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June 15, 2026

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	(Securities code: 9279, Tokyo Stock Exchange Prime Market)
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Notice Regarding Revisions to Consolidated Earnings Forecasts

GIFT HOLDINGS INC. (the "Company") hereby announces that, based on recent business performance, it has revised its consolidated earnings forecasts for the fiscal year ending October 31, 2026, originally announced on March 16, 2026, as follows.

1. Revisions to full-year consolidated earnings forecasts for the fiscal year ending October 31, 2026 (November 1, 2025 to October 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	Millions of yen 43,000	Millions of yen 4,400	Millions of yen 4,360	Millions of yen 2,610	Yen 130.37
Revised forecast (B)	43,900	4,800	4,770	2,880	143.66
Change (B - A)	900	400	410	270	
Change (%)	2.1	9.1	9.4	10.3	
(Reference) Results for the previous fiscal year (FYE Oct. 31, 2025)	35,878	3,367	3,374	2,185	109.34

2. Reasons for revisions to earnings forecasts

During the first half (interim period) of the fiscal year ending October 31, 2026, the Group continuously improved store QSCA (Quality, Service, Cleanliness, Atmosphere) and extended operating hours. As a result, net sales at existing company-owned domestic stores excluding renovated stores performed steadily, reaching 102.8% year on year. In addition, the gross profit margin improved significantly from the previous year's level due to reduced ingredient costs achieved through optimized ingredient procurement methods and increased manufacturing efficiency. Consequently, net sales and profits at all levels for the first half exceeded the previous forecasts.

Although performance from the third quarter onward has remained firm, similarly to the first half, risks remain, including higher energy costs due to the situation in the Middle East, as well as the possibility of advance investments.

Taking these factors into account, the Company has revised its full-year consolidated earnings forecasts for the fiscal year ending October 31, 2026, announced on March 16, 2026, by adding the amount by which first-half results exceeded the plan, while leaving the second-half forecasts unchanged.

The Company will promptly disclose any further forecast revisions if required by changes in the business environment.

For details of the financial results of the first half, please see the “Consolidated Financial Results for the Six Months Ended April 30, 2026” and the “Results Briefing Materials” disclosed today.

(Note) The above forecasts are based on information currently available to the Company. Actual results may differ due to various factors.

End.