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Securities code: 1873
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Notice Concerning Revisions to Full-Year Financial Results Forecasts

NIHON HOUSE HOLDINGS Co., Ltd (the "Company") hereby announces that, in light of recent business performance trends, it has revised its full-year financial results forecasts for the fiscal year ended April 30, 2026, previously announced on June 13, 2025, as set forth below.

1. Details of the Revision

(1) Revisions to Full-Year Consolidated Financial Results Forecasts for the Fiscal Year Ended April 30, 2026 (from May 1, 2025 to April 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Earnings per share
Previously announced forecasts (A)	(Millions of yen) 33,920	(Millions of yen) 1,580	(Millions of yen) 1,330	(Millions of yen) 700	(Yen) 17.50
Revised forecasts (B)	29,618	2,380	2,152	1,340	33.50
Change (B-A)	△ 4,302	800	822	640	
Change (%)	△ 12.7%	50.6%	61.8%	91.4%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended April 2025)	34,980	2,335	2,057	1,135	28.38

(2) Revisions to Full-Year Non-Consolidated Financial Results Forecasts for the Fiscal Year Ended April 30, 2026 (from May 1, 2025 to April 30, 2026)

	Net sales	Ordinary profit	Net income	Earnings per share
Previously announced forecasts (A)	(Millions of yen) 29,140	(Millions of yen) 1,440	(Millions of yen) 870	(Yen) 21.75
Revised forecasts (B)	25,186	2,295	1,530	38.25
Change (B-A)	△3,954	855	660	
Change (%)	△13.6%	59.4%	75.9%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended April 2025)	30,542	2,210	1,331	33.28

２． Reasons for the revision

With respect to the revision of the consolidated financial results forecasts, net sales are expected to fall below the previous forecasts due to lower sales of completed construction contracts, reflecting the impact of the amendments to the Building Standards Act that took effect in April 2025, as well as a decrease in sales of land for sale.

On the other hand, operating profit, ordinary profit, and net income attributable to owners of the parent are expected to exceed the previous forecasts, primarily due to cost reductions, lower SG&A expenses, and lower retirement benefit expenses resulting from actuarial gains and losses.

With respect to the non-consolidated financial results forecasts, net sales are expected to decline, while ordinary profit and net income are expected to exceed the previous forecasts for the same reasons as those cited for the consolidated forecasts.

The forecasts presented above are based on information available to the Company as of the date of this announcement. Actual results may differ materially from these forecasts due to various factors.