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Jun 17, 2026

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(Corrections / Corrections of Numerical Data) Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Futaba Industrial Co., Ltd. hereby announces that there have been corrections made to the above-mentioned disclosure material released on Apr 27, 2026.

1. Reason for corrections

During the internal preparation process of the Securities Report, it was determined that revisions were required to Consolidated Balance Sheet and Consolidated Statement of Cash Flows; therefore, the necessary corrections have been made.

2. Details for corrections

The corrected portions are underlined.

<Summary information>

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(3) Consolidated cash flows

(Before correction)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	38,644	(26,532)	(6,353)	20,226
March 31, 2025	24,785	(23,190)	(10,360)	13,281

(After correction)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	38,287	(26,429)	(6,377)	20,226
March 31, 2025	24,785	(23,190)	(10,360)	13,281

<Pages 3 of the supplementary information>

1. Results of operations

(3) Cash flows

(Before correction)

Cash and cash equivalents of the Futaba Group increased 6.9 billion yen from the end of the previous fiscal year to 20.2 billion yen. The major components of cash flows were as follows.
(Cash flows from operating activities)
Net cash provided by operating activities increased 13.8 billion yen (55.9%) to 38.6 billion yen compared to the previous fiscal year. The result was mainly due to an increase in profit before income taxes.
(Cash flows from investing activities)
Net cash used in investing activities increased 3.3 billion yen (14.4%) to 26.5 billion yen compared to the previous fiscal year. This was mainly due to an increase in expenditure for the acquisition of property, plant and equipment.
(Cash flows from financing activities)
Net cash used in financing activities decreased 4.0 billion yen (38.7%) to 6.3 billion yen compared to the previous fiscal year. This was mainly due to an increase in cash inflows from long-term borrowings.

(After correction)

Cash and cash equivalents of the Futaba Group increased 6.9 billion yen from the end of the previous fiscal year to 20.2 billion yen. The major components of cash flows were as follows.
(Cash flows from operating activities)
Net cash provided by operating activities increased 13.5 billion yen (54.5%) to 38.2 billion yen compared to the previous fiscal year. The result was mainly due to an increase in profit before income taxes.
(Cash flows from investing activities)
Net cash used in investing activities increased 3.2 billion yen (14.0%) to 26.4 billion yen compared to the previous fiscal year. This was mainly due to an increase in expenditure for the acquisition of property, plant and equipment.
(Cash flows from financing activities)
Net cash used in financing activities decreased 3.9 billion yen (38.4%) to 6.3 billion yen compared to the previous fiscal year. This was mainly due to an increase in cash inflows from long-term borrowings.

<Pages 4 of the supplementary information >

3.Consolidated Financial Statements and Primary Notes

(1) Consolidated Balance Sheet

(Before correction)

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	13,719	21,384
Electronically recorded monetary claims - operating	3,032	4,290
Accounts receivable - trade	87,220	83,996
Finished goods	5,596	5,480
Work in process	17,263	15,556
Raw materials and supplies	7,354	8,001
Other	12,251	14,586
Total current assets	146,439	153,297
Non-current assets		
Property, plant and equipment		
Buildings and structures	93,730	98,743
Accumulated depreciation	(59,565)	(63,318)
Buildings and structures, net	34,165	35,424
Machinery, equipment and vehicles	261,882	276,441
Accumulated depreciation	(214,167)	(222,721)
Machinery, equipment and vehicles, net	47,715	53,719
Tools, furniture and fixtures	111,918	124,296
Accumulated depreciation	(103,484)	(110,325)
Tools, furniture and fixtures, net	8,434	13,971
Land	14,951	15,119
Leased assets	19,353	19,246
Accumulated depreciation	(16,122)	(16,052)
Leased assets, net	3,230	3,194
Construction in progress	22,956	17,618
Total property, plant and equipment	131,454	139,048
Intangible assets		
Software	1,852	1,870
Other	77	76
Total intangible assets	1,929	1,947
Investments and other assets		
Investment securities	20,399	24,195
Long-term loans receivable	32	33
Retirement benefit asset	11,980	14,370
Deferred tax assets	1,316	1,107
Other	599	337
Allowance for doubtful accounts	(239)	(5)
Total investments and other assets	34,089	40,039
Total non-current assets	167,473	181,034
Total assets	313,913	334,332

(After correction)

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	13,719	21,384
Electronically recorded monetary claims - operating	3,032	4,290
Accounts receivable - trade	87,220	83,996
Finished goods	5,596	5,480
Work in process	17,263	15,663
Raw materials and supplies	7,354	8,001
Other	12,251	14,480
Total current assets	146,439	153,298
Non-current assets		
Property, plant and equipment		
Buildings and structures	93,730	98,743
Accumulated depreciation	(59,565)	(63,318)
Buildings and structures, net	34,165	35,424
Machinery, equipment and vehicles	261,882	276,641
Accumulated depreciation	(214,167)	(222,921)
Machinery, equipment and vehicles, net	47,715	53,719
Tools, furniture and fixtures	111,918	124,297
Accumulated depreciation	(103,484)	(110,325)
Tools, furniture and fixtures, net	8,434	13,971
Land	14,951	15,119
Leased assets	19,353	19,246
Accumulated depreciation	(16,122)	(16,052)
Leased assets, net	3,230	3,194
Construction in progress	22,956	17,618
Total property, plant and equipment	131,454	139,048
Intangible assets		
Software	1,852	1,870
Other	77	76
Total intangible assets	1,929	1,947
Investments and other assets		
Investment securities	20,399	24,195
Long-term loans receivable	32	33
Retirement benefit asset	11,980	14,370
Deferred tax assets	1,316	1,107
Other	599	337
Allowance for doubtful accounts	(239)	(5)
Total investments and other assets	34,089	40,039
Total non-current assets	167,473	181,034
Total assets	313,913	334,332

<Pages 10 of the supplementary information >

(4) Consolidated Statement of Cash Flows

(Before correction)

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	10,079	21,299
Depreciation	26,280	23,656
Impairment losses	2,585	44
Reversal of Impairment losses	(413)	-
Increase (decrease) in allowance for doubtful accounts	234	(235)
Increase (decrease) in provision for bonuses for directors (and other officers)	(2)	25
Increase (decrease) in provision for product warranties	190	(34)
Increase (decrease) in provision for environmental measures	148	5
Increase (decrease) in reserve for demolition and removal	-	(429)
Interest and dividend income	(1,085)	(1,019)
Interest expenses	803	926
Loss on abandonment of property, plant and equipment	478	392
Share of loss (profit) of entities accounted for using equity method	(179)	(122)
Loss (gain) on valuation of derivatives	(719)	153
Loss (gain) on sale of investment securities	(1,581)	-
Loss (gain) on liquidation of subsidiaries and associates	-	(550)
Business restructuring expenses	710	494
Loss on business restructuring	2,619	68
Decrease (increase) in trade receivables	(1,942)	5,351
Decrease (increase) in inventories	(1,492)	2,471
Increase (decrease) in trade payables	(1,655)	(8,453)
Increase (decrease) in accrued consumption taxes	(1,214)	448
Increase (decrease) in other current liabilities	(3,924)	4,544
Other, net	(509)	(4,445)
Subtotal	29,411	44,592
Interest and dividends received	1,211	1,120
Interest paid	(809)	(945)
Income taxes refund (paid)	(2,234)	(5,617)
Business structure improvement expenses paid	(710)	(325)
Payments for loss on business restructuring	(2,084)	(180)
Net cash provided by (used in) operating activities	24,785	38,644

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from investing activities		
Payments into time deposits	(450)	(1,165)
Proceeds from withdrawal of time deposits	743	428
Purchase of property, plant and equipment	(24,733)	(27,183)
Proceeds from sale of property, plant and equipment	90	2,275
Purchase of intangible assets	(699)	(717)
Proceeds from sale and redemption of investment securities	1,861	-
Increase(decrease) in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	-	(168)
Other, net	(2)	(2)
Net cash provided by (used in) investing activities	(23,190)	(26,532)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	5,832	2,260
Proceeds from long-term borrowings	-	10,000
Repayments of long-term borrowings	(11,812)	(13,611)
Repayments of lease liabilities	(660)	(626)
Dividends paid	(3,309)	(3,665)
Dividends paid to non-controlling interests	(407)	(290)
Other, net	(3)	(418)
Net cash provided by (used in) financing activities	(10,360)	(6,353)
Effect of exchange rate change on cash and cash equivalents	(2,230)	1,186
Net increase (decrease) in cash and cash equivalents	(10,995)	6,944
Cash and cash equivalents at beginning of period	24,277	13,281
Cash and cash equivalents at end of period	13,281	20,226

(After correction)

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	10,079	21,299
Depreciation	26,280	23,656
Impairment losses	2,585	44
Reversal of Impairment losses	(413)	-
Increase (decrease) in allowance for doubtful accounts	234	(235)
Increase (decrease) in provision for bonuses for directors (and other officers)	(2)	25
Increase/decrease in retirement benefit asset and liability	(718)	(886)
Increase (decrease) in provision for product warranties	190	(34)
Increase (decrease) in provision for environmental measures	148	5
Increase (decrease) in reserve for demolition and removal	-	(429)
Interest and dividend income	(1,085)	(1,019)
Interest expenses	803	926
Loss (gain) on sale of property, plant and equipment	(31)	(299)
Loss on abandonment of property, plant and equipment	478	392
Share of loss (profit) of entities accounted for using equity method	(179)	(122)
Loss (gain) on valuation of derivatives	(719)	153
Loss (gain) on sale of investment securities	(1,581)	-
Loss (gain) on liquidation of subsidiaries and associates	(9)	(550)
Business restructuring expenses	710	494
Loss on business restructuring	2,619	68
Foreign exchange losses (gains)	1,431	(1,562)
Decrease (increase) in trade receivables	(1,942)	5,351
Decrease (increase) in inventories	(1,492)	2,368
Increase (decrease) in trade payables	(1,655)	(8,453)
Increase (decrease) in accrued consumption taxes	(1,214)	448
Decrease (increase) in other current assets	(2,362)	(1,814)
Increase (decrease) in other current liabilities	(3,924)	4,128
Other, net	1,181	276
Subtotal	29,411	44,235
Interest and dividends received	1,211	1,120
Interest paid	(809)	(945)
Income taxes refund (paid)	(2,234)	(5,617)
Business structure improvement expenses paid	(710)	(325)
Payments for loss on business restructuring	(2,084)	(180)
Net cash provided by (used in) operating activities	24,785	38,287

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from investing activities		
Payments into time deposits	(450)	(1,165)
Proceeds from withdrawal of time deposits	743	428
Purchase of property, plant and equipment	(24,733)	(27,183)
Proceeds from sale of property, plant and equipment	90	2,275
Purchase of intangible assets	(699)	(717)
Proceeds from sale and redemption of investment securities	1,861	-
Payment for sales of investment in affiliates resulting in change in scope of consolidation	-	(65)
Other, net	(2)	(2)
Net cash provided by (used in) investing activities	(23,190)	(26,429)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	5,832	2,260
Proceeds from long-term borrowings	-	10,000
Repayments of long-term borrowings	(11,812)	(13,611)
Repayments of lease liabilities	(660)	(626)
Purchase of treasury shares	(1)	(418)
Dividends paid	(3,309)	(3,665)
Dividends paid to non-controlling interests	(407)	(290)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation,etc	-	(24)
Other, net	(2)	-
Net cash provided by (used in) financing activities	(10,360)	(6,377)
Effect of exchange rate change on cash and cash equivalents	(2,230)	1,464
Net increase (decrease) in cash and cash equivalents	(10,995)	6,944
Cash and cash equivalents at beginning of period	24,277	13,281
Cash and cash equivalents at end of period	13,281	20,226