

For Immediate Release

Company Name : SBI Shinsei Bank, Limited
Name of Representative : Katsuya Kawashima
President and CEO
(Code: 8303, TSE Prime Market)

Notice Regarding Share Acquisition Corresponding to the Accumulation of Shares of The Shimane Bank, Ltd. (Securities Code: 7150)

SBI Shinsei Bank, Ltd. (Head Office: Tokyo; President and CEO: Katsuya Kawashima; hereinafter "SBI Shinsei Bank") hereby announces that it plans to acquire shares of The Shimane Bank, Ltd. (Securities Code: 7150) on June 30, 2026.

This acquisition will result in SBI Shinsei Bank acquiring 5% or more of the voting rights of The Shimane Bank, Ltd. Accordingly, SBI Shinsei Bank announces the following given that this acquisition is considered as an act of accumulation that the cabinet order specifies as an act equivalent to the tender offer prescribed in Paragraph 1, Article 167 of the Financial Instruments and Exchange Act and Article 31 of the Enforcement Order for the said Act.

1. Stock under consideration	The Shimane Bank, Ltd. (Securities Code: 7150)
2. Number of shares to be acquired	1,747,200 common shares
3. Ratio to the total number of voting rights	20.90% Note: The ratio to the total number of voting rights is calculated based on the total number of shareholder voting rights (83,566), as of March 31, 2026.
4. Date of acquisition of shares	June 30, 2026 (Planned)

End

SBI Shinsei Bank is a leading diversified Japanese financial institution providing a wide range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its stakeholders, including customers, employees and shareholders. The Bank is committed to delivering long-term profit growth and sustainably increasing its corporate value for all its stakeholders. News and other information about SBI Shinsei Bank are available at <https://corp.sbishinseibank.co.jp/en/>.

For further information, please contact:

Sustainability and Communications Division

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