July 6, 2026

Company name: **NEXTAGE Co., Ltd.**
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（Stock code：3186,　TSE Prime / NSE Premier）
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Notice of Differences between Financial Forecasts and Results for the First Half of FY2026 and Revision of Financial Forecasts for FY2026

Considering recent trends in our business performance, NEXTAGE Co., Ltd. announces the following differences between its financial forecasts for the six months ended May 31, 2026, (December 1, 2025 - May 31, 2026) announced on January 5, 2026, and actual results announced today.

We also announce our revision of our financial forecasts for the fiscal year ending November 30, 2026 (December 1, 2025 - November 30, 2026), as follows.

1. Differences between Forecasted and Actual Consolidated Financial Results for the Six Months Ended May 31, 2026 (December 1, 2025 - May 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	329,000	10,500	10,300	6,800	86.85
Actual results (B)	391,212	14,088	13,198	8,882	113.43
Difference (B－A)	62,212	3,588	2,898	2,082	
Difference ratio (%)	18.9%	34.2%	28.1%	30.6%	
(Reference) Previous results (The six months ended May 31, 2025)	308,936	7,069	6,656	4,265	53.09

2. Differences between Forecasted and Actual Non-Consolidated Financial Results for the Six Months Ended May 31, 2026 (December 1, 2025 - May 31, 2026)

	Net sales	Ordinary profit	Profit	Basic earnings per share
Previous forecasts (A)	Millions of yen 300,000	Millions of yen 9,500	Millions of yen 6,500	Yen 83.08
Actual results (B)	367,336	12,718	8,644	110.38
Difference (B－A)	67,336	3,218	2,144	
Difference ratio (%)	22.4%	33.9%	33.0%	
(Reference) Previous results (The six months ended May 31, 2025)	288,692	6,564	4,323	53.81

3. Revisions to Consolidated Financial Forecasts for the Fiscal Year Ending November 30, 2026 (December 1, 2025 - November 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A)	Millions of yen 684,000	Millions of yen 24,000	Millions of yen 22,600	Millions of yen 15,000	Yen 191.58
Revised forecasts (B)	746,000	27,600	25,500	17,100	218.35
Difference (B－A)	62,000	3,600	2,900	2,100	
Difference ratio (%)	9.1%	15.0%	12.8%	14.0%	
(Refference) Previous results (The fiscal year ended November 30, 2025)	652,072	19,597	18,485	12,811	161.65

4. Revisions to Non-Consolidated Financial Forecasts for the Fiscal Year Ending November 30, 2026 (December 1, 2025 - November 30, 2026)

	Net sales	Ordinary profit	Profit	Basic earnings per share
Previous forecasts (A)	Millions of yen 624,000	Millions of yen 20,900	Millions of yen 14,300	Yen 182.77
Revised forecasts (B)	691,000	24,100	16,400	209.42
Difference (B－A)	67,000	3,200	2,100	
Difference ratio (%)	10.7%	15.3%	14.7%	
(Refference) Previous results (The fiscal year ended November 30, 2025)	607,910	17,702	12,658	159.73

5. Reasons for the Revision

(Difference between Consolidated Financial Forecasts and Actual Results for the Six Months Ended May 31, 2026)

For the six months ended May 31, 2026, vehicle purchasing volume significantly exceeded our forecast, supported by favorable market conditions and improved productivity per employee. As a result, vehicle sales increased, and net sales and all profit categories exceeded the interim financial forecasts.

Furthermore, shorter inventory lead time and enhanced wholesale sales activities led to an improvement in profit per retail vehicle, resulting in profits exceeding our initial forecasts.

(Revisions to Consolidated Financial Forecasts for the Fiscal Year Ending November 30, 2026)

Considering the interim actual results, we expect our financial results for the fiscal year ending November 30, 2026, will exceed the previous forecasts. The plan for the second half of the fiscal year remains unchanged from the beginning of the fiscal year, but depending on progress in the second half of the fiscal year, we may make further changes to the forecasts.

Therefore, we have decided to upwardly revise the financial forecasts for the fiscal year ending November 30, 2026.

(Note) The above forecasts are based on currently available information, and actual results may differ from the forecasts due to various factors.

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