Industrial & Infrastructure Fund
Investment Corporation

July 22, 2026

To all concerned parties:

Investment Corporation
Industrial & Infrastructure Fund Investment Corporation
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Notice Concerning Debt Financing (Refinancing) and Early Repayment of Borrowing

Industrial & Infrastructure Fund Investment Corporation ("IIF") announces today its decision concerning refinancing and early repayment of borrowing, as outlined below.

1. Overview

IIF will execute the following refinancing to make a partial early repayment of the loan maturing on November 30, 2026.

(i) Description of refinancing

Lender	Loan Amount	Loan Term	Interest Rate		Scheduled Borrowing Date	Repayment Date	Method of Borrowing, Repayment of Principal
Resona Bank, Limited	¥2,500 Million	3.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.175% (Note)	July 31, 2026	July 31, 2029	Unsecured and unguaranteed, lump sum repayment
Resona Bank, Limited	¥2,500 Million	8.0 years	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.230% (Note)		July 31, 2034	

(Note) The base interest rate for each interest calculation period shall be the Japanese yen TIBOR for the relevant interest calculation period as published by the JBA TIBOR Administration two business days prior to the interest payment date pertaining to the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the borrowing date). However, if no quotation is available for the relevant interest calculation period, the base interest rate shall be the rate calculated in accordance with the method prescribed in the loan agreement.
For the Japanese Yen TIBOR, please refer to JBA TIBOR administration's website (https://www.jbatibor.or.jp/english/rate/).

(ii) Description of the loan to be early repaid

Lender	Outstanding Loan Amount	Repayment Amount	Interest Rate		Borrowing Date	Repayment Date	Scheduled Early Repayment Date	Method of Borrowing, Repayment of Principal
Sumitomo Mitsui Banking Corporation	¥ 5,500 Million	¥ 5,000 Million	Floating	Base interest rate (JBA 1-month yen TIBOR) +0.165%	December 12, 2025	November 30, 2026	July 31, 2026	Unsecured and unguaranteed, lump sum repayment

2. Status of Interest-Bearing Debts after Refinancing and Early Repayment

(million yen)

	Before	After	Change
Short-Term Borrowings	12,300	7,300	-5,000
Long-Term Borrowings(Note) (Green Loan) (Social Loan)	270,133 (2,000) (1,500)	275,133 (2,000) (1,500)	+5,000 (0) (0)
Total Borrowings	282,433	282,433	0
Investment Corporation Bonds (Social Bonds)	15,200 (7,500)	15,200 (7,500)	0 (0)
Interest-Bearing Debt in Total	297,633	297,633	0

(Note) The amount of long-term borrowings includes the current portion of long-term borrowings.