Note:	This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

June 18, 2026

Company name:	Marumae Co., Ltd.
Name of representative:	Toshikazu Maeda, President and Representative Director (Securities code: 6264; Prime Market)
Inquiries:	Takeshi Shimomai, General Manager of the Administration Department (Email: inquiry_en@marumae.com)

Notice Regarding Determination of the Number of New Shares to be Issued by way of Third-Party Allotment

Marumae Co., Ltd. (the “Company”) hereby announces, in relation to the issuance of new shares by way of third-party allotment to the Underwriter (the “Third-Party Allotment”), which was resolved simultaneously with the issuance of new shares by way of public offering, the disposal of treasury shares (together with the issuance of new shares by way of public offering, the “Public Offering”) and the secondary offering of the Company’s shares at a meeting of the Board of Directors held on May 8, 2026, it has been notified by the allottee that it has elected to subscribe for part of the shares to be issued thereby as set forth below:

1.	Number of New Shares to be Issued		317,200 shares
			(Number of Shares Scheduled to be Issued: 540,000 shares)
2.	Total Amount to be Paid		618,482,904 yen
			(1,949.82 yen per share)
3.	Amount of Capital and Capital Reserve to be Increased	The amount of capital to be increased	309,241,452 yen
		The amount of capital reserve to be increased	309,241,452 yen
4.	Payment Date		Monday, June 22, 2026

<Reference>

1. This Third-Party Allotment was resolved at a meeting of the Board of Directors held on May 8, 2026, simultaneously with the issuance of new shares by way of public offering, the disposal of treasury shares by way of public offering, the secondary offering of shares by way of purchase and underwriting by the underwriter and the secondary offering of shares by way of over-allotment.
   For the details of the Third-Party Allotment, please see “Notice Regarding Issuance of New Shares, Disposal of Treasury Shares and Secondary Offering of Shares” announced on May 8, 2026 and “Notice Regarding Determination of Issue Price, Disposal Price and Selling Price, etc.” announced on May 18, 2026.

2. Change in the Total Number of Shares Issued as a Result of Third-Party Allotment

Current Total Number of Issued Shares:	28,106,000 shares	(as of June 18, 2026)
Number of Shares to be Increased by the Third-Party Allotment:	317,200 shares	
Total Number of Issued Shares after the Third-Party Allotment:	28,423,200 shares	

3. Use of Proceeds
   Of the aggregate estimated net proceeds of 5,848,692,904 yen from the Public Offering and the Third-Party Allotment, the Company plans to allocate 2,000,000,000 yen by August 2028 to the acquisition of production equipment and capital expenditures for the Precision Components Business, 1,500,000,000 yen by August 2028 to production equipment and factory renovations for the Functional Materials Business, and to use the remaining 2,348,692,904 yen by August 2027 for the repayment of long-term borrowings.

End