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July 21, 2026

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Representative: Takuya Aizawa, President & Representative Director
(Securities Code: 8708, TSE Prime Market)
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Notice Regarding Preliminary Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

AIZAWA SECURITIES GROUP CO., LTD. (hereinafter referred to as the "Company") plans to disclose the consolidated financial results for the three months ended June 30, 2026 on Wednesday, July 29. The Company announces today the following preliminary consolidated financial results for the same period, as the estimated financial results are now available.

1. Preliminary Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(Million yen)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share (yen)	Net assets per share (yen)
Three months ended June 30, 2026 (Preliminary results)	5,812	238	447	1,054	33.82	1,534.71
Three months ended June 30, 2025 (Actual results)	4,242	(576)	(337)	127	4.09	1,382.81
Year-on-year changes (%)	37.0	-	-	730.4		
Fiscal year ended March 31, 2026 (Actual results)	20,973	26	666	2,752	88.44	1,523.27

* The Company operates principally in the financial instrument exchange business, and its operating results are likely to be affected by economic and market fluctuations. Due to the nature of its business and consequential difficulty in predicting its performance, the Company does not disclose the forecast of operating results.
* The preliminary results above are based on a certain assumption that the Company considers reasonable at the present time. Actual results may differ from the preliminary results.

2. Reasons for the Difference between the Preliminary Financial Results for the Three Months Ended June 30, 2026 and the Actual Results for the Three Months Ended June 30, 2025

Operating revenue for the three months ended June 30, 2026 increased 37.0% year on year, due to increases in equity brokerage fees, asset management fees, investment advisory fees related to wrap products and others, while operating profit and ordinary profit turned positive. In addition, as gain on sales of investment securities was recorded as extraordinary income, profit attributable to owners of parent increased year on year.