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June 26, 2026

Consolidated Financial Results for the Three Months Ended May 31, 2026 (Under Japanese GAAP)

Company name: DCM Holdings Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 3050
URL: https://www.dcm-hldgs.co.jp/grp/
Representative: Yasunori Ishiguro, President and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended May 31, 2026 (from March 1, 2026 to May 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	151,943	9.8	11,373	17.4	10,933	19.4	6,558	11.5
May 31, 2025	138,327	(2.2)	9,685	(5.4)	9,155	(1.6)	5,881	3.4

Note: Comprehensive income For the three months ended May 31, 2026: ¥(6,199) million [-%]
For the three months ended May 31, 2025: ¥9,541 million [71.0%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
May 31, 2026	47.75	-
May 31, 2025	43.90	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
May 31, 2026	646,303	285,725	44.2
February 28, 2026	670,854	298,177	44.4

Reference: Equity
As of May 31, 2026: ¥285,725 million
As of February 28, 2026: ¥298,177 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2026	-	23.00	-	24.00	47.00
Fiscal year ending February 28, 2027	-				
Fiscal year ending February 28, 2027 (Forecast)		24.00		24.00	48.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 31, 2026	304,500	8.6	20,200	(3.1)	19,300	(3.2)	11,500	(5.2)	83.09
Fiscal year ending February 28, 2027	577,300	6.5	31,200	0.6	29,400	0.8	17,400	0.5	125.71

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2026	146,500,000 shares
As of February 28, 2026	146,500,000 shares

(ii) Number of treasury shares at the end of the period

As of May 31, 2026	9,868,810 shares
As of February 28, 2026	8,090,008 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended May 31, 2026	137,364,523 shares
Three months ended May 31, 2025	133,986,170 shares

Note: The number of treasury shares includes the Company's shares owned by the Executive Remuneration BIP Trust Account and the Share Granting ESOP Trust Account.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, are based on information available to the Company as of the date of the announcement, and actual results may differ from forecasts due to various factors in the future.

Quarterly consolidated balance sheet

(Millions of yen)

	As of February 28, 2026	As of May 31, 2026
Assets		
Current assets		
Cash and deposits	85,510	63,080
Notes and accounts receivable - trade	12,675	21,591
Investments in leases	863	843
Merchandise	165,358	171,848
Other	8,175	11,085
Allowance for doubtful accounts	(0)	(0)
Total current assets	272,583	268,449
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	100,267	99,308
Land	113,540	113,540
Leased assets, net	12,317	11,906
Construction in progress	1,525	1,627
Other, net	5,891	6,455
Total property, plant and equipment	233,541	232,837
Intangible assets		
Goodwill	50,866	50,089
Leasehold interests in land	5,526	5,526
Software	7,655	7,795
Other	11	10
Total intangible assets	64,060	63,422
Investments and other assets		
Investment securities	57,198	38,497
Leasehold and guarantee deposits	40,253	40,003
Deferred tax assets	980	927
Long-term prepaid expenses	1,054	996
Other	1,268	1,253
Allowance for doubtful accounts	(86)	(86)
Total investments and other assets	100,669	81,592
Total non-current assets	398,271	377,853
Total assets	670,854	646,303

(Millions of yen)

	As of February 28, 2026	As of May 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	27,073	32,070
Electronically recorded obligations - operating	29,615	24,574
Short-term borrowings	3,532	2,270
Current portion of bonds payable	23	-
Current portion of long-term borrowings	18,064	80,136
Lease liabilities	1,663	1,658
Income taxes payable	5,228	3,576
Provision for bonuses	2,100	1,921
Contract liabilities	5,800	6,961
Asset retirement obligations	21	6
Other	19,277	21,592
Total current liabilities	112,400	174,769
Non-current liabilities		
Bonds payable	35,000	35,000
Long-term borrowings	186,348	118,584
Lease liabilities	14,963	14,545
Deferred tax liabilities	8,115	2,957
Deferred tax liabilities for land revaluation	148	148
Provision for share awards for directors (and other officers)	278	145
Provision for share awards	728	706
Asset retirement obligations	4,043	4,047
Long-term deposits received	6,050	6,005
Other	4,599	3,666
Total non-current liabilities	260,276	185,807
Total liabilities	372,677	360,577
Net assets		
Shareholders' equity		
Share capital	19,973	19,973
Capital surplus	53,949	53,949
Retained earnings	211,071	214,187
Treasury shares	(10,226)	(13,036)
Total shareholders' equity	274,767	275,074
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	24,952	12,047
Deferred gains or losses on hedges	(1)	2
Revaluation reserve for land	(1,932)	(1,932)
Remeasurements of defined benefit plans	392	534
Total accumulated other comprehensive income	23,409	10,651
Total net assets	298,177	285,725
Total liabilities and net assets	670,854	646,303

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended May 31, 2025	Three months ended May 31, 2026
Net sales	136,161	149,432
Cost of sales	88,789	97,891
Gross profit	47,372	51,541
Operating revenue		
Real estate lease revenue	2,165	2,510
Operating gross profit	49,538	54,052
Selling, general and administrative expenses	39,852	42,678
Operating profit	9,685	11,373
Non-operating income		
Interest income	24	26
Dividend income	155	171
Foreign exchange gains	-	101
Other	96	88
Total non-operating income	275	388
Non-operating expenses		
Interest expenses	771	783
Commission expenses	10	13
Other	23	30
Total non-operating expenses	805	828
Ordinary profit	9,155	10,933
Extraordinary income		
Gain on sale of non-current assets	1	-
Gain on sale of investment securities	-	20
Gain on extinguishment of tie-in shares	78	-
Other	9	-
Total extraordinary income	88	20
Extraordinary losses		
Loss on sale and retirement of non-current assets	96	50
Other	14	4
Total extraordinary losses	110	55
Profit before income taxes	9,134	10,898
Income taxes - current	2,457	3,501
Income taxes - deferred	795	838
Total income taxes	3,252	4,340
Profit	5,881	6,558
Profit attributable to owners of parent	5,881	6,558

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended May 31, 2025	Three months ended May 31, 2026
Profit	5,881	6,558
Other comprehensive income		
Valuation difference on available-for-sale securities	3,620	(12,904)
Deferred gains or losses on hedges	39	3
Remeasurements of defined benefit plans, net of tax	-	141
Total other comprehensive income	3,659	(12,758)
Comprehensive income	9,541	(6,199)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	9,541	(6,199)
Comprehensive income attributable to non-controlling interests	-	-

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (March 1, 2025 to May 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments		Other Note1	Total	Adjustment amount (Note)2	Quarterly consolidated financial statements (Note)3
	Home center business	xprice business				
Operating revenue						
Revenues from external customers	123,126	15,134	66	138,327	-	138,327
Transactions with other segments	55	531	5,186	5,772	(5,772)	-
Total	123,181	15,665	5,253	144,100	(5,772)	138,327
Segment Profit	9,856	122	4,991	14,970	(5,284)	9,685

Note: 1. Other transactions are conducted by DCM Holdings Co., Ltd. and Maibofellows Co., Ltd.

2. Segment profit adjustment of (5,284) million yen is (4,819) million yen for inter-segment transactions and (465) million yen for amortization of goodwill.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

Not applicable.

(Significant fluctuations in the amount of goodwill)

Not applicable.

II. The three months of the current fiscal year (March 1, 2026 to May 31, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments		Other Note1	Total	Adjustment amount (Note)2	Quarterly consolidated financial statements (Note)3
	Home center business	xprice business				
Operating revenue						
Revenues from external customers	135,990	15,887	65	151,943	-	151,943
Transactions with other segments	29	683	7,056	7,769	(7,769)	-
Total	136,019	16,571	7,121	159,712	(7,769)	151,943
Segment Profit	11,607	244	6,836	18,688	(7,314)	11,373

Note: 1. Other transactions are conducted by DCM Holdings Co., Ltd. and Maibofellows Co., Ltd.

2. Segment profit adjustment of (7,314) million yen is (6,661) million yen of inter-segment transactions and amortization of goodwill is (652) million yen.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

Not applicable.

(Significant fluctuations in the amount of goodwill)

Not applicable.