

To whom it may concern,

June 22, 2026

Company name:	ExaWizards Inc.
Name of representative:	Makoto Haruta, Representative Director and President, CEO (TSE Code No.4259)
Inquiries:	Tomoaki Maekawa, Executive Officer, Corporate Management Division Manager, CFO

Notice of Establishment of a New Company, ExaForward Kyushu Inc.

ExaWizards Inc. (hereinafter, “the Company”) hereby announces that, at a meeting of its Board of Directors held on June 22, 2026, it resolved to establish ExaForward Kyushu Inc. (hereinafter, the “Subsidiary”) as set forth below.

1. Reason for Establishing the Subsidiary

Through the provision of AI products and services, our Group has supported client companies in the Kyushu region, Japan, in improving operational efficiency and addressing labor shortages. In this region, labor shortages have become increasingly severe against the backdrop of a declining birthrate, an aging population, and population outflow to urban areas. As a result, enhancing productivity through the use of AI and securing talented human resources have become critical management issues for local companies. At the same time, our Group’s approach - centered on remote support from our Tokyo headquarters - has revealed challenges in building relationships with clients and in acquiring talented human resources locally.

In addition, AI is expected to be included as a priority field for Kyushu under the “Regional Future Strategy” currently being formulated by the government, and policy support for promoting “AI Transformation” among local governments and businesses, as well as for human resource development, is beginning to gain full momentum.

In the full-year financial results for the fiscal year ended March 2026, announced on May 12, 2026, the Company set forth its “3P × Frontier” strategy, which aims to maximize the growth and synergies of the entire Group. Under this strategy, a group of agile, strategically focused subsidiaries specializing in specific businesses and industries (the “Frontier”) engage deeply in their respective domains, thereby accelerating the implementation of AI.

In light of the social challenge of labor shortages, policy trends including the Regional Future Strategy, and our Frontier strategy, the Company has decided to establish the Subsidiary in order to

build a locally rooted business model and to support AI implementation by becoming deeply embedded with companies and government agencies in Kyushu and western Japan. The Company will position Fukuoka City as a base for research and development and human resource development, contributing to the promotion of DX (digital transformation) among client companies. Going forward, the Company also aims to build strategic partnerships and capital alliances with leading local companies.

2. The Subsidiary Overview

(1)	Name	ExaForward Kyushu Inc.
(2)	Location	Fukuoka City
(3)	Title and name of Representative	Representative Director, Takahiro Koyama
(4)	Description of Business	• Resident-type AI implementation services, and the R&D of AI agent technology, business applications, and software based on the knowledge obtained through these services.
(5)	Capital	300 million yen (including capital reserve)
(6)	Shares Issued	100 Shares
(7)	Fiscal Year-End	March 31
(8)	Major Shareholder and shareholding ratio	ExaWizards Inc. 100%

3. Schedule

(1)	Board Meeting	June 22, 2026
(2)	Established Date	August 2026 (Schedule)
(3)	Business Starting Date	November 2026 (Schedule)

4. Impact on Consolidated Results

The Subsidiary will become a consolidated subsidiary of the Company upon its establishment and is expected to be included in the Company's consolidated financial results from the second quarter of the fiscal year ending March 2027, in which the date of establishment falls.

The impact of this matter on the Company's consolidated financial results for the full fiscal year ending March 2027 is expected to be minor. While the impact on the following fiscal year and beyond is currently being examined, the Company will promptly make an announcement should any matters requiring disclosure arise.