June 19th, 2026

Company Name:	GENOVA Inc.
Representative:	President and Representative Director, Tomoki Hirase
(Ticker: 9341:	Tokyo Stock Exchange Prime Market)
Inquiries:	Board Director and Executive Officer, Koji Takeda

Notice Regarding Partial Correction (Revision of Numerical Data) to the Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

GENOVA Inc. (the "Company") hereby announces that certain corrections have been made to the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)" disclosed on May 13, 2026, as described below. In addition, since the relevant items include numerical data, such figures have also been revised accordingly.

1. Reason for the Correction

After the publication of the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)," the Company discovered that there were certain errors in the contents described therein and hereby announces corrections.

The main corrections are as follows: in the consolidated statement of cash flows, an amount that should have been presented as "payments for acquisition of businesses" under "cash flows from investing activities" was instead recorded under "cash flows from operating activities" as part of changes in amounts (such as accounts payable), and therefore the classification has been corrected.

In addition, in the notes on segment information, it was found that goodwill, which should have been allocated to "adjustment amount," had been recorded as part of segment assets of the "DX Business," and this has also been corrected accordingly.

2. Details of the Correction (Corrections are underlined)

Summary Information

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

[Before Correction]

(Omitted)

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	53	(809)	199	5,317
March 31, 2025	1,194	(275)	(1,014)	5,872

(Omitted)

[After Correction]

(Omitted)

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	196	(952)	199	5,317
March 31, 2025	1,194	(275)	(1,014)	5,872

(Omitted)

Consolidated Financial Statements and Primary Notes

Consolidated Statement of Cash Flows

[Before Correction]

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
(Omitted)		
Decrease (increase) in trade receivables	(128,778)	(122,892)
(Omitted)		
Increase (decrease) in provision for retirement benefits	-	1,082
(Omitted)		
Other, net	(16,764)	(144,516)
Subtotal	2,048,376	636,586
(Omitted)		
Net cash provided by (used in) operating activities	1,194,851	53,855
Cash flows from investing activities		
Purchase of property, plant and equipment	(135,881)	(100,839)
Proceeds from sale of property, plant and equipment	-	3,686
(Omitted)		
Payments for acquisition of businesses	-	(548,425)
(Omitted)		
Net cash provided by (used in) investing activities	(275,933)	(809,750)
(Omitted)		

Consolidated Financial Statements and Primary Notes

Consolidated Statement of Cash Flows

[After Correction]

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
(Omitted)		
Decrease (increase) in trade receivables	(128,778)	(242,590)
(Omitted)		
Increase (decrease) in retirement benefit liability	-	1,082
(Omitted)		
Other, net	(16,764)	(117,484)
Subtotal	2,048,376	778,890
(Omitted)		
Net cash provided by (used in) operating activities	1,194,851	196,159
Cash flows from investing activities		
Purchase of property, plant and equipment	(135,881)	(98,729)
Proceeds from sale of property, plant and equipment	-	4,010
Payments for purchase of intangible assets	-	(17,450)
(Omitted)		
Payments for acquisition of businesses	-	(675,714)
(Omitted)		
Net cash provided by (used in) investing activities	(275,933)	(952,054)
(Omitted)		

(Notes on segment information, etc.)

[Before Correction]

[Segment information]

(Omitted)

3. Information on sales and the amount of profit or loss, assets, liabilities, and other items for each reported segment

The current fiscal year (April 1, 2025 to March 31, 2026)

(Thousands of yen)

	Reporting segments					Others (Note 1)	Total	Adjustment Amount (Notes 2 and 3)	Consolidated Financial Statements (Note 4)
	Medical Platform Business	Smart Clinic Business	Dental Distribution Business	DX Business	Total				
Sales									
Revenues from external customers	5,034,669	3,347,582	2,391,401	311,686	11,085,341	480,630	11,565,971	–	11,565,971
Transactions with other segments	–	7,204	–	–	7,204	–	7,204	(7,204)	–
Total	5,034,669	3,354,787	2,391,401	311,686	11,092,545	480,630	11,573,176	(7,204)	11,565,971
Segment profit or loss (loss)	1,784,678	553,376	(140,514)	85,144	2,282,684	99,088	2,381,772	(1,981,396)	400,375
Segment assets	995,737	757,280	921,742	1,368,092	4,042,852	111,965	4,154,817	6,101,049	10,255,867
Other items									
Depreciation	16,945	12,391	3,006	135	32,478	1,253	33,731	51,359	85,090
Amortization of goodwill	–	–	–	–	–	–	–	58,385	58,385
Increase in property, plant and equipment and intangible assets	67,280	88,356	–	–	155,636	333	155,969	1,134,928	1,290,898

(Notes) 1. The “Others” category is a business segment that is not included in the reporting segment, and includes the web production and maintenance business, the consulting business, etc.

2. The adjustment amount of segment profit of (1,981,396) thousand yen is a company-wide expense that has not been allocated to the reporting segments, as well as amortization of goodwill related to the dental distribution business and the DX business of (58,385) thousand.

3. The adjustment amount of segment assets of 6,101,049 thousand yen is company-wide assets that are not primarily attributable to the reporting segment.

4. Segment profit is adjusted to operating income in the consolidated statements of income.

5. The increase in property, plant and equipment and intangible assets includes goodwill generated as a result of the acquisition of a subsidiary’s business.

(Omitted)

(Notes on segment information, etc.)

[After Correction]

[Segment information]

(Omitted)

3. Information on sales and the amount of profit or loss, assets, liabilities, and other items for each reported segment

The current fiscal year (April 1, 2025 to March 31, 2026)

(Thousands of yen)

	Reporting segments					Others (Note 1)	Total	Adjustment Amount (Notes 2 and 3)	Consolidated Financial Statements (Note 4)
	Medical Platform Business	Smart Clinic Business	Dental Distribution Business	DX Business	Total				
Sales									
Revenues from external customers	5,034,66	3,347,58	2,391,401	311,686	11,085,341	480,630	11,565,971	–	11,565,971
Transactions with other segments	–	7,204	–	–	7,204	–	7,204	(7,204)	–
Total	5,034,669	3,354,787	2,391,401	311,686	11,092,545	480,630	11,573,176	(7,204)	11,565,971
Segment profit or loss (loss)	1,784,678	553,376	(140,514)	85,144	2,282,684	99,088	2,381,772	(1,981,396)	400,375
Segment assets	995,737	757,280	921,742	336,621	3,011,381	111,965	3,123,347	7,132,520	10,255,867
Other items									
Depreciation	16,945	12,391	3,006	135	32,478	1,253	33,731	51,359	85,090
Amortization of goodwill	–	–	–	–	–	–	–	58,385	58,385
Increase in property, plant and equipment and intangible assets	26,930	18,200	16,273	2,121	63,525	1,829	65,354	1,123,843	1,189,198

(Notes) 1. The “Others” category is a business segment that is not included in the reporting segment, and includes the web production and maintenance business, the consulting business, etc.

2. The adjustment amount of segment profit of (1,981,396) thousand yen is a company-wide expense that has not been allocated to the reporting segments, as well as amortization of goodwill related to the dental distribution business and the DX business of (58,385) thousand.

3. The adjustment amount of segment assets of 7,132,520 thousand yen is company-wide assets that are not primarily attributable to the reporting segment.

4. Segment profit is adjusted to operating income in the consolidated statements of income.

5. The increase in property, plant and equipment and intangible assets includes goodwill generated as a result of the acquisition of a subsidiary’s business.

(Omitted)