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July 7, 2026

Consolidated Financial Results for the Three Months Ended May 31, 2026 (Under Japanese GAAP)

Company name: CENTRAL SECURITY PATROLS CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 9740
URL: https://www.we-are-csp.co.jp
Representative: Totaro Ichikawa ,Representative Director, President and Executive Officer
Inquiries: Takehiko Endo ,Executive Officer, General Manager of Accounting Department
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended May 31, 2026 (from March 1, 2026 to May 31, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	21,496	6.4	1,899	6.4	1,900	6.0	844	(30.3)
May 31, 2025	20,193	15.5	1,784	24.6	1,792	22.4	1,211	37.6

Note: Comprehensive income For the three months ended May 31, 2026: ¥ 753 million [(47.2) %]
For the three months ended May 31, 2025: ¥ 1,428 million [8.1%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
May 31, 2026	60.29	-
May 31, 2025	83.73	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
May 31, 2026	70,248	44,118	59.1
February 28, 2026	71,736	44,189	57.6

Reference: Equity
As of May 31, 2026: ¥ 41,500 million
As of February 28, 2026: ¥ 41,327 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2026	-	30.00	-	30.00	60.00
Fiscal year ending February 28, 2027	-				
Fiscal year ending February 28, 2027 (Forecast)		40.00	-	41.00	81.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

Note: Breakdown of the first quarter dividend for the fiscal year ending February 28, 2027 :

Commemorative dividend 30.00 yen

Special dividend 10.00 yen

3. Consolidated financial result forecasts for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 31, 2026	39,500	2.0	1,900	(25.0)	1,950	(25.8)	1,200	(29.4)	85.52
Full year	78,000	(0.9)	3,500	(22.2)	3,600	(23.4)	2,300	(8.1)	163.90

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2026	14,816,692 shares
As of February 28, 2026	14,816,692 shares

(ii) Number of treasury shares at the end of the period

As of May 31, 2026	815,052 shares
As of February 28, 2026	814,978 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended May 31, 2026	14,001,661 shares
Three months ended May 31, 2025	14,471,495 shares

(Note) The number of treasury shares deducted in calculating the number of treasury shares at the end of the period and the average number of shares outstanding during the period includes shares of the Company held by the stock benefit trust established in accordance with the introduction of a stock-based compensation plan for directors.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The financial results forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ significantly due to various factors.

1. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of February 28, 2026	As of May 31, 2026
Assets		
Current assets		
Cash and deposits	16,637,579	17,478,551
Cash deposits for cash collection and deposit services	3,716,529	3,492,821
Notes and accounts receivable - trade, and contract assets	1,935,794	1,316,154
Electronically recorded monetary claims - operating	603,140	85,267
Accounts receivable-security operation	8,653,212	8,288,595
Investments in leases	1,822,396	1,794,567
Supplies	2,293,337	1,833,308
Advances paid	1,933,739	1,952,169
Other	1,938,838	1,873,874
Allowance for doubtful accounts	(15,768)	(12,772)
Total current assets	39,518,801	38,102,537
Non-current assets		
Property, plant and equipment		
Buildings and structures	11,437,970	11,503,948
Accumulated depreciation	(6,545,131)	(6,633,582)
Buildings and structures, net	4,892,839	4,870,365
Security equipment and vehicles	23,763,053	24,032,069
Accumulated depreciation	(18,892,713)	(19,089,456)
Security equipment and vehicles, net	4,870,339	4,942,613
Land	5,278,007	5,278,007
Leased assets	2,869,646	2,194,805
Accumulated depreciation	(2,565,799)	(1,938,632)
Leased assets, net	303,847	256,172
Other	1,945,703	1,924,435
Accumulated depreciation	(1,549,267)	(1,574,358)
Other, net	396,435	350,076
Total property, plant and equipment	15,741,469	15,697,236
Intangible assets		
Goodwill	870,960	824,979
Other	3,347,240	3,429,632
Total intangible assets	4,218,201	4,254,612
Investments and other assets		
Investment securities	5,765,282	5,571,145
Leasehold and guarantee deposits	2,291,957	2,294,558
Deferred tax assets	242,998	333,420
Retirement benefit asset	3,642,211	3,665,615
Other	457,906	471,357
Allowance for doubtful accounts	(142,184)	(141,984)
Total investments and other assets	12,258,171	12,194,112
Total non-current assets	32,217,842	32,145,960
Total assets	71,736,644	70,248,497

(Thousands of yen)

	As of February 28, 2026	As of May 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	2,419,632	2,191,742
Short-term borrowings	1,989,313	2,054,773
Current portion of bonds payable	60,000	62,000
Lease liabilities	565,094	500,174
Accrued expenses	3,540,975	3,646,658
Income taxes payable	1,143,397	796,340
Advances received-security operation	752,868	770,594
Deposits received	6,322,184	6,061,501
Provision for bonuses	1,557,499	2,476,957
Provision for bonuses for directors (and other officers)	84,600	86,890
Other	3,200,355	1,974,176
Total current liabilities	21,635,922	20,621,808
Non-current liabilities		
Bonds payable	50,000	88,000
Long-term borrowings	2,113,635	1,915,534
Lease liabilities	653,432	638,574
Deferred tax liabilities	1,301,304	1,085,426
Provision for share awards	59,932	46,776
Retirement benefit liability	835,888	836,584
Asset retirement obligations	493,960	494,611
Other	403,311	402,615
Total non-current liabilities	5,911,466	5,508,124
Total liabilities	27,547,389	26,129,932
Net assets		
Shareholders' equity		
Share capital	2,924,000	2,924,000
Capital surplus	3,014,854	2,984,517
Retained earnings	33,200,928	33,624,090
Treasury shares	(1,925,128)	(1,925,340)
Total shareholders' equity	37,214,654	37,607,267
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,686,988	2,525,778
Remeasurements of defined benefit plans	1,426,075	1,367,838
Total accumulated other comprehensive income	4,113,063	3,893,616
Non-controlling interests	2,861,536	2,617,681
Total net assets	44,189,255	44,118,564
Total liabilities and net assets	71,736,644	70,248,497

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended May 31, 2025	For the three months ended May 31, 2026
Net sales	20,193,843	21,496,202
Cost of sales	15,296,423	16,440,586
Gross profit	4,897,420	5,055,616
Selling, general and administrative expenses		
Salaries and allowances	962,412	989,528
Provision for bonuses	216,596	219,120
Provision for bonuses for directors (and other officers)	22,115	15,330
Stock benefit expenses	4,725	3,898
Retirement benefit expenses	10,089	5,189
Other	1,896,925	1,923,497
Total selling, general and administrative expenses	3,112,864	3,156,565
Operating profit	1,784,556	1,899,050
Non-operating income		
Interest income	1,722	1,282
Dividend income	4,175	7,308
Insurance claim income	5,773	4,655
Other	17,072	18,964
Total non-operating income	28,743	32,210
Non-operating expenses		
Interest expenses	15,403	17,329
Share of loss of entities accounted for using equity method	-	6,777
Commission expenses	-	246
Other	5,053	6,503
Total non-operating expenses	20,457	30,857
Ordinary profit	1,792,842	1,900,404
Extraordinary income		
Gain on sale of non-current assets	235,477	19
Gain on change in equity	-	1,318
Total extraordinary income	235,477	1,338
Extraordinary losses		
Loss on sale and retirement of non-current assets	108	606
Loss on litigation	-	400,000
Total extraordinary losses	108	400,606
Profit before income taxes	2,028,211	1,501,135
Income taxes - current	977,099	737,731
Income taxes - deferred	(288,462)	(207,663)
Total income taxes	688,636	530,068
Profit	1,339,575	971,067
Profit attributable to non-controlling interests	127,914	126,927
Profit attributable to owners of parent	1,211,660	844,140

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended May 31, 2025	For the three months ended May 31, 2026
Profit	1,339,575	971,067
Other comprehensive income		
Valuation difference on available-for-sale securities	138,935	(159,124)
Remeasurements of defined benefit plans, net of tax	(49,600)	(58,166)
Total other comprehensive income	89,335	(217,291)
Comprehensive income	1,428,910	753,776
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,298,920	624,693
Comprehensive income attributable to non-controlling interests	129,990	129,082