Translation

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Notice of Revision of Consolidated Earnings Forecasts for the Full Year

Mitsui High-tec, Inc. (the "Company") announces that, based on its latest operational trend, it has revised forecasts for the consolidated results for the fiscal year ending January 31, 2027 (from February 1, 2026 to January 31, 2027), released on March 11, 2026.

1. Revision to the consolidated results forecast

Revision to the consolidated results forecast for the fiscal year ending January 31, 2027 (from February 1, 2026 to January 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share	Exchange rate assumptions (US$)
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen	Yen
Previously announced forecasts (A)	233,000	11,000	10,000	7,000	38.30	150.00
Revised forecast (B)	254,000	14,500	14,500	10,000	54.72	153.00
Difference (B-A)	21,000	3,500	4,500	3,000		
Difference (%)	9.0	31.8	45.0	42.9		
(Reference) Results for the previous fiscal year (Fiscal year ended January 31, 2026)	218,329	12,651	13,815	3,151	17.25	149.73

2. Reasons for the revisions

Net sales are expected to exceed the previous earnings forecasts due to strong sales driven by robust demand, as well as the impact of foreign exchange rates and other factors. Operating profit, ordinary profit, and profit attributable to owners of parent are also expected to increase due to higher revenue, despite rising material prices caused by the deterioration of the situation in the Middle East.

Therefore, the Company has revised the consolidated results forecast for the fiscal year ending January 31, 2027.

There is no change to the dividend forecast announced on March 11, 2026.