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June 18, 2026

Company name: Marumae Co., Ltd.
Name of representative: Toshikazu Maeda, President
and Representative Director
(Securities code: 6264; Prime
Market)
Inquiries: Takeshi Shimomai, General
Manager of the Administration
Department
(Email: inquiry_en@marumae.com)

Notice Regarding Determination of the Number of New Shares to be Issued by way of Third-Party Allotment

Marumae Co., Ltd. (the “Company”) hereby announces, in relation to the issuance of new shares by way of third-party allotment to the Underwriter (the “Third-Party Allotment”), which was resolved simultaneously with the issuance of new shares by way of public offering, the disposal of treasury shares (together with the issuance of new shares by way of public offering, the “Public Offering”) and the secondary offering of the Company’s shares at a meeting of the Board of Directors held on May 8, 2026, it has been notified by the allottee that it has elected to subscribe for part of the shares to be issued thereby as set forth below:

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| 1. Number of New Shares to be Issued | 317,200 shares |
| | (Number of Shares Scheduled to be Issued: 540,000 shares) |
| 2. Total Amount to be Paid | 618,482,904 yen |
| | (1,949.82 yen per share) |
| 3. Amount of Capital and Capital Reserve to be Increased | The amount of capital to be increased 309,241,452 yen |
| | The amount of capital reserve to be increased 309,241,452 yen |
| 4. Payment Date | Monday, June 22, 2026 |

Disclaimer: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing matters relating to the final number of new shares to be issued through third-party allotment, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

<Reference>

1. This Third-Party Allotment was resolved at a meeting of the Board of Directors held on May 8, 2026, simultaneously with the issuance of new shares by way of public offering, the disposal of treasury shares by way of public offering, the secondary offering of shares by way of purchase and underwriting by the underwriter and the secondary offering of shares by way of over-allotment.

For the details of the Third-Party Allotment, please see “Notice Regarding Issuance of New Shares, Disposal of Treasury Shares and Secondary Offering of Shares” announced on May 8, 2026 and “Notice Regarding Determination of Issue Price, Disposal Price and Selling Price, etc.” announced on May 18, 2026.

2. Change in the Total Number of Shares Issued as a Result of Third-Party Allotment

Current Total Number of Issued Shares:	28,106,000 shares	(as of June 18, 2026)
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Number of Shares to be Increased by the Third-Party Allotment:	317,200 shares
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Total Number of Issued Shares after the Third-Party Allotment:	28,423,200 shares
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3. Use of Proceeds

Of the aggregate estimated net proceeds of 5,848,692,904 yen from the Public Offering and the Third-Party Allotment, the Company plans to allocate 2,000,000,000 yen by August 2028 to the acquisition of production equipment and capital expenditures for the Precision Components Business, 1,500,000,000 yen by August 2028 to production equipment and factory renovations for the Functional Materials Business, and to use the remaining 2,348,692,904 yen by August 2027 for the repayment of long-term borrowings.

End

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