

July 2, 2026

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Chief Executive Officer  
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(TSE Standard 3350)  
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## Notice of Additional Purchase of Bitcoin

### 1. Purchase of Additional Bitcoin

Metaplanet Inc. (the “Company”) announces the completion of its quarterly Bitcoin accumulation under its ongoing Bitcoin Treasury Operations. The Bitcoin acquired during the quarter represents the cumulative result of the Company’s Bitcoin acquisition activities during the quarter including via targeted buying through the sale of BTC options.

Number of Bitcoin Purchased :	2,823 Bitcoin
Average Purchase Price :	12,712,055 yen per Bitcoin
Aggregate Amount Purchased :	35.886 billion yen
Total Bitcoin Holdings :	43,000 Bitcoin
Average Purchase Price :	15,331,542 yen per Bitcoin
Aggregate Amount Purchased :	659.256 billion yen

### 2. Acquisition Price & Effective Purchase Price

During the second quarter, the Company acquired 2,823 BTC for an aggregate purchase amount of 35.886 billion yen, representing an average purchase price of 12,712,055 yen per Bitcoin. These purchases increased Total Bitcoin Holdings from 40,177 BTC as of March 31, 2026 to 43,000 BTC as of June 30, 2026. The average purchase price of the Bitcoin acquired during the quarter was below the Company’s average purchase price as of March 31, 2026, reducing the Company’s overall average purchase price from 15,515,598 yen per Bitcoin to 15,331,542 yen per Bitcoin.

During the quarter, the Company also generated revenue of USD 10.95 million, equivalent to JPY 1.747 billion, from Bitcoin Income Generation. For supplemental purposes, after applying this revenue against the aggregate purchase amount of Bitcoin acquired during the quarter, the Company’s effective acquisition amount was JPY 34.138 billion, representing an effective purchase price of approximately JPY 12,093,091 per Bitcoin.

This supplemental effective purchase price is presented to illustrate the economic contribution of the Company’s Bitcoin Income Generation business to its overall accumulation strategy. It does not replace the aggregate purchase amount or average purchase price presented above, but provides additional context regarding the Company’s net acquisition economics during the quarter.

The Company may use Bitcoin options and related strategies as part of its acquisition and treasury framework, including transactions that may generate income, support targeted accumulation, or adjust exposure in response to market conditions. Management evaluates these activities together with spot Bitcoin exposure, market liquidity, option-implied economics, and the Company’s objective

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of increasing Bitcoin per share over time.

### 3. BTC Yield, BTC Gain, & BTC ¥ Gain

BTC Yield is a key performance indicator (KPI) that reflects the percentage change in the ratio of Total Bitcoin Holdings to Effective Diluted Shares Outstanding over a given period. The Company uses BTC Yield to assess the performance of its Bitcoin acquisition strategy, which is intended to be accretive to shareholders.

BTC Gain represents the Company's Total Bitcoin Holdings at the beginning of a period multiplied by the achieved BTC Yield for that period. This metric quantifies the hypothetical increase in Total Bitcoin Holdings, assuming no new shares were issued. By isolating the impact of dilution, BTC Gain highlights the net Bitcoin accretion driven purely by the Company's Bitcoin Treasury Operations.

BTC ¥ Gain expresses BTC Gain in yen terms by multiplying BTC Gain by the market price of Bitcoin at the end of the period. This provides shareholders with a clearer view of the financial impact in local currency.

For the quarter ended June 30, 2026, the Company achieved a BTC Yield of 6.6%.

	6/30/2025	9/30/2025	12/31/2025	3/31/2026	6/30/2026
Total Bitcoin Holdings	13,350	30,823	35,102	40,177	43,000
Issued Common Shares	654,714,340	1,140,974,340	1,142,274,340	1,274,171,340	1,281,283,624
MERCURY Convertible Preferred Stock Shares (1)	0	0	23,610,000	23,610,000	23,610,000
Effective Diluted Shares Outstanding (2)	826,567,925	1,434,392,925	1,459,627,925	1,624,499,175	1,631,543,380
Bitcoin per Effective Diluted Shares Outstanding (3)	0.0161511	0.0214885	0.0240486	0.0247319	0.0263554
BTC Yield % Quarter to Date (QTD)	129.4%	33.0%	11.9%	2.8%	6.6%
BTC Gain (QTD)	5,237	4,412	3,672	997	2,637
BTC ¥ Gain (QTD in Millions) (4)	¥49,809	¥41,957	¥34,923	¥9,486	¥25,082
BTC/JPY Reference (5)	¥9,510,380	¥9,510,380	¥9,510,380	¥9,510,380	¥9,510,380

Notes:

1. All common shares potentially issuable from outstanding convertible preferred equity are assumed to be fully converted for purposes of the Effective Diluted Shares Outstanding

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calculation, regardless of conversion conditions, conversion price, market conditions, or contractual thresholds.

2. Effective Diluted Shares Outstanding comprises (i) the total number of common shares outstanding, (ii) potential shares from assumed conversion of outstanding convertible instruments where proceeds have already been delivered to the Company, such as convertible bonds and convertible preferred stock, and (iii) potential shares from exercise of outstanding stock options, in each case as of the indicated date. Stock Acquisition Rights issued as part of the 25th and 26th Series stock and warrant transactions, as well as moving strike warrants, are excluded until such time as the rights are exercised and exercise proceeds are delivered to the Company.
3. Bitcoin per Effective Diluted Share is calculated by dividing the total Bitcoin holdings by the number of Effective Diluted Shares Outstanding as of each reporting date. The result is then multiplied by 1,000 to express the amount of Bitcoin per 1,000 shares.
4. BTC ¥ Gain (Quarter-to-Date) is calculated by multiplying the BTC Gain by the BTC/JPY Reference Price defined in footnote (5). By applying a consistent reference price across all periods, comparability is ensured and shareholders can better understand the current yen-denominated value of BTC Gain for the relevant period.
5. BTC/JPY Reference is the latest daily closing price on bitflyer, as published at: <https://bitflyer.com/en-jp/s/closing-price>

## 4. Capital Markets Activity

Please refer to the disclosure titled “Notice of Additional Purchase of Bitcoin” dated April 2, 2026 for details regarding capital markets activities conducted prior to the second quarter of FY2026.

During the second quarter, the Company funded its Bitcoin Treasury Operations primarily through methods other than the issuance of common stock, including borrowings under the Company’s credit facilities, the issuance of ordinary bonds, and revenue generated from the Bitcoin Income Generation business.

During the quarter, 5,270,000 common shares were issued through the exercise of the 27th Series Stock Acquisition Rights. Such exercises occurred during periods in which the applicable mNAV exercise condition, requiring mNAV to be at least 1.01x, was satisfied. Other than these exercises, the Company did not issue common stock to fund Bitcoin acquisitions during the second quarter.

As of June 30, 2026, the Company held 43,000 BTC, valued at approximately JPY 409.0 billion. The Company’s capital structure also included approximately JPY 8.0 billion of non-interest-bearing JPY denominated ordinary bonds, approximately JPY 67.2 billion of foreign-currency-denominated debt, and 4.9% MERCURY dividend convertible preferred stock with an aggregate notional amount of JPY 23.61 billion.

## 5. Bitcoin Holdings

As of June 30, 2026, Metaplanet Inc. has publicly disclosed the following details regarding its Total Bitcoin Holdings, accumulated as part of the Company’s Bitcoin Treasury Operations. The Company has strategically increased its Total Bitcoin Holdings through acquisitions funded by capital market activities and operating income. The table below outlines the Company’s Total Bitcoin Holdings and corresponding Aggregate Cost Basis, net of all fees and expenses, across key reporting periods.

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Date	Total Bitcoin Holdings	Aggregate Cost Basis	Average Purchase Price
2026-06-30	43,000	659.256 billion yen	15,331,542 yen
2026-03-31	40,177	623.370 billion yen	15,515,598 yen
2025-12-30	35,102	559.726 billion yen	15,945,691 yen
2025-09-30	30,823	489.870 billion yen	15,893,013 yen
2025-09-22	25,555	398.209 billion yen	15,582,433 yen
2025-09-08	20,136	304.563 billion yen	15,125,312 yen
2025-09-01	20,000	302.312 billion yen	15,115,593 yen
2025-08-25	18,991	285.833 billion yen	15,050,965 yen
2025-08-18	18,888	284.097 billion yen	15,041,118 yen
2025-08-12	18,113	270.364 billion yen	14,926,496 yen
2025-08-04	17,595	261.277 billion yen	14,849,528 yen
2025-07-28	17,132	253.282 billion yen	14,784,159 yen
2025-07-14	16,352	239.616 billion yen	14,653,636 yen
2025-07-07	15,555	225.818 billion yen	14,517,416 yen
2025-06-30	13,350	191.332 billion yen	14,331,959 yen
2025-06-26	12,345	175.684 billion yen	14,231,184 yen
2025-06-23	11,111	156.412 billion yen	14,077,243 yen
2025-06-16	10,000	139.152 billion yen	13,915,230 yen
2025-06-02	8,888	122.269 billion yen	13,756,658 yen
2025-05-19	7,800	105.384 billion yen	13,510,831 yen
2025-05-12	6,796	90.190 billion yen	13,270,989 yen
2025-05-07	5,555	71.763 billion yen	12,918,667 yen
2025-04-24	5,000	64.091 billion yen	12,818,168 yen
2025-04-21	4,855	62.165 billion yen	12,804,361 yen
2025-04-14	4,525	58.145 billion yen	12,849,780 yen
2025-04-02	4,206	54.366 billion yen	12,925,927 yen

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2025-03-31	4,046	52.368 billion yen	12,943,181 yen
2025-03-24	3,350	42.215 billion yen	12,601,820 yen
2025-03-18	3,200	40.331 billion yen	12,603,303 yen
2025-03-12	3,050	38.452 billion yen	12,607,094 yen
2025-03-05	2,888	36.444 billion yen	12,619,066 yen
2025-03-03	2,391	29.828 billion yen	12,475,149 yen
2025-02-25	2,235	27.808 billion yen	12,441,856 yen
2025-02-20	2,100	25.869 billion yen	12,318,518 yen
2025-02-17	2,031.41	24.872 billion yen	12,243,936 yen
2024-12-23	1,761.98	20.872 billion yen	11,846,002 yen
2024-11-18	1,142.287	11.372 billion yen	9,955,874 yen
2024-10-28	1,018.170	9.622 billion yen	9,450,746 yen
2024-10-16	861.387	8.022 billion yen	9,313,428 yen
2024-10-15	855.478	7.965 billion yen	9,310,061 yen
2024-10-11	748.502	6.965 billion yen	9,304,655 yen
2024-10-07	639.503	5.965 billion yen	9,326,856 yen
2024-10-03	530.717	4.965 billion yen	9,354,425 yen
2024-10-01	506.745	4.75 billion yen	9,373,557 yen
2024-09-10	398.832	3.75 billion yen	9,402,463 yen
2024-08-20	360.368	3.45 billion yen	9,573,556 yen
2024-08-13	303.095	2.95 billion yen	9,732,933 yen
2024-07-22	245.992	2.45 billion yen	9,959,687 yen
2024-07-16	225.611	2.25 billion yen	9,972,933 yen
2024-07-08	203.734	2.05 billion yen	10,062,517 yen
2024-07-01	161.268	1.65 billion yen	10,231,438 yen
2024-06-11	141.073	1.45 billion yen	10,278,391 yen
2024-05-10	117.722	1.2 billion yen	10,193,536 yen
2024-04-23	97.850	1 billion yen	10,219,526 yen

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## 6. Important Information About BTC Yield, BTC Gain, and BTC ¥ Gain

BTC Yield is a key performance indicator (KPI) that reflects the percentage change in the ratio of Total Bitcoin Holdings to Effective Diluted Shares Outstanding over a given period. The Company uses BTC Yield to assess the performance of its Bitcoin acquisition strategy, which is intended to be accretive to shareholders.

BTC Gain is a key performance indicator (KPI) that represents the Company's Total Bitcoin Holdings at the beginning of a period multiplied by the achieved BTC Yield for that period. This metric quantifies the hypothetical increase in Total Bitcoin Holdings, assuming no new shares were issued. By isolating the impact of dilution, BTC Gain highlights the net Bitcoin accretion driven purely by the Company's Bitcoin Treasury Operations.

BTC ¥ Gain expresses BTC Gain in yen terms by multiplying BTC Gain by the market price of Bitcoin at the end of the period. This provides shareholders with a clearer view of the financial impact in local currency. BTC ¥ Gain does not represent a fair value gain or loss on the Company's Bitcoin holdings and may be positive even when the Company incurs fair value losses on its Bitcoin holdings.

Effective Diluted Shares Outstanding includes all currently issued common shares at the end of each period, along with any additional shares that could be issued through stock options or the conversion of outstanding convertible instruments where proceeds have already been delivered to the Company, such as convertible bonds and convertible preferred stock. Stock Acquisition Rights issued as part of structured capital markets transactions, including the 25th, 26th, and 27th Series, as well as existing moving strike warrants, are excluded from Effective Diluted Shares Outstanding until such time as the rights are exercised and exercise proceeds are delivered to the Company. Unlike convertible instruments where the full economic value has been received at issuance, exercise proceeds from these Stock Acquisition Rights will only be received if and when the rights are exercised. Reflecting potential dilution from these instruments before capital is received would misrepresent the economics of these transactions. This treatment is consistent with how Bitcoin Treasury Companies in the United States account for similar structured warrant transactions, where potential dilution from instruments with undelivered exercise proceeds is not reflected in diluted share counts until exercise occurs and capital is received.

BTC Yield does not account for vesting conditions or exercise prices of stock options. The Company uses BTC Yield as a KPI to assess its strategy of acquiring Bitcoin in a manner it believes to be accretive to shareholders. This metric helps investors evaluate the impact of issuing additional shares or convertible instruments to fund Bitcoin acquisitions.

Management acknowledges the limitations of BTC Yield, BTC Gain, and BTC ¥ Gain, including their exclusion of debt and other liabilities that take priority over common shares. These KPIs also assume that all debt will be refinanced or, in the case of future convertible debt, converted into common shares under its terms. BTC Gain and BTC ¥ Gain do not take into account debt obligations, preferred stock, or other senior claims on company assets, which may influence the actual accretive impact of capital allocation decisions.

None of these KPIs are measures of operational performance, financial performance, or liquidity. BTC Yield, BTC Gain, and BTC ¥ Gain should not be interpreted as traditional financial metrics such as return on investment, cash flow, or profitability. Additionally, the market price of our common shares is influenced by factors beyond our Bitcoin holdings and share count, meaning these KPIs do not predict or determine our stock price.

These KPIs are specifically designed to evaluate whether the use of equity capital to acquire Bitcoin benefits shareholders in terms of Bitcoin accumulation. They do not consider the source of funds used

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for Bitcoin purchases. For example, the Company has acquired Bitcoin through various financing activities, including the rights issue disclosed on August 6, 2024. As a result, BTC Yield, BTC Gain, and BTC ¥ Gain may overstate or understate the impact of equity capital on Bitcoin acquisitions, since not all Bitcoin purchases are funded through equity issuances, and not all equity issuances result in Bitcoin acquisitions. Additionally, the issuance, conversion, or redemption of convertible notes may impact these KPIs in ways not captured by their calculations.

The Company has not historically paid dividends on its common shares, and the presentation of these KPIs does not imply any future intention to do so. Holding our common shares does not equate to direct ownership of the Bitcoin we hold. Investors should rely on the Company's financial statements and disclosures filed with the Tokyo Stock Exchange. BTC Yield, BTC Gain, and BTC ¥ Gain are intended as supplemental metrics for those who understand their purpose and limitations, not as replacements for traditional financial analysis.