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June 11, 2026

## Consolidated Financial Results for the Three Months Ended April 30, 2026 (Under Japanese GAAP)



Company name: TOHO Co.,Ltd.

Listing: Tokyo Stock Exchange

Securities code: 8142

URL: <https://www.to-ho.co.jp>

Representative: Kuniharu Okuno

Inquiries: Daisuke Harada

Telephone: +81-78-845-2431

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

Representative Director and President

Director and Executive Officer in charge of Finance Department

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended April 30, 2026 (from February 1, 2026 to April 30, 2026)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended April 30, 2026	67,844	10.7	2,052	13.8	2,065	14.8	1,369	25.2
April 30, 2025	61,275	(0.4)	1,804	(10.0)	1,799	(11.9)	1,094	2.0

Note: Comprehensive income For the three months ended April 30, 2026: ¥ 1,359 million [ 69.8%]  
For the three months ended April 30, 2025: ¥ 800 million [ (36.6)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
April 30, 2026	42.95	-
April 30, 2025	33.90	-

Note: TOHO has carried out a 3-for-1 stock split for its common stock on the effective date of February 1, 2026. Basic earnings per share are calculated as if this stock split had taken place at the beginning of the previous fiscal year.

#### (2) Consolidated financial position

	Total assets	Net assets	Ratio of equity attributable to owners of the parent
As of	Millions of yen	Millions of yen	%
April 30, 2026	104,898	35,107	33.4
January 31, 2026	96,454	34,542	35.7

Reference: Equity attributable to owners of the parent

As of April 30, 2026: ¥ 35,000 million

As of January 31, 2026: ¥ 34,434 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended January 31, 2026	-	75.00	-	75.00	150.00
Fiscal year ending January 31, 2027	-				
Fiscal year ending January 31, 2027 (Forecast)		30.00	-	31.00	61.00

Notes:

- (i) Revisions to the forecast of cash dividends most recently announced: None
- (ii) TOHO carried out a 3-for-1 stock split of its common shares effective February 1, 2026. The per-share dividends for the fiscal year ended January 2026 is shown as the actual dividend amounts before the stock split. For the fiscal year ending January 2027 (forecast), the dividend amounts are shown after the stock split.

## 3. Consolidated financial result forecasts for the fiscal year ending January 31, 2027 (from February 1, 2026 to January 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending July 31, 2026	131,000	6.4	3,600	4.2	3,600	3.2	1,900	6.0	59.59
Full year	274,000	5.5	8,200	4.4	8,300	4.7	4,800	4.9	150.54

Note: Revisions to the financial result forecast most recently announced: None

### \* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- Newly included: - companies( )
- Excluded: - companies( )
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of April 30, 2026	33,036,498 shares
As of January 31, 2026	33,036,498 shares

(ii) Number of treasury shares at the end of the period

As of April 30, 2026	1,147,913 shares
As of January 31, 2026	1,152,198 shares

(iii) Weighted-average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended April 30, 2026	31,885,666 shares
Three months ended April 30, 2025	32,269,460 shares

Notes:

- (i) The shares held by the Director Share Trust are treated as treasury stock and excluded from the denominator in the earnings per share calculation. The number of shares held by the trust as of April 30, 2026 was 79,900 shares (84,300 shares as of January 31, 2026). The weighted-average number of shares held by the trust for three months ended April 30, 2026 was 82,833 shares (89,400 shares for three months ended April 30, 2025).
- (ii) TOHO has carried out a 3-for-1 stock split for its common stock on the effective date of February 1, 2026. Number of issued shares (common shares) are calculated as if this stock split had taken place at the beginning of the previous fiscal year.

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements and Primary Notes  
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of January 31, 2026	As of April 30, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	11,200	12,911
Notes and accounts receivable - trade, and contract assets	23,299	24,790
Inventories	14,601	18,679
Other	3,971	4,708
Allowance for doubtful accounts	(102)	(132)
Total current assets	52,969	60,956
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,216	8,261
Land	14,069	14,069
Other, net	3,924	3,837
Total property, plant and equipment	26,209	26,167
Intangible assets		
Goodwill	1,305	1,213
Other	1,521	1,560
Total intangible assets	2,826	2,773
Investments and other assets		
Investment securities	2,907	2,899
Shares of subsidiaries and associates	-	636
Leasehold deposits	3,180	3,028
Retirement benefit asset	7,722	7,786
Other	829	778
Allowance for doubtful accounts	(188)	(124)
Total investments and other assets	14,450	15,002
Total non-current assets	43,485	43,942
Total assets	96,454	104,898

(Millions of yen)

	As of January 31, 2026	As of April 30, 2026
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	31,947	38,555
Current portion of long-term borrowings	7,341	7,447
Income taxes payable	707	934
Provision for bonuses	533	1,347
Provision for product warranties	41	42
Asset retirement obligations	42	36
Other	5,321	4,835
Total current liabilities	45,932	53,196
Non-current liabilities		
Long-term borrowings	11,179	12,178
Retirement benefit liability	515	507
Asset retirement obligations	1,146	1,155
Provision for share awards	37	40
Other	3,103	2,715
Total non-current liabilities	15,979	16,595
Total liabilities	61,911	69,791
<b>Net assets</b>		
Shareholders' equity		
Share capital	5,345	5,345
Capital surplus	5,094	5,094
Retained earnings	19,325	19,895
Treasury shares	(1,043)	(1,039)
Total shareholders' equity	28,720	29,295
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,243	1,238
Deferred gains or losses on hedges	(0)	-
Foreign currency translation adjustment	2,671	2,726
Remeasurements of defined benefit plans	1,800	1,740
Total accumulated other comprehensive income	5,714	5,705
Non-controlling interests	108	107
Total net assets	34,542	35,107
Total liabilities and net assets	96,454	104,898

Quarterly Consolidated Statements of Income and Comprehensive Income  
Quarterly Consolidated Statement of Income  
For the Three-Month Period

(Millions of yen)

	For the three months ended April 30, 2025	For the three months ended April 30, 2026
Net sales	61,275	67,844
Cost of sales	49,378	55,034
Gross profit	11,897	12,810
Selling, general and administrative expenses	10,093	10,758
Operating profit	1,804	2,052
Non-operating income		
Interest income	5	3
Dividend income	4	4
Foreign exchange gains	-	24
Other	47	44
Total non-operating income	56	75
Non-operating expenses		
Interest expenses	40	52
Foreign exchange losses	8	-
Other	14	11
Total non-operating expenses	61	62
Ordinary profit	1,799	2,065
Extraordinary income		
Gain on sale of non-current assets	9	3
Total extraordinary income	9	3
Extraordinary losses		
Loss on sale of non-current assets	0	-
Loss on retirement of non-current assets	24	7
Total extraordinary losses	24	7
Profit before income taxes	1,784	2,061
Income taxes	684	694
Profit	1,100	1,367
Profit (loss) attributable to non-controlling interests	7	(3)
Profit attributable to owners of parent	1,094	1,369

Quarterly Consolidated Statement of Comprehensive Income  
For the Three-Month Period

(Millions of yen)

	For the three months ended April 30, 2025	For the three months ended April 30, 2026
Profit	1,100	1,367
Other comprehensive income		
Valuation difference on available-for-sale securities	20	(5)
Deferred gains or losses on hedges	3	0
Foreign currency translation adjustment	(280)	57
Remeasurements of defined benefit plans, net of tax	(44)	(59)
Total other comprehensive income	(300)	(8)
Comprehensive income	800	1,359
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	800	1,360
Comprehensive income attributable to non-controlling interests	0	(1)