July 14, 2026

Company name: MAEZAWA Holdings CO., LTD.
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(Securities code: 575A; TSE Prime Market)
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Notice Regarding the Consolidated Financial Results Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2027

MAEZAWA Holdings CO., LTD. (the "Company") was establishedon Junes 1, 2026, as the wholly owning parent company of Maezawa Industries, Inc. ("Maezawa Industries") and MAEZAWA KASEI INDUSTRIES CO., LTD. ("MAEZAWA KASEI INDUSTRIES") through a joint share transfer. Accordingly, the Company hereby announces the consolidated financial results and dividend forecast for the fiscal year ending March 31, 2027, the fiscal year of the Company's establishment as follows.

1. Consolidated financial results forecast

(1) Consolidated financial results figures for the fiscal year ending March 31, 2027 (June 1, 2026 – March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Full year	Millions of yen 55,000	Millions of yen 6,600	Millions of yen 7,100	Millions of yen 19,200	Yen 602.11

*In the fiscal year of the Company's establishment, the Company will have a non-standard accounting period commencing on June 1, 2026, the date of its establishment, and ending on March 31, 2027. Accordingly, the above full-year consolidated financial results forecast covers a 10-month period.

*Excluding the impact of the extraordinary income of 14,500 million yen in gain on negative goodwill arising from the business integration, profit attributable to owners of parent would be 4,600 million yen, and basic earnings per share would be 145.98 yen. For details of the extraordinary income, please refer to the "Notice Regarding the Recording of Extraordinary Income (Gain on Negative Goodwill)" announced today.

(Reference) Consolidated financial results for the previous fiscal year of Maezawa Industries and MAEZAWA KASEI INDUSTRIES

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Maezawa Industries (Fiscal year ended May 31, 2026)	Millions of yen 39,920	Millions of yen 5,476	Millions of yen 5,636	Millions of yen 3,715	Yen 211.07
MAEZAWA KASEI INDUSTRIES (Fiscal year ended March 31, 2026)	Millions of yen 25,152	Millions of yen 2,323	Millions of yen 2,780	Millions of yen 1,858	Yen 125.19

* The consolidated financial results of Maezawa Industries for the fiscal year ended May 31, 2026 cover the 12-month period from June 1, 2025 to May 31, 2026.

* The consolidated financial results of MAEZAWA KASEI INDUSTRIES for the fiscal year ended March 31, 2026 cover the 12-month period from April 1, 2025 to March 31, 2026.

2. Dividend forecast

The dividend forecast for the fiscal year ending March 31, 2027, the fiscal year of the Company's establishment, is based on a non-standard 10-month accounting period. Accordingly, taking into consideration the most recent dividend payments of both Maezawa Industries and MAEZAWA KASEI INDUSTRIES, the Company plans to pay the following. The Company's dividend policy for the following fiscal year and thereafter will be presented in the new medium-term management plan, which is scheduled to be announced in mid-May 2027.

Dividend per share		
Second quarter-end	Fiscal year-end	Annual
–	63.00 yen	63.00 yen

* As the fiscal year is a non-standard 10-month accounting period, the Company plans to pay only a year-end dividend, with no interim dividend.

The extraordinary income (gain on negative goodwill) arising from the business integration is a one-time accounting gain and does not generate cash. Accordingly, from the perspective of stable shareholder returns, the Company does not intend to include this gain in the source of dividend.

(Reference) Dividends for the previous fiscal year of Maezawa Industries and MAEZAWA KASEI INDUSTRIES

	Dividend per share		
	Second quarter-end	Fiscal year-end	Annual
Maezawa Industries (Fiscal year ended May 31, 2026)	24.00 yen	28.00 yen	52.00 yen
MAEZAWA KASEI INDUSTRIES (Fiscal year ended March 31, 2026)	35.00 yen	40.00 yen	75.00 yen

(Note) The forward-looking statements including financial results forecast contained in this document reflect the judgements that the Company made based on information available as of the release date of this document. Actual results may differ due to various factors.