June 15, 2026

Company name: V-cube, Inc.
President & CEO: Jun Mizutani
Tokyo Stock Exchange, Prime Market (stock code: 3681)
Contact: Managing Director & CFO, Kazuki Yamamoto (TEL. +81-03-6625-5011)

Notice Concerning Results of Extraordinary General Meeting of Shareholders

V-cube, Inc. (the "Company") hereby announces that resolutions were passed at its Extraordinary General Meeting of Shareholders (the "Extraordinary General Meeting") held today, as described below.

1. Results of the Extraordinary General Meeting

Proposal No. 1: Approval of Financial Statements for the 26th Fiscal Year (From January 1, 2025 to December 31, 2025)
    This proposal was approved and adopted as originally proposed.
Proposal No. 2: Partial Amendments to the Articles of Incorporation to Establish Provisions for Class V Preferred Shares, etc.
    This proposal was approved and adopted as originally proposed.
Proposal No. 3: Issuance of Shares for Subscription Through Third-Party Allotment (1)
    This proposal was approved and adopted as originally proposed.
Proposal No. 4: Issuance of Shares for Subscription Through Third-Party Allotment (2)
    This proposal was approved and adopted as originally proposed.
Proposal No. 5: Consolidation of Shares
    This proposal was approved and adopted as originally proposed.
Proposal No. 6: Partial Amendments to the Articles of Incorporation in Connection with Going Private
    This proposal was approved and adopted as originally proposed.
Proposal No. 7: Election of Three Directors
    This proposal was approved and adopted as originally proposed.
Proposal No. 8: Election of One Audit & Supervisory Board Member
    This proposal was approved and adopted as originally proposed.

For an overview of each proposal, please refer to the "Notice of Convocation of the Extraordinary General Meeting of Shareholders" dated May 25, 2026.

2. Future Outlook

Subject to the completion of payment for the new shares to be issued through the third-party allotment scheduled for June 19, 2026, and the partial amendments to the Articles of Incorporation, etc., a consolidation of shares with an effective date of July 13, 2026, is scheduled to be implemented. As a result, the shares held by minority shareholders will become fractional shares less than one share. In accordance with the provisions of relevant laws and regulations, these fractional shares are scheduled to be sold to AVA3 HD Co., Ltd., the scheduled allottee, after obtaining permission from the court. The Company plans to deliver the proceeds obtained from this sale to minority shareholders in the form of cash equivalent to an amount obtained by multiplying the number of common shares of the Company held prior to this consolidation of shares by 10 yen.

Said delivery of cash is expected to commence in early October 2026 and will be carried out in a manner corresponding to the method of delivering dividend assets.