

Summary of Consolidated Financial Results for the Fiscal Year Ended May 31, 2026
(Japanese Accounting Standards)

July 13, 2026

Company name	INTELLEX Holdings Co., Ltd.	Listings	Tokyo Stock Exchange Standard Market
Securities code	463A	URL	https://www.intellex-hd.co.jp/en/ir/
Representative	President and Representative Director, Seiji Toshinari		
Contact	Director, Kazunari Nakaharai		
Telephone	+81-3-6809-0933		
Scheduled dates			
Annual Shareholders' Meeting	August 27, 2026		
Submission of securities report	August 26, 2026		
Commencement of dividend payments	August 10, 2026		
Supplementary documents for results	Yes		
Results briefing	Yes (for securities analysts and institutional investors)		

(Amounts in millions of yen rounded down to the nearest million yen)

1. Consolidated financial results for the fiscal year 2026

(Cumulative: June 1, 2025 to May 31, 2026)

(1) Operating results

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
For the fiscal year ended May 31, 2026	58,471	—	3,023	—	2,346	—	1,675	—
For the fiscal year ended May 31, 2025	—	—	—	—	—	—	—	—

(Note) Comprehensive income:

For the fiscal year ended May 31, 2026: 1,677 million yen (-%)

For the fiscal year ended May 31, 2025: - million yen (-%)

	Profit per share	Diluted profit per share	Return on equity	Ordinary profit /total assets	Operating margin
	yen	yen	%	%	%
For the fiscal year ended May 31, 2026	196.64	—	11.2	4.0	5.2
For the fiscal year ended May 31, 2025	—	—	—	—	—

(Reference) Equity in net income of affiliated companies:

For the fiscal year ended May 31, 2026: - million yen

For the fiscal year ended May 31, 2025: - million yen

(Note) As the Company was established via a sole-share transfer on December 1, 2025, results for the previous fiscal year and year-on-year percentage changes are not provided.

(2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio	Net assets per share
	million yen	million yen	%	yen
As of May 31, 2026	64,442	16,801	25.6	1,657.13
As of May 31, 2025	—	—	—	—

(Reference) Shareholders' equity:

As of May 31, 2026: 16,527 million yen As of May 31, 2025: - million yen

(Note) As the Company was established via a sole-share transfer on December 1, 2025, results for the previous fiscal year are not provided.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at year end
	million yen	million yen	million yen	million yen
As of May 31, 2026	-6,628	-3,353	10,113	5,376
As of May 31, 2025	—	—	—	—

(Note) As the Company was established via a sole-share transfer on December 1, 2025, results for the previous fiscal year are not provided.

2. Dividends

	Dividend per share					Total dividends	Payout ratio	Dividend on equity (consolidated)
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total			
	yen	yen	yen	yen	yen	million yen	%	%
Fiscal year ended May 31, 2025	—	—	—	—	—	—	—	—
Fiscal year ended May 31, 2026	—	—	—	24.00	24.00	239	12.2	1.5
Fiscal year ending May 31, 2027 (forecast)	—	24.00	—	24.00	48.00		28.4	

(Note)

- As the Company was established via a sole-share transfer on December 1, 2025, dividends for the fiscal year ended May 31, 2025 and the second quarter are not provided.
- For the fiscal year ended May 31, 2026, Intellex Co., Ltd., which became a wholly owned subsidiary of the Company through a sole-share transfer, paid an interim dividend of ¥23 per share, totaling ¥187 million. Including the year-end dividend to be paid by the Company, the total annual dividend will be ¥47 per share, and the total dividend payment will amount to ¥427 million. On a consolidated basis, this represents a dividend payout ratio of 23.9% and a dividend on equity (DOE) ratio of 2.8%.
- The year-end dividend for the fiscal year ended May 31, 2026 will be paid from other capital surplus. For details, please refer to “Breakdown of Dividends Using Other Capital Surplus” below.

3. Consolidated earnings forecast for the fiscal year ending May 31, 2027 (June 1, 2026 to May 31, 2027)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Half-year (cumulative)	36,773	—	1,671	—	1,164	—	797	—	79.90
Full-year	73,773	26.2	3,434	13.6	2,445	4.2	1,683	0.5	168.80

(Note)

As the Company was established via a sole-share transfer on December 1, 2025, no year-on-year (YoY) percentage changes for the second quarter are provided, as there are no comparable figures for the corresponding period of the previous fiscal year.

*Notes:

(1) Changes in significant subsidiaries during the fiscal year under review (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Changes in accounting policies, changes in accounting estimates and restatement:

- Changes due to revision to accounting standards, etc.: None
- Changes other than a: None
- Changes in accounting estimates: None
- Restatement: None

(3) Number of issued shares (common shares):

a. Number of issued shares at the end of fiscal year (including treasury shares)

As of May 31, 2026: 10,182,100 shares

As of May 31, 2025: - shares

b. Number of treasury shares as of the end of fiscal year:

As of May 31, 2026: 208,609 shares

As of May 31, 2025: - shares

c. Average number of shares during the period (cumulative from the beginning of the fiscal year):

For the fiscal year ended May 31, 2026: 8,522,704 shares

For the fiscal year ended May 31, 2025: - shares

(Note)

As the Company was established on December 1, 2025, through a sole-share transfer, no results are available for the previous fiscal year. For the period from June 1, 2025 to November 30, 2025, prior to the Company's establishment, profit per share was calculated using the weighted-average number of shares of INTELLEX Co., Ltd. For the period from December 1, 2025 to May 31, 2026, it was calculated using the weighted-average number of shares of the Company.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

*Yearly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

*Proper use of earnings forecasts and other noteworthy events: (Notes for financial projections, etc.)

Descriptions of the above financial projections and other data are based on information currently available to the Company and certain assumptions that we consider to be reasonable. Actual financial results may differ materially from the projections for various reasons. English supplementary information will be announced on our website later.

Breakdown of Dividends Using Other Capital Surplus

The breakdown of dividends for the fiscal year ended May 31, 2026 using other capital surplus as a source of dividends is as follows:

Record date	Year-end	Total
Dividend per Share (yen)	24.00	24.00
Total dividends paid (Million yen)	239	239

Note: Net assets decrease ratio: 0.015