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Summary of Consolidated Financial Results for the Fiscal Year Ended May 31, 2026 [Japanese GAAP]

July 7, 2026

Company name: HONEYS HOLDINGS CO., LTD.
Stock exchange listing: Tokyo Stock Exchange
Code number: 2792
URL: https://www.honeys.co.jp
Representative: Eisuke Ejiri, Representative Director and President
Contact: Shigenobu Sato, Director, Managing Executive Officer, General Manager, Corporate Management Division
Phone: +81-246-29-1111
Scheduled date of general shareholders' meeting: August 25, 2026
Scheduled date of commencing dividend payments: August 10, 2026
Scheduled date of filing securities report: August 24, 2026
Preparation of supplementary material on financial results: Available
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended May 31, 2026 (June 1, 2025 – May 31, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
May 31, 2026	56,182	(2.6)	4,619	(21.8)	4,857	(18.9)	2,845	(23.8)
May 31, 2025	57,701	2.0	5,906	(15.3)	5,989	(17.7)	3,732	(23.5)

(Note) Comprehensive income: Fiscal year ended May 31, 2026: ¥5,909 million [314.9%]
Fiscal year ended May 31, 2025: ¥1,424 million [(74.5)%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
May 31, 2026	102.08	–	6.1	8.8	8.2
May 31, 2025	133.92	–	8.3	11.3	10.2

(Reference) Equity in earnings (loss) of affiliated companies: Fiscal year ended May 31, 2026: ¥– million
Fiscal year ended May 31, 2025: ¥– million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of May 31, 2026	57,607	49,087	85.2	1,760.81
As of May 31, 2025	52,997	44,706	84.4	1,603.84

(Reference) Equity: As of May 31, 2026: ¥49,087 million
As of May 31, 2025: ¥44,706 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at year-end
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
May 31, 2026	4,659	(1,419)	(1,533)	15,113
May 31, 2025	4,918	(2,264)	(1,532)	13,355

2. Dividends

	Annual dividends					Total dividends (annual)	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended May 31, 2025	–	25.00	–	30.00	55.00	1,533	41.1	3.4
Fiscal year ended May 31, 2026	–	25.00	–	30.00	55.00	1,533	53.9	3.3
Fiscal year ending May 31, 2027 (Forecast)	–	25.00	–	30.00	55.00		–	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending May 31, 2027 (June 1, 2026 - May 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First six months	28,700	(0.7)	2,200	(19.5)	2,200	(21.0)	1,400	(20.9)	50.21
Full year	56,500	0.6	4,000	(13.4)	4,000	(17.7)	2,500	(12.2)	89.67

*** Notes:**

(1) Significant changes in the scope of consolidation during the fiscal year under review: None
Newly included: – (Company name: –)
Excluded: – (Company name: –)

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: Yes
4) Retrospective restatement: None

(3) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the year (including treasury shares):
May 31, 2026: 27,900,000 shares
May 31, 2025: 27,900,000 shares

2) Total number of treasury shares at the end of the year:
May 31, 2026: 22,223 shares
May 31, 2025: 25,223 shares

3) Average number of shares during the year:
Year ended May 31, 2026: 27,876,937 shares
Year ended May 31, 2025: 27,871,980 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended May 31, 2026 (June 1, 2025 - May 31, 2026)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
May 31, 2026	39,078	(1.5)	4,857	(9.2)	5,080	(5.3)	3,872	(8.9)
May 31, 2025	39,664	10.1	5,352	55.6	5,365	56.8	4,250	86.7

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
May 31, 2026	138.90	–
May 31, 2025	152.50	–

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of May 31, 2026	55,040	45,355	82.4	1,626.94
As of May 31, 2025	49,362	40,171	81.4	1,441.12

(Reference) Equity: As of May 31, 2026: ¥ 45,355 million
As of May 31, 2025: ¥ 40,171 million

2. Non-consolidated Financial Results Forecast for the Fiscal Year Ending May 31, 2027 (June 1, 2026 - May 31, 2027)

As the Company transitioned to a holding company on March 1, 2017, the non-consolidated financial results forecast is not considered to be material as investment information; therefore it is omitted.

* These consolidated financial results are outside the scope of audit by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

(Cautionary note on forward-looking statements, etc.)

・ Forward-looking statements and other related statements in this document are based on information currently available to the Company and certain assumptions deemed reasonable, and the Company does not in any way guarantee the achievement of the projections. Actual results, etc., may differ significantly due to various factors. For the assumptions for financial results forecast and precautions for using financial results forecasts, please refer to the Attachments starting on the next page (available only in Japanese).

・ The Company plans to hold a financial results briefing session for institutional investors and analysts on July 7, 2026. The video of the session and the contents of the presentation (audio) will be posted on the Company’s website promptly after the session, along with the explanatory materials for the financial results briefing session to be used on the day.