

Document and entity information

	Oct 2026	Apr 2026
Company information		
Company information		
FASF member mark		true
Document name		第2四半期（中間期）決算短信〔日本基準〕（連結）
Filing date		2026-06-12
Company name		SHOEI FOODS CORPORATION
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		80790
URL		https://www.shoeifoods.co.jp
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2026-10-31	
Quarterly period		2
Representative		
Title		代表取締役社長
Name		本多 秀光
Inquiries		
Title		常務取締役経営企画部長
Name		加納 一徳
Tel		03(3253)1529
Other		
Semi-annual statement filing date (as planned)		2026-06-12
Dividend payable date (as planned)		2026-07-10
Supplemental material of results		true
Way of getting		-
Convening briefing of results		-
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Quarterly operating results

(in millions of yens)

	Apr 2026	Apr 2025
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	70,290	65,764
% change	6.8	10.1
Operating profit		
Operating profit	3,730	2,913
% change	28.0	-5.7
Ordinary profit		
Ordinary profit	3,771	2,941
% change	28.2	-7.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,546	1,731
% change	47.0	-11.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,548	1,745
Change in comprehensive income	160.5	-24.2
Other consolidated operating results		
Basic earnings per share (Yen)	153.62	102.79
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	-	

Business Results-Quarterly financial positions

(in millions of yens)

	Apr 2026	Oct 2025
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	103,252	96,586
Net assets	60,002	55,931
Capital adequacy ratio (%)	56.9	56.7
Note to consolidated financial positions		
Owner's equity	58,831	54,828
Note to financial positions	-	

Business Results-Note to quarterly business results

	Apr 2026
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Oct 2026	Apr 2026	Oct 2025
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-

Second quarter		
Result	45.00	30.00
Third quarter		
Result		-
Forecast	-	
Upper	-	
Lower	-	
Year end		
Result		30.00
Forecast	45.00	
Upper	-	
Lower	-	
Annual		
Result		60.00
Forecast	90.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		
Annual		-

Quarterly Forecasts

(in millions of yens)

			Oct 2026
Quarterly forecasts			
Quarterly forecasts			
Title for forecasts		3. 2026年10月期の連結業績予想（2025年11月1日～2026年10月31日）	
Preamble to consolidated forecasts			
Preamble to forecasts			-
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast			130,000
Upper			-
Lower			-
% change			
Forecast			4.0
Upper			-
Lower			-
Operating profit			
Operating profit			
Forecast			5,800
Upper			-
Lower			-
% change			
Forecast			17.3
Upper			-
Lower			-
Ordinary profit			
Ordinary profit			
Forecast			5,800
Upper			-
Lower			-
% change			
Forecast			16.1
Upper			-

Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	4,000
Upper	-
Lower	-
% change	
Forecast	31.7
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	241.33
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	true

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Apr 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

	Apr 2026
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	
Others	
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	-
Note to applying of specific accounting of the consolidated semi-annual financial statements	
Note to applying of specific accounting of the consolidated semi-annual financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Apr 2026

Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Apr 2026	Oct 2025	Apr 2025
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,100,000	17,100,000	
Number of treasury stock at the end of fiscal year	521,904	526,629	
Average number of shares	16,574,700		16,849,140
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.