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July 6, 2026

Consolidated Financial Results for the Three Months Ended May 31, 2026 (Under Japanese GAAP)



Company name: YAKUODO HOLDINGS Co.,Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 7679
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 Representative: Takahito Saigo, Representative Director and President
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended May 31, 2026 (from March 1, 2026 to May 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended May 31, 2026	44,037	11.7	1,429	(5.1)	1,424	(8.5)	998	(10.5)
May 31, 2025	39,408	7.6	1,506	7.3	1,557	5.0	1,114	8.5

Note: Comprehensive income For the three months ended May 31, 2026: ¥ 998 million [(10.5)%
 For the three months ended May 31, 2025: ¥ 1,115 million [9.1%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended May 31, 2026	51.33	-
May 31, 2025	56.90	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
May 31, 2026	104,882	40,661	38.8
February 28, 2026	103,173	40,227	39.0

Reference: Equity

As of May 31, 2026: ¥ 40,661 million

As of February 28, 2026: ¥ 40,227 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2026	-	0.00	-	29.00	29.00
Fiscal year ending February 28, 2027	-				
Fiscal year ending February 28, 2027 (Forecast)		0.00	-	30.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 31, 2026	92,580	11.8	3,800	9.4	3,790	5.9	2,670	5.5	137.27
Full year	185,050	13.0	5,520	4.4	5,480	0.2	4,030	0.0	207.19

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies (-)

Excluded: - companies (-)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2026	19,740,219 shares
As of February 28, 2026	19,740,219 shares

(ii) Number of treasury shares at the end of the period

As of May 31, 2026	289,229 shares
As of February 28, 2026	289,229 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended May 31, 2026	19,450,990 shares
Three months ended May 31, 2025	19,594,990 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including performance forecasts, that are contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable.

Actual performance may differ significantly from these forecasts due to various factors. For the conditions that form the assumptions for the performance forecasts, as well as notes regarding use of the performance forecasts, please refer to “1. Overview of Operating Results, etc., (3) Explanation of forecast of consolidated results and forward-looking information” on page 3 of the Japanese version of the attachments.