July 1, 2026

To Whom It May Concern

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Representative: Kotaro Harada, Representative Director & CEO
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(Progress of Disclosed Matters) Notice Regarding Completion of Acquisition of Shares of Shin Nippon Machinery Co., Ltd. (Making It a Subsidiary) and Revision of Full-Year Consolidated Financial Results Forecast

As announced in the timely disclosure titled "Notice Regarding Acquisition of Shares of Shin Nippon Machinery Co., Ltd. (Subsidiary) and Change in Specified Subsidiary" dated February 10, 2026, Torishima Pump Mfg. Co., Ltd. (the "Company") hereby announces that the acquisition of shares of Shin Nippon Machinery Co., Ltd. was completed as scheduled on July 1, 2026.

In connection with the completion of this share acquisition, the Company also announces that at the Board of Directors meeting held on July 1, 2026, it resolved to revise the full-year consolidated financial results forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027), which was previously announced on May 14, 2026.

1. Revision of Full-Year Consolidated Financial Results Forecast

(1) Revision of Full-Year Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Yen)
Previously Announced Forecast (A)	95,500	5,200	4,400	3,800	144.39
Revised Forecast (B)	**103,900**	**5,700**	**4,800**	**7,100**	269.79
Change (B－A)	**8,400**	**500**	**400**	**3,300**	－
Percentage Change (%)	**8.8**	**9.6**	**9.1**	**86.8**	－
(Reference) Actual Results for Previous FY (FY Ended March 31, 2026)	92,927	5,005	5,204	5,945	224.94

(2) Reasons for the Revision

Net sales, operating profit, and ordinary profit are expected to increase due to the inclusion of Shin Nippon Machinery Co., Ltd. as a consolidated subsidiary. Since the said company currently has a fiscal year ending in December, the impact on the current fiscal year will be for a six-month period. In addition, extraordinary income is expected to be generated in connection with the acquisition of the company, and profit attributable to owners of parent is also expected to increase. Based on these factors, the Company has upwardly revised its full-year consolidated financial results forecast.

2. Operating Performance of Shin Nippon Machinery Co., Ltd. and Impact on Our Company's Consolidated Results Following Consolidation.

Shin Nippon Machinery Co., Ltd. expects full-year performance for fiscal year 2026 to be as follows: net sales of ¥18.3 billion, operating profit of ¥2.2 billion, and ordinary profit of ¥2.4 billion. While its full-year consolidated net sales, operating profit and ordinary profit are expected to remain solid and exceed the initial plan, most of its sales and profits are expected to be recognized in the first half of the fiscal year. Accordingly, the impact on our consolidated full-year earnings forecast is expected to be limited.

On the other hand, upon consolidation, we expect to record an extraordinary gain of approximately 3.2 billion yen. This gain is attributable to negative goodwill recognized as the difference between the consideration for acquisition and the net assets of the acquired company at the time of closing. Such net assets include profits generated by Shin Nippon Machinery Co., Ltd. during the first half of fiscal year 2026.

The Company's original projections for net sales and operating profit remain unchanged.

Shin Nippon Machinery Co., Ltd. is scheduled to be included in our consolidated financial statements for the second half of fiscal year 2026 only; from fiscal year 2027 onward, it will be fully consolidated on an annual basis as a normal course. In addition, the company is expected to carry over an order backlog of approximately 20.5 billion yen to our group as of the acquisition date.

*For further details, please refer to the separately disclosed **"Fiscal Year 2026 (Ending March 2027) Revised Consolidated Earnings Forecast."** Link： [Webcast]

Furthermore, we plan to revise our medium-term management plan, "Beyond110," with fiscal year 2029 as its final year.

(Note) The financial results forecast above is based on information available to the Company as of the date of announcement of this document. Actual results may differ from the forecast due to various factors in the future.