DISCO CORPORATION

July 6, 2026

Preliminary Report on Non-Consolidated Sales Figures and Shipment Figures (First Quarter of Fiscal Year 2026)

DISCO CORPORATION hereby releases the preliminary report of the non-consolidated sales figures and shipment figures for the indicated term.

Non-Consolidated Sales Figures for Fiscal Year 2026 (Quarterly Trend)

(Billions of yen)

	1Q	2Q	1H	3Q	4Q	2H	Full year
Net Sales	95.0	-	-	-	-	-	-
YoY % Change	26.0%	-	-	-	-	-	-
QoQ % Change	-9.4%	-		-	-		
Reference: Fiscal Year 2025	75.4	85.3	160.8	88.0	104.9	192.9	353.8

Non-consolidated net sales for the first quarter (April-June) were 95.0B yen, achieving 110.0% of the most recent forecast for non-consolidated net sales (net sales of 86.4B yen).

Sales for equipment products, including for precision processing equipment, are recorded when the equipment is inspected/accepted by the customer. Since net sales tend to deviate from the market trends, the net shipments, which link more closely with the market, are disclosed below for reference.

Non-Consolidated Shipment Figures for Fiscal Year 2026 (Quarterly Trend)

(Billions of yen)

	1Q	2Q	1H	3Q	4Q	2H	Full year
Shipment Amount	116.5	-	-	-	-	-	-
YoY % Change	25.3%	-	-	-	-	-	-
QoQ % Change	18.7%	-		-	-		
Reference: Fiscal Year 2025	93.0	77.4	170.5	90.1	98.1	188.2	358.8

Non-consolidated net shipments for the first quarter (April-June) were 116.5B yen, a year-on-year increase of 25.3% and a quarter-on-quarter increase of 18.7%.
Both precision processing equipment and precision processing tool shipments increased with a focus on generative AI applications, and quarterly shipments reached a record high.

The official financial results for the first quarter of fiscal year 2026 will be announced on July 23, 2026.

Purpose of the Preliminary Report

DISCO CORPORATION's (the Company's) preliminary report is a voluntary disclosure on non-consolidated sales and shipment figures that is made each quarter, as soon as those figures are tabulated, in order to deliver real-time information on the Company's financial results to investors. The report above was created before the completion of an audit and is based on information available to the Company at the time of release. The actual operating results may differ from the preliminary report as a result of findings made after a detailed audit by an auditing firm.

Inquiries:	Investor Relations Office
	https://www.disco.co.jp/eg/contact/