

| (YoY : %) |              |                                             | CY 2025 |       |       |       |       |       |       | CY 2026 |       |       |       |       |      |       | Full Year |
|-----------|--------------|---------------------------------------------|---------|-------|-------|-------|-------|-------|-------|---------|-------|-------|-------|-------|------|-------|-----------|
|           |              |                                             | Jul.    | Aug.  | Sep.  | Oct.  | Nov.  | Dec.  | 1H    | Jan.    | Feb.  | Mar.  | Apr.  | May   | Jun. | 2H    |           |
| TRIAL     | Comp. Stores | Sales                                       | 101.4   | 98.3  | 99.8  | 101.7 | 105.5 | 99.8  | 101.0 | 105.6   | 102.1 | 100.3 | 102.8 | 107.2 |      | 103.6 | 102.2     |
|           |              | Customer Traffic                            | 97.5    | 94.6  | 95.6  | 97.8  | 100.0 | 97.6  | 97.1  | 100.1   | 99.6  | 98.7  | 98.4  | 102.0 |      | 99.8  | 98.3      |
|           |              | Average Spending                            | 104.1   | 103.9 | 104.5 | 104.1 | 105.5 | 102.3 | 104.0 | 105.5   | 102.5 | 101.6 | 104.6 | 105.1 |      | 103.8 | 103.9     |
|           | All Stores   | Sales                                       | 111.9   | 108.1 | 109.1 | 110.1 | 113.7 | 107.7 | 110.0 | 113.4   | 109.3 | 107.1 | 110.0 | 115.1 |      | 110.9 | 110.4     |
|           |              | Store Opening                               | 5       | 1     | 1     | 1     | 5     | 5     | 18    | 0       | 4     | 2     | 3     | 2     |      | 11    | 29        |
|           |              | Store Closure                               | 0       | 0     | 1     | 0     | 1     | 1     | 3     | 0       | 0     | 1     | 3     | 0     |      | 4     | 7         |
|           |              | Store Count                                 | 357     | 358   | 358   | 359   | 363   | 367   | 367   | 367     | 371   | 372   | 372   | 374   |      | 374   | 374       |
| SEIYU     | All Stores   | Store Opening                               | 0       | 0     | 0     | 0     | 1     | 0     | 1     | 0       | 0     | 0     | 0     | 0     |      | 0     | 1         |
|           |              | Store Closure                               | 0       | 0     | 1     | 0     | 1     | 0     | 2     | 0       | 1     | 0     | 0     | 0     |      | 1     | 3         |
|           |              | Format conversion<br>(SEIYU to TRIAL SEIYU) | 0       | 0     | 0     | 0     | 1     | 0     | 1     | 0       | 1     | 0     | 1     | 0     |      | 2     | 3         |
|           |              | Store Count                                 | 245     | 245   | 244   | 244   | 244   | 244   | 244   | 244     | 243   | 243   | 243   | 243   |      | 243   | 243       |

### (Weather, Events)

The month saw many sunny days with higher average temperatures, stimulated demand for seasonal summer products. Two more holidays (Sunday and public holiday) YoY, lifted SSS by approx. 1.9 pts. During the Golden Week holiday period (May 1–6), fresh products such as Ready meals drove sales growth. As a result, SSS rose by 107.2% with customer traffic of 102.0%, both marking the highest growth rates of FY6/2026.

### (Business at TRIAL stores)

SSS surpassed YoY across all categories.

Food: Grocery - beer including non-alcoholic beer products performed well. Daily - eggs and ice cream as well as the fruit jelly and cream puffs from the PB product "Filled to the Limit" attracted customers. Onions, potatoes, apples, avocados, and kiwifruit remained solid. Salmon fillet, PB "shrimp cocktail," beef and pork for BBQ led the sales.

Ready meals - signature items such as "Pork Cutlet Bowl" and "Beef Bulgogi Bowl," as well as chilled Chinese noodles and Soba noodles recorded strong growth.

Non-food: plastic food wrap, household vinyl gloves, outdoor leisure items and seasonal summer appliances also captured demand and contributed to sales growth.

Apparel - summer innerwear from the PB brand "AIRITY" boosted sales in both the men's and women's categories.

### (Store Opening, Closure, Format Conversion, Renovation)

•Opening : 2 Super Center : Sammu Naruto (Chiba), Wakamatsu (Fukuoka)

•Closure : 0 •Renovation : 2 (including 1 format conversion from smart to Super Center with a major expansion of floor size)

\*YoY sales growth are preliminary figures based on POS data. They may differ from book closing figures.

\*Weather in Fukuoka is shown on the comment where many TRIAL stores are located.

\*Product categories are as follows. Grocery: Processed food like snacks. Daily: Eggs and dairies. Fresh: Fruit, Meat, Fish and Ready meals. Living: Household essentials such as daily consumables.

Hardware: Durables - such as home electronics. Apparel: Innerwear, outerwear.

\*We plan to begin disclosing SEIYU's YoY sales growth data for both all stores and comp. stores starting with the July 2026 figures (FY2027 figures).