

To our shareholders

SBI Shinsei Bank, Limited
Katsuya Kawashima
President and CEO

Corrections to the Notice of the Annual General Meeting of Shareholders for the 26th Term

SBI Shinsei Bank, Limited hereby announces the following corrections to the Notice of the Annual General Meeting of Shareholders for the 26th Term posted on this website. The version currently posted on this website has been updated to reflect these corrections.

Page	Before Correction	After Correction
53	The content on the entire page was incorrect and stated <u>“Consolidated Balance Sheet as of March 31, 2023”</u>	The content on the entire page has been corrected to state <u>“Consolidated Balance Sheet as of March 31, 2026”</u>
54	The content on the entire page was incorrect and stated <u>“Consolidated Statement of Income as of March 31, 2023”</u>	The content on the entire page has been corrected to state <u>“Consolidated Statement of Income as of March 31, 2026”</u>
55	The content on the entire page was incorrect and stated <u>“Consolidated Statement of Changes in Equity as of March 31, 2023”</u>	The content on the entire page has been corrected to state <u>“Consolidated Statement of Changes in Equity as of March 31, 2026”</u>
56-57	The content on the entire page was incorrect and stated <u>“Nonconsolidated Balance Sheet as of March 31, 2023”</u>	The content on the entire page has been corrected to state <u>“Nonconsolidated Balance Sheet as of March 31, 2026”</u>
58	The content on the entire page was incorrect and stated <u>“Nonconsolidated Statement of Income as of March 31, 2023”</u>	The content on the entire page has been corrected to state <u>“Nonconsolidated Statement of Income as of March 31, 2026”</u>
59	The content on the entire page was incorrect and stated <u>“Nonconsolidated Statement of Changes in Equity as of March 31, 2023”</u>	The content on the entire page has been corrected to state <u>“Nonconsolidated Statement of Changes in Equity as of March 31, 2026”</u>

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