Company name: DAIICHI SANKYO COMPANY, LIMITED
Representative: Hiroyuki Okuzawa, Representative Director, President and CEO
(Code no.: 4568, Prime Market, Tokyo Stock Exchange)
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Notice Regarding the Conclusion of a Money Loan Agreement with Financial Covenants

Tokyo, Japan (June 17, 2026) – Daiichi Sankyo Company, Limited (hereafter, Daiichi Sankyo) today announced that the Board of Directors approved a resolution on May 29, 2026 to enter into a money loan agreement with financial covenants, and Daiichi Sankyo concluded the agreement. The details are as follows.

1. Reason for Entering into This Agreement

To ensure long-term working capital

2. Agreement Details

(1) Agreement Date:	June 17, 2026
(2) Counterparties to the Loan Agreement:	City banks and regional banks in Japan (syndicate group)
(3) Borrowing Amount:	JPY200,000 million
(4) Repayment Dates:	June 19, 2029 and June 19, 2031
(5) Collateral:	Unsecured

3. Financial Covenants Attached to This Agreement

(1) The amount of net assets in the consolidated and non-consolidated balance sheets as of the end of each fiscal year and the end of the second quarter shall be maintained at 75% or more of the amount of net assets in the consolidated and non-consolidated balance sheets as of the end of the immediately preceding fiscal year-end, respectively.

(2) For two consecutive fiscal years, with the fiscal year ending March 31, 2027 as the first applicable fiscal year, the net profit or loss shown in the consolidated and non-consolidated statements of income for each fiscal year shall not result in a net loss.

4. Future Outlook

The impact of entering into this agreement on the Company’s financial results for the fiscal year ending March 2027 is expected to be immaterial.