade Chain.
- “Other” refers to one store under the luxury brand TAIMATSU, one store under the premium brand Yakitori Hachibei, two stores under the independent system brand Torikizoku Partners.
- All DAIKICHI SYSTEM stores in Japan and its two stores in China are franchise stores.
- The Taiwan stores are operated by “Tori Best Co., Ltd.”, a joint venture with “City Chain Food Ltd., a group company of Dachan Great Wall Group”.
- The Hong Kong stores are franchise locations operated by “Four Seas Mercantile Holdings Limited”.

2. Domestic “Torikizoku” Monthly Trends (YoY)

As the effect of the price revisions implemented in May of the previous year has fully lapped, the average check for May 2026 was 99.0% compared with the same month of the previous year.

In addition, the results for May and June 2026 are compared with the corresponding periods of the previous year, which benefited from increased customer traffic driven by the “Torikizoku 40th Anniversary Okura Parent-Child Collaboration” campaign.

(1) FY7/26 Monthly Trends (YoY)

(unit: %)

	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Cumulative
All-Store sales	116.3	109.1	112.6	109.9	112.7	112.5	110.5	110.3	107.8	102.5			110.3
Same-Store sales	113.7	106.6	109.7	107.1	110.5	110.7	109.0	108.7	106.1	101.0			108.2
Customer count	109.9	103.6	105.5	102.6	105.6	105.9	105.0	104.4	102.0	102.0			104.6
Average check	103.5	102.9	104.0	104.4	104.7	104.6	103.8	104.1	104.0	99.0			103.4

- The above table covers directly managed restaurants of Torikizoku.
- YoY same-store sales refers to restaurants that have been open for 12 months or more, excluding the month in which the new restaurant opened.
- The above table covers sales, customer count, and average check, compared to the same month of the previous year.

(2) FY7/25 Monthly Trends (YoY)

(unit:%)

	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Cumulative
All-Store sales	116.0	113.0	111.3	111.6	104.0	106.6	104.5	102.7	108.8	114.7	108.5	112.7	109.4
Same-Store sales	112.1	109.9	108.2	108.0	100.9	103.4	101.0	99.3	105.3	111.0	105.8	110.1	106.1
Customer count	110.3	108.3	108.0	108.0	101.7	103.7	100.2	99.7	104.6	107.1	103.6	107.7	105.1
Average check	101.5	101.4	100.2	100.0	99.2	99.7	100.8	99.6	100.6	103.6	102.1	102.3	100.9

1 The above table covers directly managed restaurants of Torikizoku.

2 YoY same-store sales refers to restaurants that have been open for 12 months or more, excluding the month in which the new restaurant opened.

3 The above table covers sales, customer count, and average check, compared to the same month of the previous year.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.