

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



[Translation]

June 18, 2026

To whom it may concern:

Company Name: JX Advanced Metals Corporation
Representative: Hayashi Yoichi
President & Representative Director
(Code number: 5016, TSE Prime Market)
Contact Person: Yoneyama Manabu
Manager (Disclosure)
Corporate Communication Department
(Telephone: +81-3-6433-6088)

Notice Regarding Results of Tender Offer for Own Shares and Completion of Share Repurchase

JX Advanced Metals Corporation (the “Company”), at its Board of Directors’ meeting held on May 11, 2026, resolved to conduct a share repurchase pursuant to Article 156, paragraph (1) of the Companies Act (Act No. 86 of 2005, as amended; the “Companies Act”), as applied by replacing terms pursuant to Article 165, paragraph (3) of the same Act, and the Articles of Incorporation of the Company, and a tender offer for its own shares (the “Tender Offer”) as a specific method of the share repurchase; and it implemented the Tender Offer from May 21, 2026. The Company hereby announces that the Tender Offer was completed on June 17, 2026, as detailed below.

The Company also announces that upon completion of the Tender Offer, the share repurchase based on the resolution at the Board of Directors’ meeting held on May 11, 2026, was completed.

As announced in “Notice Regarding Cancellation of Treasury Shares” published on June 10, 2026, the Company plans to cancel 4,000,000 shares among its own shares repurchased through the Tender Offer on July 31, 2026.

I. Results of Tender Offer

1. Outline of Purchase, etc.

(1) Name and Location of Tender Offeror

JX Advanced Metals Corporation 10-4, Toranomom 2-chome, Minato-ku, Tokyo

(2) Class of Listed Shares Subject to Purchase, etc.

Common stock

(3) Period of Purchase, etc.

(I) Period of Purchase, etc.

From Thursday, May 21, 2026 to Wednesday, June 17, 2026 (20 business days)

(II) Date of Public Notice of Commencement of Tender Offer

Thursday, May 21, 2026

(4) Price of Purchase, etc.

3,401 yen per share of common stock

(5) Settlement Method

(I) Name and Address of Head Office of Financial Instruments Business Operator, Bank, etc. in Charge of Settlement of Purchase, etc.

Daiwa Securities Co. Ltd. 1-9-1, Marunouchi, Chiyoda-ku, Tokyo

(II) Settlement Commencement Date

Thursday, July 9, 2026

(III) Settlement Method

A written notice of purchase, etc. will be sent by post to the address or location of persons who accepted an offer for purchase, etc., or made an offer for sale, etc., of shares in the Tender Offer (“Tendering Shareholders”) (in the case of shareholders who are residents of foreign countries (including corporate shareholders; “Foreign Shareholders”), their standing proxies), without delay after expiration of the Tender Offer Period.

Purchases will be made in cash. The amount after deducting any applicable withholding taxes (Note) from the purchase consideration will be remitted by the tender offer agent to the location designated by the Tendering Shareholders (or, in the case of Foreign Shareholders, their standing proxies), or will be paid at the head office or any domestic branch of the tender offer agent where their tender was accepted, without delay after the settlement commencement date.

(Note) Taxation on shares purchased through the Tender Offer

* Please consult your certified public tax accountant or other experts concerning specific tax-related questions, etc. and make any related decisions at your own discretion.

(A) Individual shareholders

(i) If a Tendering Shareholder is a resident of Japan or a non-resident with a permanent establishment in Japan

If the amount of money to be delivered in return for tendering its shares in the Tender Offer exceeds the amount of the portion of the Company’s stated capital, etc. corresponding to shares that give rise to such delivery, the amount of such excess will be deemed to be dividend income and subject to taxation. In principle, with regard to the amount deemed to be dividend income, an amount equivalent to 20.315% (15.315% for income tax and the special income tax for reconstruction (“Special Reconstruction Income Tax”) pursuant to the “Act on Special Measures Concerning Securing Financial Resources Necessary to Implement Measures for Reconstruction from the Great East Japan Earthquake” (Act No. 117 of 2011, as amended), and 5% for inhabitants tax) will be withheld (non-residents with a permanent establishment in Japan will be exempt from the special collection of the 5% inhabitants tax). However, if a Tendering Shareholder is a large shareholder (“Large Shareholder”) as defined in Article 4-6-2, paragraph (38) of the Order for Enforcement of the Act on Special Measures Concerning Taxation (Cabinet

Order No. 43 of 1957, as amended), an amount equivalent to 20.42% (income tax and Special Reconstruction Income Tax only) will be withheld. In addition, the amount after deducting the amount deemed to be dividend income from the amount of money to be delivered in return for tendering its shares in the Tender Offer will constitute proceeds from the transfer of shares. In principle, the amount after deducting the acquisition cost of the relevant shares from the transfer proceeds will be subject to separate self-assessment taxation.

If shares in a tax-exempt account (“Tax-exempt Account”) as defined in Article 37-14 (tax exemption on income from transfers of small amounts of listed shares in tax-exempt accounts) of the Act on Special Measures Concerning Taxation (Act No. 26 of 1957, as amended) are tendered in the Tender Offer, and the financial instruments business operator at which the Tax-exempt Account is opened is Daiwa Securities Co., Ltd., transfer income obtained through the Tender Offer will be tax exempt, in principle. If the Tax-exempt Account is opened at a financial instruments business operator other than Daiwa Securities Co., Ltd., the treatment described above may differ.

(ii) If a Tendering Shareholder is a non-resident without a permanent establishment in Japan

With regard to the amount deemed to be dividend income, an amount equivalent to 15.315% (income tax and Special Reconstruction Income Tax only) will be withheld. If a Tendering Shareholder is a Large Shareholder, an amount equivalent to 20.42% (income tax and Special Reconstruction Income Tax only) will be withheld. Furthermore, income arising from the transfer of shares will not be subject to taxation, in principle.

(B) Corporate shareholders

Regarding deemed dividend taxation, for the portion of the price of purchase, etc. for the Tender Offer that exceeds the amount of stated capital, etc. per share, an amount equivalent to 15.315% (income tax and Special Reconstruction Income Tax only) will be withheld from such excess amount, in principle.

Any amount deemed to be a dividend that is to be paid by the Company to the Tendering Shareholders (limited to corporations having their head offices or principal offices in Japan (domestic corporations)) that directly hold more than one-third of the total number of issued shares, etc. of the Company as of the base date for the payment of such dividend, etc. will be exempt from income tax and Special Reconstruction Income Tax and will not be subject to withholding taxes.

2. Results of Purchase, etc.

(1) Number of Shares Purchased

Class of Shares	Number of Shares to Be Purchased	Expected Number of Excess Shares	Number of Shares Tendered	Number of Shares Purchased
Common stock	57,300,022 shares	- shares	57,325,234 shares	57,300,112 shares

(2) Calculation Method in Event of Purchase, etc. Using Pro Rata Method

As the total number of Tendered Shares exceeded the number of shares to be purchased (57,300,022 shares), the Company decided not to purchase all or some of the excess, as stated in the public notice of commencement of tender offer and the tender offer registration statement. The Company will conduct delivery related to the purchase, etc. of shares and other settlements using the pro rata method provided

in Article 27-13, paragraph (5) of the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “Act”) that is applied *mutatis mutandis* pursuant to Article 27-22-2, paragraph (2) of the Act, and Article 21 of the Cabinet Office Order on Disclosure Required for Tender Offer for Listed Share Certificates by Issuers (Ministry of Finance Order No. 95 of 1994, as amended). (If the number of each Tendering Shareholder’s Tendered Shares includes any fraction less than one unit (100 shares), the number of shares purchased from that Tendering Shareholder calculated using the pro rata method will be capped at the number of that Tendering Shareholder’s Tendered Shares.)

As the total number of shares purchased from the Tendering Shareholders, calculated by rounding the number of shares less than one unit resulting from the calculation using the pro rata method, fell short of the number of shares to be purchased, the Company decided to purchase an additional one unit of Tendered Shares (if purchase of the additional one unit results in exceeding the number of Tendered Shares, then in the number up to the number of Tendered Shares) from each Tendering Shareholder in the order starting with the Tendering Shareholder with the largest number of shares rounded down, until the total number of shares purchased from the Tendering Shareholders is equal to or larger than the number of shares to be purchased.

3. Place Where Copies of Tender Offer Report are Available for Public Inspection

JX Advanced Metals Corporation	10-4, Toranomom 2-chome, Minato-ku, Tokyo
Tokyo Stock Exchange, Inc.	2-1 Nihombashi Kabutocho, Chuo-ku, Tokyo

II. Completion of Share Repurchase

1. Details of Repurchase

(1) Class of Shares Repurchased

Common stock

(2) Total Number of Shares Repurchased

57,300,112 shares

(Note) As of June 18, 2026, the percentage of the total number of issued shares is 6.01% (rounded down to the second decimal place).

(3) Total Repurchase Amount

194,877,680,912 yen

(Note) The aforementioned amount does not include fees paid to the tender offer agent and other expenses.

(4) Repurchase Period

From Thursday, May 21, 2026 to Wednesday, June 17, 2026

(5) Repurchase Method

By way of a tender offer

Upon completion of the Tender Offer, the share repurchase under Article 156, paragraph (1) of the Companies Act, as applied by replacing terms pursuant to Article 165, paragraph (3) of the same Act,

and the Articles of Incorporation of the Company, pursuant to the resolution at the Board of Directors' meeting held on May 11, 2026, was completed.

(Reference) Details of Resolution at Board of Directors' Meeting Held on May 11, 2026 Concerning Share Repurchase

(1) Class of Shares to Be Repurchased

Common stock

(2) Total Number of Shares to Be Repurchased

57,300,122 shares (maximum)

(Note) As of June 18, 2026, the percentage of the total number of shares issued is 6.01% (rounded down to the second decimal place).

(3) Total Repurchase Amount

250,000,432,286 yen (maximum)

(4) Repurchase Period

From Thursday, May 21, 2026 to Friday, July 31, 2026

End