DISCO

July 23, 2026

Consolidated Financial Results for the First Quarter of Fiscal Year 2026

Company name: DISCO CORPORATION
Stock code number: 6146 (TSE Prime Market)
URL: https://www.disco.co.jp

Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Consolidated results for FY2026 1Q (April 1, 2026 - June 30, 2026)

1) Consolidated operating results

(Millions of yen)

	Three months ended		
	June 30, 2025	June 30, 2026	YoY (%)
Net sales	89,914	114,308	27.1
Operating income	34,480	49,033	42.2
Ordinary income	33,999	48,441	42.5
Net income	23,767	34,221	44.0
Net income per share (yen)	219.23	315.51	–

Comprehensive income: Three months ended June 30, 2026: 35,196 million yen, 49.6%
Three months ended June 30, 2025: 23,526 million yen, (7.8)%

2) Consolidated financial position

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Total assets	743,410	751,159
Net assets	588,125	582,523
Equity ratio (%)	78.9%	77.3%

Equity: 580,973 million yen (as of June 30, 2026)
586,574 million yen (as of March 31, 2026)

2. Dividends

(yen)

	Fiscal Year 2025	Fiscal Year 2026 Actual	Fiscal Year 2026 Forecast
1Q-end dividend per share (yen)	–	–	
2Q-end dividend per share (yen)	129.00		171.00
3Q-end dividend per share (yen)	–		–
Year-end dividend per share (yen)	376.00		–
Annual dividend per share (yen)	505.00		–

Note: Revision of dividends forecast during this period: Yes
*For the revised dividends forecast, refer to the "Differences between Financial Forecasts and Actual Results for the First Quarter of Fiscal Year 2026, and Business and Dividend Forecast Notification for the First Half of Fiscal Year 2026" announced on July 23, 2026.

3. Consolidated forecasts for FY2026 1H (April 1, 2026 - September 30, 2026)

(Millions of yen)

	Six months ending September 30, 2026	YoY (%)
Net sales	242,800	24.8
Operating income	104,900	33.0
Ordinary income	104,800	31.9
Net income	73,800	32.0
Net income per share (yen)	680.39	–
Shipment value	276,900	17.8

Note: Revision of earnings forecast during this period: Yes
*For the revised consolidated forecasts, refer to the "Differences between Financial Forecasts and Actual Results for the First Quarter of Fiscal Year 2026, and Business and Dividend Forecast Notification for the First Half of Fiscal Year 2026" announced on July 23, 2026.

4. Other

1) Important changes in subsidiaries: None

2) Changes in principles, procedures, or display of accounting method concerning consolidated statement policies.

1. Changes in accounting policies along with changes in accounting standards: None
2. Other changes: None

3) Number of shares outstanding (common stock)

(1) Number of shares issued (including treasury stocks)

As of June 30, 2026:	108,483,729	shares
As of March 31, 2026:	108,478,029	shares

(2) Number of shares of treasury stock

As of June 30, 2026:	16,004	shares
As of March 31, 2026:	16,004	shares

(3) Average number of shares

As of June 30, 2026:	108,464,968	shares
As of June 30, 2025:	108,413,758	shares

Explanation regarding appropriate use of earnings forecast:

The performance forecasts and estimates provided in this Financial Review are based on certain assumptions judged to be reasonable at the present time in light of information currently available.
Consequently, actual operating results may differ substantially from the projections in the Financial Review.

Reference: non-consolidated forecasts for FY2026 1H (April 1, 2026 - September 30, 2026)

(Millions of yen)

	Six months ending September 30, 2026	YoY (%)
Net sales	201,100	25.0
Operating income	87,100	31.9
Ordinary income	110,000	33.1
Net income	81,800	32.6
Net income per share (yen)	754.14	−

Note: Revision of earnings forecast during this period: Yes

*For the revised non-consolidated forecasts, refer to the "Differences between Financial Forecasts and Actual Results for the First Quarter of Fiscal Year 2026, and Business and Dividend Forecast Notification for the First Half of Fiscal Year 2026" announced on July 23, 2026.

5. Consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	284,575	283,892
Notes and accounts receivable - trade, and contract assets	57,477	58,596
Merchandise and finished goods	39,022	47,814
Work in process	43,107	41,529
Raw materials and supplies	59,196	63,609
Other	12,010	8,803
Allowance for doubtful accounts	(817)	(822)
Total current assets	494,572	503,423
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	101,636	101,312
Land	65,488	65,551
Other, net	56,115	57,061
Total property, plant and equipment	223,241	223,925
Intangible assets	250	235
Investments and other assets	25,346	23,574
Total non-current assets	248,838	247,735
Total assets	743,410	751,159
Liabilities		
Current liabilities		
Accounts payable	9,053	10,165
Electronically recorded obligations - operating	13,884	17,513
Income taxes payable	22,523	14,010
Contract liabilities	50,006	72,970
Provision for bonuses	44,229	33,176
Other provisions	2,121	2,571
Other	12,638	17,135
Total current liabilities	154,458	167,542
Non-current liabilities	826	1,093
Total liabilities	155,285	168,636
Net assets		
Shareholders' equity		
Share capital	22,359	22,382
Capital surplus	24,348	24,370
Retained earnings	521,924	515,364
Treasury shares	(48)	(48)
Total shareholders' equity	568,583	562,068
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	600	900
Foreign currency translation adjustment	16,698	17,368
Remeasurements of defined benefit plans	692	636
Total accumulated other comprehensive income	17,991	18,904
Share acquisition rights	1,184	1,197
Non-controlling interests	366	352
Total net assets	588,125	582,523
Total liabilities and net assets	743,410	751,159

6. Consolidated statement of (comprehensive) income

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	89,914	114,308
Cost of sales	28,653	32,764
Gross profit	61,261	81,543
Selling, general and administrative expenses	26,780	32,509
Operating income	34,480	49,033
Non-operating income		
Interest income	10	345
Share of profit of entities accounted for using equity method	85	41
Rental income	98	107
Subsidy income	560	0
Other	66	68
Total non-operating income	821	562
Non-operating expenses		
Foreign exchange losses	1,055	909
Depreciation	243	243
Other	2	1
Total non-operating expenses	1,301	1,154
Ordinary income	33,999	48,441
Extraordinary income		
Gain on sale of non-current assets	4	10
Total extraordinary income	4	10
Extraordinary losses		
Loss on sale and retirement of non-current assets	14	33
Extra retirement payments	4	7
Demolition expenses	332	-
Total extraordinary losses	351	41
Income before income taxes	33,652	48,410
Income taxes - current	6,786	11,571
Income taxes - deferred	3,094	2,557
Total income taxes	9,880	14,128
Net income	23,772	34,282
Net income attributable to		
Net income attributable to owners of parent	23,767	34,221
Net income attributable to non-controlling interests	4	60
Other comprehensive income		
Foreign currency translation adjustment	(58)	801
Remeasurements of defined benefit plans, net of tax	4	(56)
Share of other comprehensive income of entities accounted for using equity method	(191)	169
Total other comprehensive income	(245)	913
Comprehensive income	23,526	35,196
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	23,507	35,135
Comprehensive income attributable to non-controlling interests	19	60