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June 25, 2026

To All Concerned

Company name : MIGALO HOLDINGS Inc.
Name of representative : Sei Nakanishi,
President and Representative Director
(Securities code: 5535, Tokyo Stock Exchange Prime Market)
Inquiries : Koji Iwase, Director and CFO
(Telephone: +81-3-6302-3627)

Notice Regarding the Financial Results of the Unlisted Parent Company

We hereby notify you that the financial results for the fiscal year ended March 31, 2026 of RJP Inc., the unlisted parent company, etc. of the Company, have been finalized, as follows.

1. Overview of the unlisted parent company, etc.

(1)	Name	RJP Inc.
(2)	Location	3rd Floor, S-Building, 2-1-19 Roppongi, Minato-ku, Tokyo
(3)	Title and name of representative	Sei Nakanishi, President and Representative Director
(4)	Businesses	Ownership, leasing and management of real estate, holding and management of securities, etc.
(5)	Share capital	500,000 yen (as of March 31, 2026)
(6)	Relationship with the Company	(1) Capital relationship Voting rights ownership ratio of the said parent company, etc. 47.94% (as of March 31, 2026) Voting rights ownership ratio of Sei Nakanishi, Representative Director of the said parent company, etc. 0.29% (as of March 31, 2026) (2) Personal relationship Sei Nakanishi, President and Representative Director of the Company, concurrently serves as Representative Director of the said parent company, etc. (3) Transaction relationship There are no material transaction relationships between the Company and the said parent company, etc. requiring disclosure.

Note : The voting rights ownership ratio is calculated using the total number of voting rights of all shareholders of the Company as of March 31, 2026 (642,750 units) as the denominator (rounded to the third decimal place).

2. Status of shareholders of the parent company, etc. by owner category, status of major shareholders, and status of officers

(1) Status by owner category

(As of March 31, 2026)

Category	Status of shares							
	Government and local public bodies	Financial Institutions	Financial instruments business operators	Other corporations	Foreign corporations, etc.		Other individuals	Total
					Non-individuals	Individuals		
Number of shareholders	—	—	—	—	—	—	1	1
Number of shares owned	—	—	—	—	—	—	100	100
Ratio of shares owned	—	—	—	—	—	—	100.00	100.00

(2) Status of major shareholders

(As of March 31, 2026)

Name or trade name	Address	Number of shares owned	Number of shares owned (shares) Ratio to total issued shares (excluding treasury shares)
Sei Nakanishi	Minato-ku, Tokyo	100	100.00
Total	—	100	100.00

(3) Status of officers

(As of March 31, 2026)

Position	Name (Date of birth)	Career summary		Term of office	Number of shares owned
Representative Director	Sei Nakanishi (February 8, 1977)	June 1992	Joined Nishisuna Construction Co., Ltd.	Note	100
		July 1997	Joined Daiho Planning Co., Ltd.		
		October 1998	Joined Ver Systems Co., Ltd.		
		February 2004	Founded Property Agent, Inc.,Representative Director and President (current)		
		December 2004	Director, Life Space Creation Co., Ltd.		
		April 2010	Director, Japan Property Development Co., Ltd.,(current)		
		August 2020	Founded DXYZ Inc., Representative Directo (current)		
		April 2021	Director, AVANT Corporation		
		November 2021	Founded TIERO Inc. (formerly Berners Inc.) Representative Director (current)		
		October 2023	Founded MIGALO HOLDINGS Inc., Representative Director and President (curre		
		October 2024	Representative Director, BEST PRACTICE Inc. Representative Director To present		

(Note) The term of office of directors shall continue until the conclusion of the annual general meeting of shareholders for the last fiscal year ending within 10 years from the date of assumption of office on July 20, 2018.

3. Financial statements of the said parent company, etc.

Balance sheet

As of March 31, 2026

RJP Inc.

(Yen)

Assets		Liabilities	
Account title	Amount	Account title	Amount
[Current assets]	2,126,364,009	[Current liabilities]	766,517,270
Cash and deposits	619,629,591	Short-term borrowings	732,129,788
Securities	1,402,519,574	Accounts payable - other	7,365,780
Prepaid expenses	15,004,918	Income taxes payable	90,000
Accounts receivable - other	20,684	Current portion of long-term	5,463,511
Deposits paid	35,423,155	Accrued interest expenses	21,468,191
Income taxes refund receivable	37,786,739	[Non-current liabilities]	2,457,707,376
Accrued interest	15,979,348	Long-term borrowings	162,733,899
[Non-current assets]	6,138,485,237	Borrowings from officers	2,294,973,477
[Property, plant and equipment]	215,970,332	Total liabilities	3,224,224,646
Buildings	78,718,949	Net assets	
Vehicles and transportation	3,500,000	[Shareholders' equity]	5,015,856,423
Tools, furniture and fixtures	34,606,810	Share capital	500,000
Land	114,668,634	Capital surplus	4,810,712,988
Accumulated depreciation - buildings	(10,574,577)	Other capital surplus	4,810,712,988
Accumulated depreciation - tools, furniture and fixture	(1,449,485)	Retained earnings	204,643,435
Accumulated depreciation - vehicles	(3,499,999)	Other retained earnings	204,643,435
[Investments and other assets]	5,922,514,905	Retained earnings brought forward	204,643,435
Investment securities	1,363,133,834	[Valuation and translation adjustments]	24,768,177
Shares of subsidiaries and associates	4,544,966,388	Valuation difference on available-for-sale securities	24,768,177
Leasehold deposits	125,000		
Guarantee deposits paid	210,000		
Long-term loans receivable	5,000,000		
Long-term prepaid expenses	609,683		
Membership rights	5,500,000		
Membership fees	2,970,000	Total net assets	5,040,624,600
Total assets	8,264,849,246	Total liabilities and net assets	8,264,849,246

Income statement

From April 1, 2025

RJP Inc. to March 31, 2026 (Yen)

Account title	Amount	
[Net sales]		
Rental revenue	8, 374, 069	
Management fee revenue	895, 569	
Total net sales		9, 269, 638
Gross profit		9, 269, 638
[Selling, general and administrative expenses]		
Total selling, general and administrative expenses		91, 664, 425
Operating loss		82, 394, 787
[Non-operating income]		
Interest income	1, 226, 600	
Dividend income	228, 153, 105	
Gain on sale of securities	42, 747, 860	
Miscellaneous income	202, 764	
Interest on securities	46, 801, 858	
Total non-operating income		319, 132, 187
[Non-operating expenses]		
Interest expenses	24, 423, 447	
Foreign exchange loss	15, 721, 315	
Total non-operating expenses		40, 144, 762
Ordinary profit		196, 592, 638
[Extraordinary income]		
Gain on sale of investment securities	831, 560	
Total extraordinary income		831, 560
Profit before income taxes		197, 424, 198
Income taxes		(1,775,727)
Profit		199, 199, 925

End