Consolidated Financial Results for the Fiscal Year Ended May 31, 2026 (Under Japanese GAAP)

July 6, 2026

Company name	MITACHI CO.,LTD.			Stock exchange listings: Tokyo Standard, Nagoya Premire
Securities code	3321	URL https://www.mitachi.co.jp		
Representative	(Title)	代表取締役社長	(Name)橘 和博	
Inquiries	(Title)	執行役員管理部門担当	(Name)山口 圭司	Tel 052-332-2596
Date of general shareholders' meeting (as planned)		August 28, 2026	Dividend payable date (as planned)	August 13, 2026
Annual securities report filing date (as planned)		August 27, 2026		

Supplemental material of annual results : Yes
Convening briefing of annual results : Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended May 31, 2026 (from June 1, 2025 to May 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	120,327	22.6	2,763	28.6	3,054	28.5	2,130	25.5
May 31, 2025	98,176	152.4	2,148	35.0	2,377	39.3	1,696	38.8

Note:Comprehensive income	For the fiscal year ended May 31, 2026	2,818 Millions of yen	(74.8%)	For the fiscal year ended May 31, 2025	1,612 Millions of yen	((10.8)%)

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
May 31, 2026	267.25	－	12.7	7.5	2.3
May 31, 2025	212.97	－	11.3	7.9	2.2

Reference:Investment profit (loss) on equity method	For the fiscal year ended May 31, 2026	－ Millions of yen	For the fiscal year ended May 31, 2025	－ Millions of yen

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2026	40,943	17,931	43.7	2,243.18
May 31, 2025	40,028	15,706	39.2	1,967.07

Reference:Owner's equity	As of May 31, 2026	17,880 Millions of yen	As of May 31, 2025	15,675 Millions of yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and equivalents, end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
May 31, 2026	2,477	(69)	(1,929)	5,183
May 31, 2025	(9,217)	(214)	10,765	4,357

2. Cash dividends

	Dividend per share					Total dividend paid	Payout ratio (consolidated)	Ratio of total amount of dividends to net assets (consolidated)
	First quarter	Second quarter	Third quarter	Year end	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended May 31, 2025	－	25.00	－	35.00	60.00	478	28.2	3.2
Fiscal year ended May 31, 2026	－	40.00	－	40.00	80.00	637	29.9	3.8
Fiscal year ending May 31, 2027 (Forecast)	－	35.00	－	35.00	70.00		37.2	

3. Consolidated financial forecast for the fiscal year ending May 31, 2027 (from June 1, 2026 to May 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending November 30, 2026	55,000	(5.7)	850	(46.0)	1,000	(40.0)	700	(43.0)	87.81
Fiscal year ending May 31, 2027	110,000	(8.6)	1,800	(34.9)	2,100	(31.2)	1,500	(29.6)	188.17

* Notes

(1) Significant changes in the scope of consolidation during the period：None

Newly included: － companies (Company name)、Excluded: － companies (Company name)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations：None

(ii) Changes in accounting policies due to other reasons ：None

(iii) Changes in accounting estimates ：None

(iv) Restatement ：None

(3) Number of issued shares (common shares)

① Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	As of May 31, 2026	7,971,853 shares	As of May 31, 2025	7,969,594 shares
② Number of treasury stock at the end of fiscal year	As of May 31, 2026	719 shares	As of May 31, 2025	652 shares
③ Average number of shares	Fiscal year ended May 31, 2026	7,970,266 shares	Fiscal year ended May 31, 2025	7,967,345 shares

[Reference] Overview of non-consolidated financial results

Non-consolidated financial results for the fiscal year ended May 31, 2026 (from June 1, 2025 to May 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	103,143	24.4	1,802	23.6	2,338	38.2	1,656	44.3
May 31, 2025	82,907	226.6	1,457	37.3	1,691	35.6	1,148	29.9

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
May 31, 2026	207.83	−
May 31, 2025	144.10	−

(2) Non-consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2026	32,122	10,955	34.1	1,374.44
May 31, 2025	32,531	9,854	30.3	1,236.61

Reference:Owner's equity As of May 31, 2026 10,955 Millions of yen As of May 31, 2025 9,854 Millions of yen

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

上記の予想は、本資料の発表日において入手可能な情報に基づき作成したものであり、実際の業績は、今後様々な要因によって予想数値

と異なる結果となる可能性があります。業績予想に関する事項については、4ページ「1.経営成績等の概況(4)今後の見通し」をご覧ください。