

July 2, 2026

To Whom It May Concern

Company: Metaplanet Inc.
 Representative: Chief Executive Officer
 Simon Gerovich
 (TSE Standard 3350)
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Notice Regarding the Q2 FY2026 Results of the Bitcoin Income Generation Business

Metaplanet Inc. (the “Company”) hereby announces the operating results of its Bitcoin Income Generation business for the second quarter of the fiscal year ending December 31, 2026.

The Bitcoin Income Generation business involves the use of Bitcoin options to generate recurring operating revenue, while supporting the accumulation of Bitcoin over the medium to long term.

1. Q2 FY2026 Results

The Company recorded operating revenue of JPY 1.747 billion from its Bitcoin Income Generation business in the second quarter of the fiscal year ending December 31, 2026. Operating revenue from the Bitcoin Income Generation business for the first half of FY2026 totaled JPY 4.717 billion.

Revenue Breakdown – Bitcoin Income Generation Business

Revenue recognized from this business reflects option premiums received, realized gains and losses, and period-end valuation changes associated with these positions.

Bitcoin Income Generation Revenue by Quarter

Quarter	Revenue (JPY millions)	Trailing Twelve Months
Q4 FY24	691.6	—
Q1 FY25	770.3	—
Q2 FY25	1,130.6	—
Q3 FY25	2,438.0	5,030.5
Q4 FY25	4,241.8	8,580.7
Q1 FY26	2,969.3	10,779.7
Q2 FY26	1,747.3	11,396.4

Note 1: Revenue denominated in US dollars is converted to JPY using the average exchange rate for the second quarter of the fiscal year, and this calculation is subject to change.

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Note 2: The cumulative total for the most recent 12 months is presented for reference purposes to smooth quarterly fluctuations in earnings and to provide a supplemental view of the Company's revenue-generating capability and trends in its Bitcoin Income Generation business, which may not be fully captured in a single quarter.

2. Bitcoin Income Generation Business and Capital Structure Role

The Bitcoin Income Generation business is conducted through Bitcoin options and related trading strategies. The purpose of this business is to generate recurring operating revenue while supporting the Company's broader Bitcoin Treasury Operations.

The Company may use options and related strategies where appropriate in light of market conditions, risk profile, and the Company's treasury objectives. These activities may include both the sale and purchase of options and are evaluated as part of the Company's broader Bitcoin Treasury Operations.

The Company may also use Bitcoin options as part of its treasury and capital structure management framework, including to manage selected exposures arising from Bitcoin holdings, financing transactions, equity-linked instruments, or other capital markets activities. Such strategies are intended to support Bitcoin accumulation, operating revenue generation, risk management, and the optimization of Bitcoin per share over time, with the objective of enhancing shareholder value over the medium to long term.

Through this approach, the Company seeks to use the Bitcoin options market as a flexible tool within its broader treasury strategy, while maintaining the ability to respond to changing market conditions and capital allocation opportunities.

3. Outlook

The consolidated revenue and operating profit forecast for the fiscal year ending December 31, 2026, remains unchanged from the outlook announced on January 26, 2026.