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June 11, 2026

Consolidated Financial Results for the Fiscal Year Ended April 30, 2026 (Under Japanese GAAP)

Company name: NADEX CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 7435
URL: https://www.nadex.co.jp/
Representative: Daisuke Shindo President & Representative Director
Inquiries: Tetsuo Maruyama General Manager, Corporate Administration
Telephone: +81-52-323-2211
Scheduled date of annual general meeting of shareholders: July 28, 2026
Scheduled date to commence dividend payments: July 29, 2026
Scheduled date to file annual securities report: July 27, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended April 30, 2026 (from May 1, 2025 to April 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
April 30, 2026	36,838	(0.1)	1,119	46.7	1,270	42.0	659	162.0
April 30, 2025	36,890	7.3	762	(20.7)	894	(26.4)	251	(69.1)

Note: Comprehensive income For the fiscal year ended April 30, 2026: ¥ 2,314 million [-%]
For the fiscal year ended April 30, 2025: ¥ 34 million [(98.0) %]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
April 30, 2026	81.12	-	3.4	4.0	3.0
April 30, 2025	29.85	-	1.3	2.9	2.1

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended April 30, 2026: ¥ 54 million
For the fiscal year ended April 30, 2025: ¥ 31 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
April 30, 2026	32,022	20,596	62.9	2,536.18
April 30, 2025	30,782	18,936	60.5	2,237.62

Reference: Equity
As of April 30, 2026: ¥ 20,152 million
As of April 30, 2025: ¥ 18,616 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
April 30, 2026	2,772	(762)	(977)	4,759
April 30, 2025	2,027	(1,053)	(1,895)	3,627

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended April 30, 2025	-	11.00	-	22.00	33.00	289	110.5	1.5
Fiscal year ended April 30, 2026	-	11.00	-	20.00	31.00	261	38.2	1.3
Fiscal year ending April 30, 2027 (Forecast)	-	13.00	-	27.00	40.00		30.3	

3. Consolidated financial result forecasts for the fiscal year ending April 30, 2027 (from May 1, 2026 to April 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending October 31, 2026	23,000	36.5	950	167.6	950	103.8	400	267.1	50.34
Full year	48,000	30.3	2,200	96.6	2,200	73.1	1,050	59.2	132.14

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of April 30, 2026	8,800,500 shares
As of April 30, 2025	9,063,200 shares

(ii) Number of treasury shares at the end of the period

As of April 30, 2026	854,486 shares
As of April 30, 2025	743,631 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended April 30, 2026	8,132,186 shares
Fiscal Year ended April 30, 2025	8,434,620 shares