

Monthly Report - PARK24 GROUP Key Indicators -

July 15, 2026

PARK24 CO., LTD.
Prime Market of TSE
Code Number : 4666
Ticker Symbol : PKCOY
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Monthly Trend

■ Parking Business Japan

In June, sales of Times PARKING was 108.3% YoY.

Newly developed sites and spaces of Times PARKING were 147 sites and 6,912 spaces, while there were 60 sites and 1,276 spaces cancellations. As of the end of June, in Times PARKING there were 20,257 sites and 744,527 spaces (up 85 sites and 2,358 spaces compared to the previous month). Net sales were partially impacted by the typhoon, resulting in a temporary decline in gross profit.

■ Mobility Business

In June, the number of Times CAR vehicles was 85,671 and the number of members increased by 67 thousand from the previous month to 3,977 thousand.

■ Parking Business International

We will discontinue comments on the Monthly Report regarding the International Parking Business, in light of recent business restructuring. Please refer to the disclosures provided in our quarterly financial results.

Park24 Group business overview

Parking Business Japan

■ All Parking

□ Sites

	'25/10	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10
Total	27,151	27,073	27,091	27,060	27,070	27,160	27,339	27,458	27,558				
Directly Operated	25,857	25,807	25,827	25,802	25,805	25,897	26,088	26,208	26,312				
Times PARKING	19,679	19,724	19,805	19,824	19,878	19,939	20,107	20,172	20,257				
Times PARKING B	5,924	5,830	5,767	5,722	5,669	5,704	5,726	5,778	5,796				
Monthly Parking	2,917	2,917	2,937	2,939	2,946	2,963	2,978	2,997	3,014				
Multiple-use sites	2,663	2,664	2,682	2,683	2,688	2,709	2,723	2,739	2,755				
Facility Managed	1,294	1,266	1,264	1,258	1,265	1,263	1,251	1,250	1,246				
Hourly Parking	757	720	715	708	714	712	701	700	698				
Monthly Parking	589	595	598	599	601	601	600	600	598				
Multiple-use sites	52	49	49	49	50	50	50	50	50				

* Multiple-use sites represent the number of monthly parking facilities used for both Times PARKING and parking facility management (hourly parking, which have thus been excluded from the total number of parking sites).

□ Spaces

	'25/10	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10
Total	881,545	871,330	877,318	878,350	881,926	892,917	907,554	909,562	911,878				
Directly Operated	767,147	769,989	775,938	778,203	781,338	794,121	811,273	813,308	815,795				
Times PARKING	697,375	701,125	707,029	709,319	712,283	724,361	740,652	742,169	744,527				
Times PARKING B	23,516	22,854	22,577	22,348	22,094	22,242	22,401	22,470	22,575				
Monthly Parking	46,256	46,010	46,332	46,536	46,961	47,518	48,220	48,669	48,693				
Facility Managed	114,398	101,341	101,380	100,147	100,588	98,796	96,281	96,254	96,083				
Hourly Parking	95,394	82,220	82,186	80,932	81,185	79,388	76,848	76,812	76,636				
Monthly Parking	19,004	19,121	19,194	19,215	19,403	19,408	19,433	19,442	19,447				

■ Times PARKING

□ Sites

	'25/10	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
Developed	266	98	130	79	107	162	230	136	147					806	283	1,089
STANDARD	203	58	88	50	74	106	139	106	102					515	208	723
PARTNER SERVICE	63	40	42	29	33	56	91	30	45					291	75	366
Cancelled	61	53	51	54	52	101	64	60	60					375	120	495
STANDARD	46	44	43	47	38	75	56	44	50					303	94	397
PARTNER SERVICE	15	9	8	7	14	26	8	16	10					72	26	98
Converted & Segment shift	5	0	2	-6	-1	0	2	-11	-2					-3	-13	-16
STANDARD	2	-2	4	-5	3	0	-2	-6	-3					-2	-9	-11
PARTNER SERVICE	3	2	-2	-1	-4	0	4	-5	1					-1	-4	-5
Total	19,679	19,724	19,805	19,824	19,878	19,939	20,107	20,172	20,257							
STANDARD	14,451	14,463	14,512	14,510	14,549	14,580	14,661	14,717	14,766							
PARTNER SERVICE	5,228	5,261	5,293	5,314	5,329	5,359	5,446	5,455	5,491							

□ Spaces

	'25/10	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
Developed	11,836	6,345	4,991	3,909	4,769	16,127	16,857	3,483	6,912					52,998	10,395	63,393
STANDARD	1,708	783	998	607	1,020	1,690	2,869	1,223	931					7,967	2,154	10,121
PARTNER SERVICE	10,128	5,562	3,993	3,302	3,749	14,437	13,988	2,260	5,981					45,031	8,241	53,272
Cancelled	2,660	1,586	1,137	930	1,717	4,079	938	2,836	1,276					10,387	4,112	14,499
STANDARD	602	543	427	467	459	1,153	730	431	552					3,779	983	4,762
PARTNER SERVICE	2,058	1,043	710	463	1,258	2,926	208	2,405	724					6,608	3,129	9,737
Converted & Segment shift	278	-1,009	2,050	-689	-88	30	372	870	-3,278					666	-2,408	-1,742
STANDARD	435	-19	186	-193	307	-160	-126	-46	-43					-5	-89	-94
PARTNER SERVICE	-157	-990	1,864	-496	-395	190	498	916	-3,235					671	-2,319	-1,648
Total	697,375	701,125	707,029	709,319	712,283	724,361	740,652	742,169	744,527							
STANDARD	160,971	161,192	161,949	161,896	162,764	163,141	165,154	165,900	166,236							
PARTNER SERVICE	536,404	539,933	545,080	547,423	549,519	561,220	575,498	576,269	578,291							

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■ Times PARKING

* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

□ Results/Unconsolidated (million yen)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
Net Sales	16,533	17,228	16,354	15,378	17,602	17,089	17,317	17,328					100,187	34,646	134,833
STANDARD	8,937	9,389	8,952	8,424	9,595	9,251	9,235	9,389					54,549	18,624	73,174
PARTNER SERVICE	7,596	7,839	7,401	6,953	8,007	7,838	8,082	7,938					45,637	16,021	61,658
Cost of sales	12,122	12,407	12,322	12,290	12,573	12,820	12,799	12,901					74,536	25,701	100,237
STANDARD	6,634	6,821	6,824	6,849	6,933	6,945	6,952	7,012					41,009	13,965	54,974
PARTNER SERVICE	5,488	5,585	5,498	5,440	5,639	5,874	5,846	5,889					33,526	11,736	45,262
Gross profit	4,411	4,821	4,031	3,087	5,028	4,269	4,518	4,426					25,650	8,944	34,595
STANDARD	2,302	2,567	2,127	1,574	2,661	2,305	2,282	2,377					13,540	4,659	18,199
PARTNER SERVICE	2,108	2,254	1,903	1,513	2,367	1,963	2,235	2,049					12,110	4,285	16,395
Gross profit margin	26.7%	28.0%	24.7%	20.1%	28.6%	25.0%	26.1%	25.5%					25.6%	25.8%	25.7%
STANDARD	25.8%	27.3%	23.8%	18.7%	27.7%	24.9%	24.7%	25.3%					24.8%	25.0%	24.9%
PARTNER SERVICE	27.8%	28.8%	25.7%	21.8%	29.6%	25.1%	27.7%	25.8%					26.5%	26.7%	26.6%

□ [Reference] Comparison with FY2025 (%)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
Net Sales	108.4%	110.8%	110.9%	109.2%	110.2%	109.4%	109.6%	108.3%					109.8%	109.0%	109.6%
STANDARD	103.6%	106.7%	106.9%	105.7%	107.0%	105.9%	105.5%	106.2%					106.0%	105.9%	105.9%
PARTNER SERVICE	114.5%	116.1%	116.1%	113.8%	114.3%	113.9%	114.8%	111.0%					114.8%	112.9%	114.3%
Cost of sales	110.2%	111.3%	110.6%	109.9%	111.0%	108.9%	110.1%	110.6%					110.3%	110.3%	110.3%
STANDARD	106.9%	108.5%	107.8%	107.8%	108.8%	106.5%	107.6%	108.3%					107.7%	107.9%	107.8%
PARTNER SERVICE	114.5%	115.0%	114.2%	112.7%	113.8%	111.9%	113.2%	113.4%					113.7%	113.3%	113.6%
Gross profit	103.6%	109.5%	111.8%	106.4%	108.3%	111.1%	108.5%	102.3%					108.4%	105.3%	107.6%
STANDARD	95.2%	102.3%	104.1%	97.3%	102.6%	104.4%	99.7%	100.5%					101.1%	100.1%	100.8%
PARTNER SERVICE	114.6%	119.0%	121.7%	117.9%	115.6%	120.1%	119.2%	104.5%					118.0%	111.7%	116.3%
Gross profit margin	-1.2pt	-0.3pt	+0.2pt	-0.5pt	-0.5pt	+0.4pt	-0.3pt	-1.5pt					-0.3pt	-0.9pt	-0.5pt
STANDARD	-2.3pt	-1.2pt	-0.6pt	-1.6pt	-1.2pt	-0.4pt	-1.4pt	-1.4pt					-1.2pt	-1.4pt	-1.3pt
PARTNER SERVICE	+0.0pt	+0.7pt	+1.2pt	+0.8pt	+0.3pt	+1.3pt	+1.0pt	-1.6pt					+0.7pt	-0.3pt	+0.5pt

■ Occupancy Rate (STANDARD)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
This Fiscal Year	50.9%	51.3%	49.1%	50.3%	51.1%	49.4%	48.4%	49.3%					50.3%	48.8%	50.0%
YoY Difference	-0.5pt	+0.3pt	-0.2pt	-0.6pt	-0.9pt	-0.8pt	-1.5pt	-1.3pt					-0.4pt	-1.9pt	-0.8pt
FY2025	51.4%	51.0%	49.3%	50.9%	51.9%	50.3%	49.8%	50.5%	51.0%	50.6%	51.1%	51.3%	50.8%	50.7%	50.8%

* Occupancy rate = Parking hours / 24 hours

Mobility Business

	'25/10	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10
Total of Times CAR vehicles	80,691	81,260	81,451	81,640	81,942	82,867	84,114	84,550	85,671				
Times CAR Dedicated Vehicles	63,880	64,299	64,352	64,636	64,983	65,776	66,982	67,523	68,516				
Rental Sites	26,073	26,623	26,999	27,172	27,585	27,975	28,733	29,277	29,909				
Members (thousand)	3,616	3,647	3,683	3,713	3,743	3,809	3,851	3,910	3,977				

* "Times CAR Dedicated Vehicles" is the total number of vehicles exclusively for car sharing.